| Fill in this information to identify your case: | |
|---|--|
| United States Bankruptcy Court for the: | |
| District of Oregon | |
| Case number (If known): | Chapter you are filing under: Chapter 7 Chapter 11 Chapter 12 Chapter 13 |

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | 4 Him Food Group, | LLC | | | | |
|----|---|---|---------|----------|--------------------------------------|---|-----------------|
| 2. | All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names | Cosmos Creations | | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 45-2444307 | | | | | |
| 4. | Debtor's address | Principal place of busi | | | Mailing addre of business | ss, if different from բ | orincipal place |
| | | Number Street | | | Number Str | reet | |
| | | Junction City | OR | 97448 | P.O. Box | | |
| | | City | State | ZIP Code | City | State | ZIP Code |
| | | Lane County | | | Location of property principal place | rincipal assets, if diff e of business | erent from |
| | | County | | | Number Str | reet | |
| | | | | | City | State | ZIP Code |
| 5. | Debtor's website (URL) | www.cosmoscreati | ons.com | | | | |
| 6. | Type of debtor | ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify: | | | | | |

| Del | otor 4 Him Food Group, LLC | | Case number (if known) | | | |
|-----|---|---|--|--|--|--|
| | Name | | | | | |
| 7. | Describe debtor's business | A. Check | one: | | | |
| | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | |
| | | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | | | | |
| | | Railroa | ad (as defined in 11 U.S.C. § 101(44)) | | | |
| | | ☐ Stockb | proker (as defined in 11 U.S.C. § 101(53A)) | | | |
| | | Commo | odity Broker (as defined in 11 U.S.C. § 101(6)) | | | |
| | | | ng Bank (as defined in 11 U.S.C. § 781(3)) | | | |
| | | ☑ None o | of the above | | | |
| | | B. Check a | all that apply: | | | |
| | | ☐ Tax-exempt entity (as described in 26 U.S.C. § 501) | | | | |
| | | ☐ Investr | ment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. 3) | | | |
| | | _ | ment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) | | | |
| | | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. | | | | |
| | | 3119 | ttp://www.naics.com/search/ . | | | |
| 8. | Under which chapter of the | Check one | e: | | | |
| | Bankruptcy Code is the | ☐ Chapte | er 7 | | | |
| | debtor filing? | ☐ Chapte | | | | |
| | | • | er 11. Check all that apply: | | | |
| | | · | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to | | | |
| | | | insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that). | | | |
| | | | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor | | | |
| | | | is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). | | | |
| | | | A plan is being filed with this petition. | | | |
| | | | Acceptances of the plan were solicited prepetition from one or more classes of creditors, | | | |
| | | | in accordance with 11 U.S.C. § 1126(b). | | | |
| | | | ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. | | | |
| | | | The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule | | | |
| | | Chapte | 12b-2. er 12 | | | |
| 9. | Were prior bankruptcy cases | ☑ No | | | | |
| | filed by or against the debtor within the last 8 years? | ☐ Yes. 1 | District When Case number | | | |
| | If more than 2 cases, attach a separate list. | | District When Case number | | | |
| | | | MM / DD / YYYY | | | |
| 10. | Are any bankruptcy cases pending or being filed by a | ☑ No | | | | |
| | business partner or an | ☐ Yes. [| Debtor Relationship | | | |
| | affiliate of the debtor? | I | District When | | | |
| | List all cases. If more than 1, attach a separate list. | (| Case number, if known | | | |
| | | | | | | |

4 Him Food Group, LLC

| Deb | btor 4 Him Food Group, LLC Name | | Case number (if know | n) | | | |
|-----|--|--|---|--|--|--|--|
| 11. | Why is the case filed in this district? | Check all that apply: Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | |
| | | ☐ A bankruptcy case concern | ning debtor's affiliate, general partner, | or partnership is pending in this district. | | | |
| | Does the debtor own or have possession of any real property or personal property that needs immediate attention? | Why does the prope ☐ It poses or is alleg What is the hazar ☐ It needs to be phy | rty need immediate attention? (Chec | dentifiable hazard to public health or safety. weather. | | | |
| | | attention (for exar assets or other op | nple, livestock, seasonal goods, meat, | dairy, produce, or securities-related | | | |
| | | Where is the proper | Number Street | | | | |
| | | Is the property insur | City | State ZIP Code | | | |
| | | □ No | ncy | | | | |
| | | Contact name | | | | | |
| | Statistical and adminis | strative information | | | | | |
| 13. | Debtor's estimation of available funds | | distribution to unsecured creditors. penses are paid, no funds will be avail | lable for distribution to unsecured creditors. | | | |
| 14. | Estimated number of creditors | ☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999 | ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000 | ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000 | | | |
| 15. | Estimated assets | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | □ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion | | | |

| Debtor 4 Him Food Group, LLC | | Case number (# | known) |
|--|--|---|---|
| 6. Estimated liabilities | □ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million | □ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion |
| Request for Relief, De | eclaration, and Signatures | S | |
| | | atement in connection with a bankrup 18 U.S.C. §§ 152, 1341, 1519, and 3 | |
| Declaration and signature of authorized representative of debtor | | ief in accordance with the chapter of | title 11, United States Code, specified in this |
| | I have been authorized | to file this petition on behalf of the de | btor. |
| | I have examined the inf | formation in this petition and have a re | easonable belief that the information is true a |
| | I declare under penalty of p | erjury that the foregoing is true and c | orrect. |
| | Executed on 07/02/20 | | |
| | | | un Ctrachaim |
| | /s/ John Strashe Signature of authorized rep | | n Strasheim |
| | Title President | | |
| 8. Signature of attorney | ✗ /s/ Timothy Solo | mon | 07/02/2019 |
| , | Signature of attorney for de | | MM / DD / YYYY |
| | Timothy Solomo | n | |
| | Printed name Leonard Law Gro | oup LLC | |
| | Firm name 1 SW Columbia | St., Ste. 1010 | |
| | Number Street Portland | | OR 97258 |
| | City | | tate ZIP Code |
| | 9716340190 Contact phone | | tsolomon@llg-llc.com mail address |
| | 072573 | (| OR |
| | Bar number | | tate |

United States Bankruptcy Court

| | | _ | District Of _Oregon |
|------|------------|--|--|
| In 1 | | 4 Him Food Group Cosmos Creations | |
| | | | Case No |
| Del | btor | | Chapter |
| | | DISCLOSU | RE OF COMPENSATION OF ATTORNEY FOR DEBTOR |
| 1. | nan ban | ned debtor(s) and that conkruptcy, or agreed to be | P(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above impensation paid to me within one year before the filing of the petition in paid to me, for services rendered or to be rendered on behalf of the debtor(s) in ection with the bankruptcy case is as follows: |
| | For | r legal services, I have ag | reed to accept |
| | Prie | or to the filing of this sta | ement I have received |
| | Bal | lance Due | \$ <u>See Attached</u> |
| 2. | The | e source of the compensa | tion paid to me was: |
| | | \overline{X} Debtor | Other (specify) |
| 3. | The | e source of compensation | to be paid to me is: |
| | | X Debtor | Other (specify) |
| 4. | | X I have not agreed to members and associate | share the above-disclosed compensation with any other person unless they are sof my law firm. |
| | | members or associates | are the above-disclosed compensation with a other person or persons who are not of my law firm. A copy of the agreement, together with a list of the names of the impensation, is attached. |
| 5. | | return for the above-disc e, including: | osed fee, I have agreed to render legal service for all aspects of the bankruptcy |
| | a. | Analysis of the debtor' file a petition in bankru | s financial situation, and rendering advice to the debtor in determining whether to ptcy; |
| | b. | Preparation and filing of | f any petition, schedules, statements of affairs and plan which may be required; |
| | c. | Representation of the dhearings thereof; | ebtor at the meeting of creditors and confirmation hearing, and any adjourned |

B2030 (Form 2030) (12/15)

- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed]

None

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/02/2019

Date

/s/ Timothy A. Solomon

Signature of Attorney

Leonard Law Group, LLC

Name of law firm

1 SW Columbia, STE 1010 Portland, OR 97204 (971) 634-0190 tsolomon@LLG-LLC.com

Attachment to Disclosure of Compensation of Attorney for Debtor

Leonard Law Group, LLC ("LLG") has agreed to represent the Debtor, 4 Him Food Group, LLC dba Cosmos Creations (the "Debtor") in its Chapter 11 bankruptcy filing. Prior to the filing of the petition, the Debtor provided LLG with a \$100,000 retainer for services rendered prior to and after the filing of the petition. Prior to filing the petition, \$79,881.72 of the retainer was applied to prepetition fees and expenses, leaving a balance of \$20,118.28 to be applied to post-petition fees and expenses.

LLG provided substantial services to Debtor pre-petition in addition to preparing the bankruptcy filing, including (1) investigating and evaluating a possible out of court sale or refinance and other non-bankruptcy strategies, including negotiating with interested parties, and (2) negotiating with various creditors regarding potential resolution of their claims.

| Fill i | n this information to identify the case: | |
|---------------|--|------------------------------------|
| Debt | or name4 Him Food Group, LLC | - |
| | District of Oregon d States Bankruptcy Court for the: (State) number (If known): | |
| | | Check if this is an amended filing |
| | cial Form 206Sum | |
| Sur | nmary of Assets and Liabilities for Non-Ind | ividuals 12/15 |
| Part | 1: Summary of Assets hedule A/B: Assets–Real and Personal Property (Official Form 206A/B) | |
| | Real property: Copy line 88 from Schedule A/B | \$_11,011,815.00 |
| 1b | Total personal property: Copy line 91A from Schedule A/B | \$4,031,202.48_ |
| 1c | Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$_15,043,017.48 |
| Part | 2: Summary of Liabilities | |
| | hedule D: Creditors Who Have Claims Secured by Property (Official Form 2 bpy the total dollar amount listed in Column A, Amount of claim, from line 3 of S | 11.420.230.31 |
| 3. S c | hedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3а | Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of Schedule E/F | \$ |
| 3b | Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule En</i> | F |
| | tal liabilitiesnes 2 + 3a + 3b | \$_18,755,626.78 |

| Fill in this information to identify the case: |
|---|
| Debtor name 4 Him Food Group, LLC |
| United States Bankruptcy Court for the: <u>District of Oregon</u> |
| Case number (If known): |

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

| Part 1: Cash and cash equivalents | | | |
|---|--|---|---------------------------------------|
| Does the debtor have any cash or cash e No. Go to Part 2. Yes. Fill in the information below. | quivalents? | | |
| All cash or cash equivalents owned or | controlled by the debtor | | Current value of debtor's interest |
| 2. Cash on hand | | | <u>\$</u> 0.00 |
| 3. Checking, savings, money market, or fin- | ancial brokerage accounts (Identify ali | <i>(</i>) | |
| Name of institution (bank or brokerage firm) 3.1. Summit Bank - Business Checking 3.2. See continuation sheet | Type of account Checking | Last 4 digits of account number 6 7 0 2 | \$2,800.00 \$0.00 |
| 4. Other cash equivalents (Identify all) 4.1. 4.2. | | | \$ \$ |
| 5. Total of Part 1 Add lines 2 through 4 (including amounts of | n any additional sheets). Copy the total t | to line 80. | \$_2,800.00 |
| Part 2: Deposits and prepayments | | | |
| 6. Does the debtor have any deposits or pro | epayments? | | |
| No. Go to Part 3. | | | |
| Yes. Fill in the information below. | | | |
| | | | Current value of debtor's interest |
| 7. Deposits, including security deposits and | d utility deposits | | |
| Description, including name of holder of deposit | | | |
| 7.1 | | | \$ |
| 7.2 | | | \$ |

| 8. | Prepayments, including p | orepayments on executo | ory contracts, leases, insurance, taxes, a | and rent | |
|-----|--|--|---|------------------------|------------------------------------|
| | Description, including name of | | | | |
| | 8.1. | | | | \$ |
| | | | | | \$ |
| | | | | | |
| | Total of Part 2. | Alson Asset State Comp. O.A. | | | \$ |
| | Add lines 7 through 8. Cop | y the total to line 81. | | | |
| | | | | | |
| Pa | rt 3: Accounts recei | vable | | | |
| 10 | Does the debtor have a | ny accounts rocoivable | 2 | | |
| 10. | | ily accounts receivable | | | |
| | No. Go to Part 4. | | | | |
| | Yes. Fill in the information | ation below. | | | |
| | | | | | Current value of debtor's interest |
| 11 | Accounts receivable | | | | merose |
| 11. | Accounts receivable | | | | |
| | 11a. 90 days old or less: | 1,266,197.70 | _ 126,619.77 | = → | \$_1,139,577.93 |
| | | face amount | doubtful or uncollectible accounts | | |
| | 11b. Over 90 days old: | 87,295.43 face amount | 8,729.50 : doubtful or uncollectible accounts | = → | \$_78,565.93 |
| | | lace amount | doubtful of uncollectible accounts | | |
| 12. | Total of Part 3 | | | | § 1,218,143.86 |
| | Current value on lines 11 | a + 11b = line 12. Copy th | ne total to line 82. | | Ψ |
| | | | | | |
| Pa | rt 4: Investments | | | | |
| 13 | Does the debtor own an | v investments? | | | |
| 13. | No. Go to Part 5. | iy ilivestillerits : | | | |
| | Yes. Fill in the information | ation holow | | | |
| | Tes. I ill III the infolling | ation below. | | Valuation method | Current value of debtor's |
| | | | | used for current value | interest |
| 14. | Mutual funds or publicly | y traded stocks not incl | uded in Part 1 | | |
| | Name of fund or stock: | | | | |
| | 14.1 | | | | \$ |
| | 14.2 | | | | \$ |
| | | | | | |
| | | | | | |
| 15. | Non-publicly traded sto including any interest in | ck and interests in inco n an LLC, partnership, o | rporated and unincorporated businesse or ioint venture | s, | |
| | | · u ===, pure.ep; e | | | |
| | Name of entity: | | % of ownership: | | |
| | 15.1 15.2 | | | | |
| | 13.2 | | | | \$ |
| 16 | Government bonds, cor | porate bonds, and othe | er negotiable and non-negotiable | | |
| | instruments not include | ed in Part 1 | genance and non-negotiable | | |
| | Describe: | | | | |
| | 16.1 | | | | \$ |
| | | | | | |
| | | | | | |
| | | | | | |
| 17. | Total of Part 4 | | | | \$ |
| | Add lines 14 through 16. | Copy the total to line 83. | | | |

| Part 5: | Inventory, | excluding | agriculture | assets |
|---------|------------|-----------|-------------|--------|
| | ,, | | -9 | |

| 18. | Does the debtor own any inventory (excluding No. Go to Part 6. | g agriculture asset | s)? | | |
|-----|---|--------------------------------------|---|---|------------------------------------|
| | General description | ate of the last nysical inventory | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
| | Raw materials Raw Materials | 06/28/2019 MM / DD / YYYY | (Where available) \$ | Cost | 318,289.95 \$ |
| | Work in progress Vork in Progress | 06/28/2019 MM / DD / YYYY | \$ | Cost | 1,272.34 \$ |
| | Finished goods, including goods held for resa inished Goods | 06/28/2019 MM / DD / YYYY | \$ | Cost | 160,505.46 \$ |
| | Other inventory or supplies Packaging | 06/28/2019 MM / DD / YYYY | \$ | Cost | 684,115.87 \$ |
| 23. | Total of Part 5 Add lines 19 through 22. Copy the total to line 84 | | | | \$_1,164,183.62 |
| 24. | Is any of the property listed in Part 5 perishab No Yes | le? | | | |
| 25. | Has any of the property listed in Part 5 been p No Yes. Book value Value | | - | kruptcy was filed? | |
| 26. | Has any of the property listed in Part 5 been a No Yes | | | | |
| Par | t 6: Farming and fishing-related assets | (other than title | ed motor vehicles a | ind land) | |
| 27. | Does the debtor own or lease any farming and No. Go to Part 7. ☐ Yes. Fill in the information below. | I fishing-related as | sets (other than titled | motor vehicles and land)? | |
| | General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 28. | Crops—either planted or harvested | | , | | |
| 29. | Farm animals Examples: Livestock, poultry, farm | n-raised fish | \$ \$ | | \$ |
| 30. | Farm machinery and equipment (Other than til | led motor vehicles) | | | \$ |
| 31. | Farm and fishing supplies, chemicals, and fee | ed | | | • |
| 32. | Other farming and fishing-related property no | t already listed in l | | | Φ |
| | | | \$ | | \$ |

| Debtor | 4 Him Food Group, LLC |
|--------|-----------------------|
|--------|-----------------------|

| Del | bbtor 4 Him Food Group, LLC | Cas | e number (if known) | |
|----------------|---|---------------------------------------|------------------------|---------------------------|
| | Name | | | |
| 00 | Total of Book 0 | | | |
| 33. | Total of Part 6. Add lines 28 through 32. Copy the total to line 85. | | | \$ |
| 2/ | Is the debtor a member of an agricultural cooperative? | | | |
| 34. | No | | | |
| | Yes. Is any of the debtor's property stored at the cooperative? | ? | | |
| | □ No | | | |
| | ☐ Yes | | | |
| 35. | Has any of the property listed in Part 6 been purchased withi | in 20 days before the bank | cruptcy was filed? | |
| | □ No | | | |
| | ☐ Yes. Book value \$ Valuation method | Current value | e \$ | |
| 36. | Is a depreciation schedule available for any of the property li | isted in Part 6? | | |
| | □ No | | | |
| ^ - | Yes | | | |
| 37. | Has any of the property listed in Part 6 been appraised by a | professional within the las | st year? | |
| | □ No □ Yes | | | |
| | Tes | | | |
| Dor | rt 7: Office furniture, fixtures, and equipment; and co | alla atible a | | |
| | | | | |
| 38. | Does the debtor own or lease any office furniture, fixtures, ed | quipment, or collectibles? | • | |
| | ☐ No. Go to Part 8. | | | |
| | Yes. Fill in the information below. | | | |
| | General description | Net book value of | Valuation method | Current value of debtor's |
| | Constant decompliant | debtor's interest | used for current value | interest |
| 39 | Office furniture | (Where available) | | |
| | | | | |
| | | \$ | | \$ |
| 40. | Office fixtures | | | |
| | | \$ | | \$ |
| 41. | Office equipment, including all computer equipment and | | | |
| Rix | communication systems equipment and software Hub Document Center Copier; Surveillance Camera System; Serv | /er | Approinal | 22 222 22 |
| Roc | om; Misc. Shop & Office Equipment | \$ | Appraisal | \$_33,000.00 |
| 42. | Collectibles Examples: Antiques and figurines; paintings, prints, | or other | | |
| | artwork; books, pictures, or other art objects; china and crystal; sta or baseball card collections; other collections, memorabilia, or colle | amp, coin, | | |
| | 42.1 | Solibios | | • |
| | 42.2 | _ \$ | | \$ \$ |
| | 42.3 | · · · · · · · · · · · · · · · · · · · | | · \$ |
| 43. | Total of Part 7. | | | |
| | Add lines 39 through 42. Copy the total to line 86. | | | \$_33,000.00 |
| 44. | Is a depreciation schedule available for any of the property li | sted in Part 7? | | |
| | ☑ No | | | |
| | Yes | | | |
| 45. | Has any of the property listed in Part 7 been appraised by a p | professional within the las | st year? | |
| | □ No | | | |

Yes

| Pa | rt 8: Machinery, equipment, and vehicles | | | |
|----|--|-------------------------------------|---|------------------------------------|
| 46 | Does the debtor own or lease any machinery, equipment, or vehic | cles? | | |
| | ☐ No. Go to Part 9. | | | |
| | Yes. Fill in the information below. | | | |
| | General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
| | Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | (Where available) | | |
| 47 | Automobiles, vans, trucks, motorcycles, trailers, and titled farm v | rehicles | | |
| | 47.1_2015 Bix Tex 140A-19, 19' 2-Axle Equipment Trailer (VIN 23F4003 | 375 _{\$} | Appraisal | \$ |
| | 47.2 2016 Beg Tex 14LX-14, 14' Dump Trailer (VIN 29G4064642) | \$ | Appraisal | \$ |
| | 47.3 2017 Cargomate 30' 5th Wheel Van Trailer (VIN 38HB459881 | \$ | Appraisal | \$ 7,000.00 |
| | See continuation sheet | \$9,322.50 | | \$_20,000.00 |
| 48 | Watercraft, trailers, motors, and related accessories Examples: Bo trailers, motors, floating homes, personal watercraft, and fishing vesse 48.1 | | | \$ |
| | 48.2 | \$ | | \$ |
| 49 | Aircraft and accessories | | | |
| | 49.1 | \$ | | \$ |
| | 49.2 | \$ | | \$ |
| 50 | Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See continuation sheet | | | |
| | | \$ <u>0.00</u> | | \$ |
| 51 | Total of Part 8. | | | \$_1,613,075.00 |
| | Add lines 47 through 50. Copy the total to line 87. | | | Ψ |
| 52 | Is a depreciation schedule available for any of the property listed | in Part 8? | | |
| | □ No □ Yes | | | |
| 53 | Has any of the property listed in Part 8 been appraised by a profe No Yes | ssional within the last y | year? | |
| | | | | |

| Del | btor | | | Case | number (if known) | |
|------|--|---|--|---|---|------------------------------------|
| | Name | | | | | |
| | | | | | | |
| Par | t 9: Real proper | ty | | | | |
| 54. | Does the debtor ow | n or lease any real proper | ty? | | | |
| | No. Go to Part 10 | 0. | | | | |
| | Yes. Fill in the inf | formation below. | | | | |
| 55. | Any building, other | improved real estate, or la | and which the debtor | owns or in which the | debtor has an interest | |
| | Assessor Parcel Number | or other description such as er (APN), and type of property factory, warehouse, apartment | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 55.1 | 395 East 1st Avenue | e, Junction City, OR 97448 ity, Warehouse, Shop & | Fee title | \$ | Letter opinion | 9,435,090.00 |
| 55.2 | 120 West 1st Avenu (Manufacturing Facil | ie, Junction City, OR 97448 ity & Shop) | Fee title | 0.00 | Letter opinion | 1,576,725.00 |
| | _ | | | ¥ | | Ψ |
| 55.3 | 3 | | | \$ | | \$ |
| | | | | | | |
| 56. | Total of Part 9. Add the current value | e on lines 55.1 through 55.6 | and entries from any a | dditional sheets. Copy | the total to line 88. | \$ |
| 57. | Is a depreciation so No Yes | hedule available for any o | f the property listed i | n Part 9? | | |
| 58. | Has any of the prop No Yes | erty listed in Part 9 been a | appraised by a profes | sional within the last | year? | |
| Par | t 10: Intangibles | and intellectual prope | rty | | | |
| 59. | Does the debtor have No. Go to Part 1. Yes. Fill in the inf | | bles or intellectual pr | operty? | | |
| | General description | on | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 60. | | r, trademarks, and trade se rk ("Cosmos Creations") | ecrets | \$ | | Unknown \$ |
| 61. | Internet domain nar | nes and websites | | \$ | | Unknown \$ |
| 62. | Licenses, franchise | s, and royalties | | \$ | | \$ |
| 63. | Customer lists, mai | ling lists, or other compila | ations | | | Unknown |

65. Goodwill

Goodwill etc.

66. Total of Part 10.

64. Other intangibles, or intellectual property

Add lines 60 through 65. Copy the total to line 89.

Unknown

\$_0.00

| 67. | Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A No Yes | and 107) ? |
|-----|--|-------------------|
| 68. | Is there an amortization or other similar schedule available for any of the property listed in Part 10? No Yes | |
| 69. | Has any of the property listed in Part 10 been appraised by a professional within the last year? No Yes | |
| Pa | rt 11: All other assets | |
| 70. | Does the debtor own any other assets that have not yet been reported on this form? | |
| | Include all interests in executory contracts and unexpired leases not previously reported on this form. | |
| | No. Go to Part 12. | |
| | Yes. Fill in the information below. | Current value of |
| | | debtor's interest |
| 71. | Notes receivable | |
| | Description (include name of obligor) — = | \$ |
| | Total face amount doubtful or uncollectible amount | Ψ |
| 72. | Tax refunds and unused net operating losses (NOLs) | |
| | Description (for example, federal, state, local) | |
| | Tax year | \$ |
| | Tax year | \$ |
| | Tax year | \$ |
| 73. | Interests in insurance policies or annuities | |
| | · | \$ |
| 74. | Causes of action against third parties (whether or not a lawsuit has been filed) | |
| | Nature of claim | \$ |
| | Amount requested \$ | |
| 75. | Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | |
| | Nature of claim | \$ |
| | Amount requested \$ | |
| 76 | Trusts, equitable or future interests in property | |
| | , , , , , , , , , , , , , , , , , , , | • |
| 77 | Other property of any kind not already listed Francisco Consentialists | \$ |
| 11. | Other property of any kind not already listed Examples: Season tickets, country club membership | |
| | Warehouse Property & Equipment | \$ 0.00 |
| | See continuation sheet | \$ 0.00 |
| 78 | Total of Part 11. | · |
| 70. | Add lines 71 through 77. Copy the total to line 90. | \$ <u>0.00</u> |
| | | |
| 79. | Has any of the property listed in Part 11 been appraised by a professional within the last year? No Yes | |

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| ash, cash equivalents, and financial assets. Copy line 5, Part 1. sposits and prepayments. Copy line 9, Part 2. scounts receivable. Copy line 12, Part 3. vestments. Copy line 17, Part 4. ventory. Copy line 23, Part 5. srming and fishing-related assets. Copy line 33, Part 6. ffice furniture, fixtures, and equipment; and collectibles. sopy line 43, Part 7. achinery, equipment, and vehicles. Copy line 51, Part 8. | |
|--|---------------------------------|
| vestments. Copy line 12, Part 3. vestments. Copy line 17, Part 4. ventory. Copy line 23, Part 5. srming and fishing-related assets. Copy line 33, Part 6. specifice furniture, fixtures, and equipment; and collectibles. specifice furniture, fixtures, and equipment; and collectibles. specifically fixed assets. Specifically fixed assets. specifically fixed assets. Specifically fixed assets. specifically fixed asset | 3.86 |
| vestments. Copy line 17, Part 4. ventory. Copy line 23, Part 5. srming and fishing-related assets. Copy line 33, Part 6. ffice furniture, fixtures, and equipment; and collectibles. spy line 43, Part 7. | 3.86 |
| ventory. Copy line 23, Part 5. strming and fishing-related assets. Copy line 33, Part 6. strming and fishing-related assets. Copy line 33, Part 6. strming and fishing-related assets. Copy line 33, Part 6. strming and fishing-related assets. Copy line 33, Part 6. | |
| arming and fishing-related assets. Copy line 33, Part 6. \$\frac{0.00}{\text{s}}\$ ffice furniture, fixtures, and equipment; and collectibles. \$\frac{33,000.0}{\text{s}}\$ \$\frac{1,613,07}{\text{s}}\$ | |
| ffice furniture, fixtures, and equipment; and collectibles. \$ 33,000.0 ppy line 43, Part 7. | 3.62 |
| opy line 43, Part 7. | |
| 1,613,07 | 0 |
| | 75.00 |
| eal property. Copy line 56, Part 9. | → \$\frac{11,011,815.00} |
| tangibles and intellectual property. Copy line 66, Part 10. | |
| I other assets. <i>Copy line 78, Part 11.</i> ★ \$ | |
| S 4 ,031,20 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 2 48 11 011 815 00 |
| 15,043,017.48 otal of all property on Schedule A/B. Lines 91a + 91b = 92 | 2.48 \$\frac{11,011,815.00}{}\$ |

4 Him Food Group, LLC

Debtor 1

First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

Summit Bank - Business

Checking (closed)

Checking

3303

Balance: 0.00

Columbia Bank - Merchant Checking

1135

0913

8527

Account (to be closed)

Balance: 0.00

Columbia Bank - Business

Checking

Checking (to be closed)

Balance: 0.00

US Bank - Business

Checking

Checking (to be closed)

Balance: 0.00

47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

2006 International Appraisal 10,000.00

TK430 Bobtail 24' Van Truck w/ Lift

Gate (VIN 36H347260)

2006 International 9,322.50 Appraisal 10,000.00

TK430 Bobtail 24'
Van Truck w/ Lift

Gate (VIN 76H312107)

50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Bake Line Appraisal 500,025.00

Equipment

(Itemized List

Attached)

Mix/Blend Appraisal 455,650.00

Equipment (Itemized List

Attached)

Equipment (Not in Appraisal 154,750.00

Service) (Itemized

List Attached)

Equipment Appraisal 2,650.00

(Outside)

(Itemized List

Attached)

4 Him Food Group, LLC

Debtor 1

First Name Middle Name Last Name Case number (if known)_____

Continuation Sheet for Official Form 206 A/B

Appraisal

5,200.00

Kitchen Equipment (Itemized List

Attached)

Equipment (Inside Appraisal 154,200.00

Warehouse)

(Itemized List

Attached)

Packaging 0.00 Appraisal 302,600.00

Equipment

(Itemized List

Attached)

77) Other property of any kind not already listed

Store Fixtures 0.00

Marketing Assets 0.00

| Property | Serial Number | Location | Group | Value |
|---|------------------|--------------------------------|----------------|--------------------------|
| 200 Gal. S.S. Jacketed Kettles Dbl. Sweep Agitation (2013) | 81631-1-2 | 160 E. First Ave. | Mix/Blend Eqp. | \$25,000 |
| 200 Gal. S.S. Jacketed Kettles Dbl. Sweep Agitation (2012) | 81631-1-1 | 160 E. First Ave. | Mix/Blend Eqp. | \$25,000 |
| 200 Gal. S.S. Jacketed Kettles Dbl. Sweep Agitation (2012) | 74560-1 | 160 E. First Ave. | Mix/Blend Eqp. | \$25,000 |
| Groen Mod. 200 Gal. S.S. Jacketed Kettle Dbl. Sweep Agitation (1982) | 112871 | 160 E. First Ave. | Mix/Blend Eqp. | \$10,000 |
| Syrup Metering Pump | | 160 E. First Ave. | Mix/Blend Eqp. | \$2,000 |
| (2) S.S. Positive Displacement Pumps | | 160 E. First Ave. | Mix/Blend Eqp. | \$3,000 (\$1,500/ea.) |
| Butter Press | | 160 E. First Ave. | Mix/Blend Eqp. | \$500 |
| (2) S.S. Sinks | | 160 E. First Ave. | Mix/Blend Eqp. | \$250 (\$125/ea.) |
| Auto 4-Kettle Jacket Temp. Control Sys. w/ (2) Temp. Feed Control Units | | 160 E. First Ave. | Mix/Blend Eqp. | \$5,000 |
| Parker Mod. Boiler w/ Still (2012) | 60851 | 160 E. First Ave. | Mix/Blend Eqp. | \$20,000 |
| Custom Care Water Filter | | | Mix/Blend Eqp. | \$200 |
| Rogers Mod. Rotary Screw Air Compressor | 1606520877 | 160 E. First Ave. (Outside) | Mix/Blend Eqp. | \$8,000 |
| 5 H.P. Vert. Tank Mounted Air Compressor | | 160 E. First Ave. (Outside) | Mix/Blend Eqp. | \$200 |
| Quincy Mod. 10 H.P. Tank Mounted Air Compressor | 5021545 | 160 E. First Ave. (Outside) | Mix/Blend Eqp. | \$800 |
| Zcks Dryer | | 160 E. First Ave. (Outside) | Mix/Blend Eqp. | \$400 |
| Air Receiver | | 160 E. First Ave. (Outside) | Mix/Blend Eqp. | \$200 |
| Screw S.S. Port. Auger Blender (2'x5'x2') | | 160 E. First Ave. (Line #1) | Mix/Blend Eqp. | \$10,000 |
| (2) Port. 10' Auger Screw Ingredient Feeders | | 160 E. First Ave. (Line #1) | Mix/Blend Eqp. | \$4,000 (\$2,000/ea.) |
| Maddox Mod. MX550 Dough Extruder w/ Hopper & Feeder | 21279-07/14 | 160 E. First Ave. (Line #1) | Mix/Blend Eqp. | \$40,000 |
| Inclined Port. Belt Feeder Conveyor (12"x15") | | 160 E. First Ave. (Line #1) | Mix/Blend Eqp. | \$2,500 |
| Groen Jacketed Thru Auger | 40260-3 | 160 E. First Ave. | Mix/Blend Eqp. | \$15,000 |

| G G (1000) | | (T: 1/1) | | |
|------------------------------|-------------|-------------------|-----------------|---------------|
| Screw Coater (1988) | | (Line #1) | | |
| Custom 8-Tier Drying Oven | | 160 E. First Ave. | Mix/Blend Eqp. | \$10,000 |
| | | (Line #1) | | |
| Anex Mod. Z-Type Bucket | SW351 | 160 E. First Ave. | Mix/Blend Eqp. | \$12,000 |
| Elevator | | (Line #1) | | |
| Plastic Belt Conveyor Drying | | 160 E. First Ave. | Mix/Blend Eqp. | \$10,000 |
| Line (3'x30') | | (Line #1) | | |
| Creators Flo-Thru Baked | 1609520 | 160 E. First Ave. | Mix/Blend Eqp. | \$80,000 |
| Puffer (2016) | | (Line #2) | | Ź |
| Anex Mod. Z-Type Bucket | 5W2020 | 160 E. First Ave. | Mix/Blend Eqp. | \$18,000 |
| Elevator w/ Feeder | | (Line #2) | | 4-0,000 |
| Tumbler (6'Dia.) | | 160 E. First Ave. | Mix/Blend Eqp. | \$2,000 |
| rumoter (o Bia.) | | (Line #2) | with Biena Eqp. | Ψ2,000 |
| (2) Port. Plastic Belt | | 160 E. First Ave. | Mix/Blend Eqp. | \$4,000 |
| Conveyors (12"x15') | | (Line #2) | Mix/Dicha Eqp. | (\$2,000/ea.) |
| • • | 20187-10/13 | 160 E. First Ave. | Mix/Dland Ean | \$40,000 |
| Maddox Mod. Baked Dough | 2018/-10/13 | | Mix/Blend Eqp. | \$40,000 |
| Extruder (2013) | 01.621.1 | (Line #2) | M: /D1 1.E | Φ20.000 |
| Groen Mod. Jacked Auger | 81631-1 | 160 E. First Ave. | Mix/Blend Eqp. | \$30,000 |
| Screw Coater (2013) | | (Line #2) | | *** |
| Custom 7-Teir Drying Oven | | 160 E. First Ave. | Mix/Blend Eqp. | \$10,000 |
| w/ Offeed Conveyor | | (Line #2) | | |
| Axex. Mod. Z-Type Bucket | 1674 | 160 E. First Ave. | Mix/Blend Eqp. | \$18,000 |
| Elevator (2013) | | (Line #2) | | |
| Plastic Belt Drying Conveyor | | 160 E. First Ave. | Mix/Blend Eqp. | \$4,000 |
| (3'x30') | | (Line #2) | | |
| (2) Accurate Feeders | | 160 E. First Ave. | Mix/Blend Eqp. | \$3,000 |
| | | (Misc.) | | (\$1,500/ea.) |
| Kleen Solutions Washer | | 160 E. First Ave. | Mix/Blend Eqp. | \$1,000 |
| | | (Misc.) | ш | • , |
| S.S. Sink | | 160 E. First Ave. | Mix/Blend Eqp. | \$250 |
| | | (Misc.) | | 4 |
| Reznor Air Make Up Unit | | 160 E. First Ave. | Mix/Blend Eqp. | \$2,000 |
| rezhor i m make ep em | | (Misc.) | wind Brend Eqp. | Ψ2,000 |
| (3) Feeders | | 160 E. First Ave. | Mix/Blend Eqp. | \$600 |
| (5) I ceders | | (Misc.) | Min/Dicha Eqp. | (\$200/ea.) |
| Key Iso Flo 12' Vibratory | | 160 E. First Ave. | Mix/Blend Eqp. | \$8,000 |
| Feeder | | (Misc.) | Min/Dicha Eqp. | \$0,000 |
| | | / | Mix/Dland Ear | \$1.500 |
| Plastic Feed Conveyor | | 160 E. First Ave. | Mix/Blend Eqp. | \$1,500 |
| (12"x20") | | (Misc.) | M:/D1- 1 F | ¢1 000 |
| Cross Feed Belt Conveyor | | 160 E. First Ave. | Mix/Blend Eqp. | \$1,000 |
| (12"x40") | | (Misc.) | M: /D1 1.E | #2.000 |
| (2) Elec. Pallet Lifts | | 160 E. First Ave. | Mix/Blend Eqp. | \$3,000 |
| | | (Misc.) | | (\$1,500/ea.) |
| (2) Hyd. Pallet Jacks | | 160 E. First Ave. | Mix/Blend Eqp. | \$250 |
| | | (Misc.) | | (\$125/ea.) |
| TOTAL | | | Mix/Blend Eqp. | \$455,650 |

| Combi Primo Weigher 14- Station Weigh Scale Feeder w/ Hopper (2010) | 3015 | 160 E. First Ave. | Packaging | \$15,000 |
|---|-------------|-------------------|-----------|--------------------------|
| Combi Primo Weigher 14- Station Weigh Scale Feeder w/ Hopper (2010) | 3475 | 160 E. First Ave. | Packaging | \$15,000 |
| Ishida Weigh Scale Feeder | | 160 E. First Ave. | Packaging | \$15,000 |
| Yamato Mod. 14-Station Weigh Scale Feeder | WG060413 | 160 E. First Ave. | Packaging | \$40,000 |
| Weigh Pack Mod. Form-Fill- Seal Baggers w/ Offeed Conveyors (2013) | 3503 | 160 E. First Ave. | Packaging | \$30,000 |
| Weigh Pack Mod. Form-Fill- Seal Baggers w/ Offeed Conveyors (2013) | 3464 | 160 E. First Ave. | Packaging | \$30,000 |
| Viking Masek Velocity Rotary Form-Fill-Seal Baggers w/ Tubes (2014) | SB05860 | 160 E. First Ave. | Packaging | \$70,000 |
| Matrix Pro Mod. Form-Fill- Seal Bagger w/ Tubes & Conveyor (2013) | SB05860 | 160 E. First Ave. | Packaging | \$35,000 |
| Little David Case Taper | | 160 E. First Ave. | Packaging | \$1,200 |
| Bel 150 Case Taper | | 160 E. First Ave. | Packaging | \$2,000 |
| Biz. Hub 601, Doc. Center | | 160 E. First Ave. | Packaging | \$1,000 |
| (2) Ped. Type Ped. Digital Scales | | 160 E. First Ave. | Packaging | \$2,000 (\$1,000/ea.) |
| (5) Bench Type Digital Scales | | 160 E. First Ave. | Packaging | \$1,000 (\$500/ea.) |
| Lantech G Series Auto. Pallet Wrapper (2014) | G0000447 | 160 E. First Ave. | Packaging | \$7,000 |
| Hyster Mod. 25000 lb. Elec. Forklift | J160N01762B | 160 E. First Ave. | Packaging | \$8,000 |
| Elec. Scissor Lift | | 160 E. First Ave. | Packaging | \$3,500 |
| Tile Trash Hoppers (4) | | 160 E. First Ave. | Packaging | \$1,000 (\$250/ea.) |
| Crown 3000 lb. Elec. Forklift | | 160 E. First Ave. | Packaging | \$4,000 |
| (2) Crown Yale Elec. Pallet Lifts | | 160 E. First Ave. | Packaging | \$3,000 (\$1,500/ea.) |
| (2) Advanced Convermatic Floor Scrubbers | | 160 E. First Ave. | Packaging | \$5,000 (\$2,500/ea.) |
| Toyota Elec. Pallet Lift | | 160 E. First Ave. | Packaging | \$1,200 |
| Miller Syncrowave 250 Amp. Heli-Arc Wleder | | 160 E. First Ave. | Packaging | \$2,000 |
| Miller 210 Wire Welder | | 160 E. First Ave. | Packaging | \$1,500 |
| (2) Prentice Vert. Hyd. | | 160 E. First Ave. | Packaging | \$2,000 |
| Bailers | | | | (\$1,000/ea.) |

| Miss Maintenanas Chan | | 160 E First Arra | Do alva sin s | ¢5 000 |
|--|-------------|-----------------------|----------------|--------------------------|
| Misc. Maintenance Shop Equip. | | 160 E. First Ave. | Packaging | \$5,000 |
| (4) Steel Mezzanines | | 160 E. First Ave. | Packaging | \$2,000 (\$500/ea.) |
| 5 H.P. Tank Mounted Air Compressor | | 160 E. First Ave. | Packaging | \$200 |
| TOTAL | | | Packaging | \$302,600 |
| TOTAL | | | 1 uchuşing | φεο2,000 |
| | | | | |
| Kleen Solutions Dish Washer | | 160 E. First Ave. | Kitchen | \$1,000 |
| S.S. Sink | | 160 E. First Ave. | Kitchen | \$200 |
| COP Clean Tank | | 160 E. First Ave. | Kitchen | \$2,000 |
| Misc. Shop & Equip. | | 160 E. First Ave. | Kitchen | \$2,000 |
| TOTAL | | | Kitchen | \$5,200 |
| | | | | |
| | | 205 E E | | Φ2.500 |
| Port. Auger Screw S.S. | | 395 E. First Ave. | Bake Line Eqp. | \$3,500 |
| Blender w/ Platform (2'x3') | | 395 E. First Ave. | Dalva Lina Ean | ¢2 000 |
| Port. 10' Auger Screw Feeder w/ Hopper | | 393 E. FIIST Ave. | Bake Line Eqp | \$2,000 |
| Maddox Mod. Baked Puffer | 22032-05/15 | 395 E. First Ave. | Bake Line Eqp | \$60,000 |
| Extruder w/ Hopper (2015) | 22032-03/13 | JJJ E. Filst Avc. | Dake Line Eqp | \$00,000 |
| Inclined Plastic Belt | | 395 E. First Ave. | Bake Line Eqp | \$3,500 |
| Conveyor (3'x24') | | 370 2. 1 1150 11 (). | Built Emit Eqp | ψ2,200 |
| Friez Vibratory Hopper | | 395 E. First Ave. | Bake Line Eqp | \$1,500 |
| PPM Spray Coater w/ Oil | | 395 E. First Ave. | Bake Line Eqp | \$40,000 |
| Spray Rotary Pump & Feeder (2014) | | | | |
| Chain Conveyor (3'x14') | | 395 E. First Ave. | Bake Line Eqp | \$2,000 |
| Custom Port. Drying Line (3'x20') | | 395 E. First Ave. | Bake Line Eqp | \$3,000 |
| (2) Port. Plastic Offeed Conveyors (2'x20') | | 395 E. First Ave. | Bake Line Eqp | \$6,000 (\$3,000/ea.) |
| Flux Port. Drum Pump | | 395 E. First Ave. | Bake Line Eqp | \$5,000 |
| 300 Gal. S.S. Jacketed | | 395 E. First Ave. | Bake Line Eqp | \$12,000 |
| Mixing Tank w/ S.S. Pump | _ | | | |
| 50 Gal. S.S. Jacketed Tank w/ S.S. Pump | | 395 E. First Ave. | Bake Line Eqp | \$2,500 |
| Vibratory Feeder (4"x4") | | 395 E. First Ave. | Bake Line Eqp | \$2,500 |
| Spray Coater Drum (8') | | 395 E. First Ave. | Bake Line Eqp | \$7,000 |
| (3) Spray Coater Drums (not | | 395 E. First Ave. | Bake Line Eqp | \$7,500 |
| in service) | | | | (\$2,500/ea.) |
| Plastic Belt Conveyor (12"x8") | | 395 E. First Ave. | Bake Line Eqp | \$1,500 |
| (2) Accu Rate Ingredient | | 395 E. First Ave. | Bake Line Eqp | \$3,000 |
| Feeders | | | | (\$1,500/ea.) |

| Accu. Rate Feed 8' Screw Conveyor | | | | \$2,500 |
|--|-------------|-------------------|---------------|---------------------------|
| (2) Meyer Vibratory Feeders | | 395 E. First Ave. | Bake Line Eqp | \$1,000 (\$500/ea.) |
| Vibratory Feeder w/ Stand (6"x5") | | 395 E. First Ave. | Bake Line Eqp | \$500 |
| Port. 3'x20" Port. Feed Conveyor | | 395 E. First Ave. | Bake Line Eqp | \$3,000 |
| (2) Stud-Veyors | | 395 E. First Ave. | Bake Line Eqp | \$4,000 (\$2,000/ea.) |
| Weight Scall Pallet Jack | | 395 E. First Ave. | Bake Line Eqp | \$500 |
| (3) Single-Station Packagers | | 395 E. First Ave. | Bake Line Eqp | \$9,000 (\$3,000/ea.) |
| (5) Hyd. Pallet Jacks | | 395 E. First Ave. | Bake Line Eqp | \$625 (\$125/ea.) |
| (5) Pack Vac Leak Detectors | | 395 E. First Ave. | Bake Line Eqp | \$2,500 (\$500/ea.) |
| Scissor Lift | | 395 E. First Ave. | Bake Line Eqp | \$1,500 |
| (2) Feed Conveyors w/ Feeders (3'x8') | | 395 E. First Ave. | Bake Line Eqp | \$10,000 (\$5,000/ea.) |
| Yamato Mod. 14-Station Weigh Scale Feeder | WG090040 | 395 E. First Ave. | Bake Line Eqp | \$45,000 |
| Yamato Mod. 20-Station Weigh Scale Feeder (2006) | ZOYEAD90045 | 395 E. First Ave. | Bake Line Eqp | \$25,000 |
| Matrix Mod. Form-Fill-Seal Bagger (2011) | SB10401 | 395 E. First Ave. | Bake Line Eqp | \$35,000 |
| Matrix Orion Dual Head Form-Fill-Seal Bagger w/ MD & (2) Conveyors | SB09310 | 395 E. First Ave. | Bake Line Eqp | \$45,000 |
| (4) Flex Roller Conveyors | | 395 E. First Ave. | Bake Line Eqp | \$4,000 (\$1,000/ea.) |
| Mezzanine | | 395 E. First Ave. | Bake Line Eqp | \$2,000 |
| S.S. Piping & Fittings | | 395 E. First Ave. | Bake Line Eqp | \$2,000 |
| Lazy Susan (8') | | 395 E. First Ave. | Bake Line Eqp | \$2,500 |
| (3) Case Tapers | | 395 E. First Ave. | Bake Line Eqp | \$4,500 (\$1,500/ea.) |
| (2) Foamers | | 395 E. First Ave. | Bake Line Eqp | \$2,000 (\$1,000/ea.) |
| Case Taper | | 395 E. First Ave. | Bake Line Eqp | \$1,500 |
| (2) Meyer 20" Z-Type Bucket Elevators | | 395 E. First Ave. | Bake Line Eqp | \$18,000 (\$9,000) |
| (2) On-Demand Heaters | | 395 E. First Ave. | Bake Line Eqp | \$2,000 (\$1,000/ea.) |
| Weber Labeler | | 395 E. First Ave. | Bake Line Eqp | \$1,000 |
| Loveshaw Labeler /w Conveyor | | 395 E. First Ave. | Bake Line Eqp | \$2,000 |

| Port. Offeed Conveyor 395 E. First Ave. Bake Line Eqp \$150 | |
|---|----------|
| (12"x20") | |
| Hyster Mod. 3000Lb. Elec. H160N02021X 395 E. First Ave. Bake Line Eqp \$5,000 Forklift | |
| Lantech Mod. Pallet Wrapper 395 E. First Ave. Bake Line Eqp \$8,000 w/ Extra Height & Auto Wrap | |
| Combi Box Former 395 E. First Ave. Bake Line Eqp \$4,000 | |
| (284) Sect. Steel Pallet 395 E. First Ave. Bake Line Eqp \$42,600 | |
| Racking (\$150/6 | |
| COP Tank 395 E. First Ave. Bake Line Eqp \$2,500 | / |
| Dish Washer & Sink 395 E. First Ave. Bake Line Eqp \$2,300 \$1,250 | |
| Cretors Flo Thru Baked 3125466 395 E. First Ave. Bake Line Eqp \$1,230 | |
| Puffed Lab Extruder | |
| (2) 50 Gal. S.S. Jacked 395 E. First Ave. Bake Line Eqp \$5,000 | |
| Mixing Tanks (\$2,500 | 0/ea.) |
| Refrigerator 395 E. First Ave. Bake Line Eqp \$250 | |
| (2) Corn Treat Cooker 395 E. First Ave. Bake Line Eqp \$3,000 Mixers (\$1,500 | |
| Lang 2-Door Convection 395 E. First Ave. Bake Line Eqp \$700 | |
| Oven | |
| Oxygen Analyzer 395 E. First Ave. Bake Line Eqp \$1,000 | |
| Moisture Analyzer 395 E. First Ave. Bake Line Eqp \$500 | |
| Misc. Lab Equipment 395 E. First Ave. Bake Line Eqp \$1,000 | |
| Cheese Corn Tumbler \$500 | |
| Cont. Band Sealer 395 E. First Ave. Bake Line Eqp \$200 | |
| (2) Auto Counter Conveyors 395 E. First Ave. Bake Line Eqp \$2,000 | |
| (\$1,000 | 0/ea.) |
| (5) Digital Bench Sealers 395 E. First Ave. Bake Line Eqp \$1,250 (\$250/6 | |
| Cleaver Brooks Mod. Boiler BT8323 395 E. First Ave. Bake Line Eqp \$8,000 w/ Still | |
| Cleaver Brooks Mod. Boiler BT8324 395 E. First Ave. Bake Line Eqp \$8,000 w/ Still | |
| Parker 10 H.P. Boiler 19228 \$2,000 | |
| Haz-Mat Cabinets 395 E. First Ave. Bake Line Eqp \$2,500 | |
| TOTAL Bake Line Eqp \$500,0 | |
| Danie Eme Eqp — \$60000. | |
| | |
| Blogett Convection Oven 395 E. First Ave. Eqp. (Not in Service) \$250 | |
| (2) Pan Coaters 395 E. First Ave. Eqp. (Not in Service) \$4,000 | |
| (2) Lightin' Mixers 395 E. First Ave. Eqp. (Not in Service) \$1,000 (\$500/6) | <u> </u> |
| (3) Accurite Feeders 395 E. First Ave. Eqp. (Not in \$1,500 | / |

| | | Service) | (\$500/ea.) |
|--|--------------------|-----------------------|--------------------------|
| (2) New Positive | 395 E. First Ave. | Eqp. (Not in | \$7,000 (\$3,500/ea.) |
| Displacement Pumps | 205 E E: 4 A | Service) | |
| 1000 Gal. S.S. Tank | 395 E. First Ave. | Eqp. (Not in Service) | \$1,500 |
| New & Used S.S. Valves | 395 E. First Ave. | Eqp. (Not in Service) | \$5,000 |
| Lazy Susan (5') | 395 E. First Ave. | Eqp. (Not in Service) | \$1,000 |
| (2) New 5000 lb. Traveling Chair Hoists | 395 E. First Ave. | Eqp. (Not in Service) | \$6,000 (\$3,000/ea.) |
| Case Taper | 395 E. First Ave. | Eqp. (Not in Service) | \$500 |
| (2) Used 5000 lb. Traveling Chain Hoists | 395 E. First Ave. | Eqp. (Not in Service) | \$2,000 (\$1,000/ea.) |
| Inclined Bucket Elevator (8') | 395 E. First Ave. | Eqp. (Not in Service) | \$2,000 |
| Metering Siurry Pumping System | 395 E. First Ave. | Eqp. (Not in Service) | \$15,000 |
| Liebert Air Conditioner | 395 E. First Ave. | Eqp. (Not in Service) | \$2,500 |
| S.S. Kettle Dumper | 395 E. First Ave. | Eqp. (Not in Service) | \$1,500 |
| Cretos Mod. Baked Puffer (2017) (New, Wrapped) | 395 E. First Ave. | Eqp. (Not in Service) | \$90,000 |
| (3) S.S. Pharma Port. Hoppers | 395 E. First Ave. | Eqp. (Not in Service) | \$4,500 (\$1,500/ea.) |
| S.S. Auger w/ Bin | 395 E. First Ave. | Eqp. (Not in Service) | \$2,500 |
| 5 Gal. Kettle | 395 E. First Ave. | Eqp. (Not in Service) | \$500 |
| (5) Dunk Tanks for Bag Leaks | 395 E. First Ave. | Eqp. (Not in Service) | \$5,000 (\$1,000/ea.) |
| Vacuum Lift System | 395 E. First Ave. | Eqp. (Not in Service) | \$1,500 |
| TOTAL | | Eqp. (Not in Service) | \$154,750 |
| | | | |
| Compare Cod. 15 H.P. Rotary Screw Air Compressor | 395 E. First Ave. | Eqp. (Outside) | \$2,500 |
| 5 H D T | 395 E. First Ave. | Eqp. (Outside) | \$150 |
| 5 H.P. Tank Mounted Air Compressor | 373 E. 1 HSt 71VC. | n () | |

| W II . 1 E | | 205 F F' + 1 | Г /т '1 | 025.000 |
|---------------------------------|---------------|----------------------|-------------------------|----------------|
| Wangen Heated Extrusion Pump | | 395 E. First Ave. | Eqp. (Inside Warehouse) | \$35,000 |
| (2) Genie Mod. Scissor Lifts | | 395 E. First Ave. | Eqp. (Inside | \$8,000 |
| | | | Warehouse) | (\$4,000/ea.) |
| Yale 4000 lb. Elec. Forklift | G807N08500N | 395 E. First Ave. | Eqp. (Inside | \$5,000 |
| | | | Warehouse) | , |
| Yale 4000 lb. Elec. Forklift | E807N05303A | 395 E. First Ave. | Eqp. (Inside | \$5,000 |
| | | | Warehouse) | 4-, |
| Yale 4000 lb. Elec. Forklift | G807N01809N | 395 E. First Ave. | Eqp. (Inside | \$8,000 |
| Tule 1000 io. Liee. I olkilit | 3007110100711 | 575 E. 1 1150 11 VC. | Warehouse) | ψο,σσσ |
| Yale Hyd. Turner | | 395 E. First Ave. | Eqp. (Inside | \$1,000 |
| Attachment | | 373 E. Pilst Avc. | Warehouse) | \$1,000 |
| Elec. Cart | | 395 E. First Ave. | | \$200 |
| Elec. Cart | | 393 E. FIIST AVE. | Eqp. (Inside | \$200 |
| 0.100 | | 205 E E: 4 A | Warehouse) | Φ 5 00 |
| Golf Cart | | 395 E. First Ave. | Eqp. (Inside | \$500 |
| | | 2027 7 | Warehouse) | D2 000 |
| Jughennier Elec. Forklift | | 395 E. First Ave. | Eqp. (Inside | \$3,000 |
| | | | Warehouse) | · |
| Spray Coater (3'x8') | | 395 E. First Ave. | Eqp. (Inside | \$5,000 |
| | | | Warehouse) | |
| (5) Flour Hoppers w/ Air | | 395 E. First Ave. | Eqp. (Inside | \$2,500 |
| Valves | | | Warehouse) | (\$500/ea.) |
| Marsh 5000 Labeler | | 395 E. First Ave. | Eqp. (Inside | \$1,000 |
| | | | Warehouse) | |
| (3) Conveyors | | 395 E. First Ave. | Eqp. (Inside | \$1,500 |
| (-) | | | Warehouse) | (\$500/ea.) |
| (50 Track Mounted Turn | | 395 E. First Ave. | Eqp. (Inside | \$2,500 |
| Tables | | | Warehouse) | (\$500/ea.) |
| Maintenance Shop | | 395 E. First Ave. | Eqp. (Inside | \$4,000 |
| Wantenance Shop | | 575 E. 1 1150 11 VC. | Warehouse) | Ψ 1,000 |
| Cold Saw | | 395 E. First Ave. | Eqp. (Inside | \$1,500 |
| Cold Saw | | 373 E. Pilst Avc. | Warehouse) | \$1,500 |
| Powermax Plasma Welder | | 395 E. First Ave. | | \$700 |
| roweimax riasilia weidei | | 393 E. FIIST AVE. | Eqp. (Inside | \$700 |
| (2) I : 1 W-14 | | 205 E Einst Assa | Warehouse) | ¢2.000 |
| (3) Lincoln Welders | | 395 E. First Ave. | Eqp. (Inside | \$3,000 |
| W 1D 1 (6) | | 205 F F: | Warehouse) | (\$1,000/ea.) |
| Hand Brake (6') | | 395 E. First Ave. | Eqp. (Inside | \$500 |
| | | | Warehouse) | · |
| Ridgid 300 Pipe Threader | | 395 E. First Ave. | Eqp. (Inside | \$500 |
| | | | Warehouse) | |
| Ridgid 1822 Pipe Threader | | 395 E. First Ave. | Eqp. (Inside | \$1,800 |
| | | | Warehouse) | |
| Misc. Equipment in Racking | | 395 E. First Ave. | Eqp. (Inside | \$15,000 |
| _ | | | Warehouse) | |
| (5) Spring Coil Lifts | | 395 E. First Ave. | Eqp. (Inside | \$1,500 |
| | | | Warehouse) | (\$300/ea.) |
| | | | | |

| (2) Elec. Pallet Lifts | | 395 E. First Ave. | Eqp. (Inside Warehouse) | \$800 (\$400/ea.) |
|--|----------|-------------------|----------------------------|----------------------|
| Power Boss Commander Dry Sweep & Scrubber | 17496038 | 395 E. First Ave. | Eqp. (Inside Warehouse) | \$25,000 |
| Lantech Mod. G. Auto Stretch Wrapper (2014) | G0000275 | 395 E. First Ave. | Eqp. (Inside Warehouse) | \$7,000 |
| Penn Mod. Digital Platform Scale | | 395 E. First Ave. | Eqp. (Inside Warehouse) | \$1,200 |
| Cat Mod. Riding Elec. Pallet Jack | | 395 E. First Ave. | Eqp. (Inside Warehouse) | \$3,500 |
| Crown Stand Up Elec. Order Picker | | 395 E. First Ave. | Eqp. (Inside Warehouse) | \$10,000 |
| TOTAL | | | Eqp. (Inside Warehouse) | \$154,200 |

SUMMARY:

| Mix/Blend Eqp. | \$455,650 |
|-------------------------|-------------|
| Packaging | \$302,600 |
| Kitchen | \$5,200 |
| Bake Line Eqp | \$500,025 |
| Eqp. (Not in Service) | \$154,750 |
| Eqp. (Outside) | \$2,650 |
| Eqp. (Inside Warehouse) | \$154,200 |
| TOTAL | \$1,575,075 |

| F | ill in this information to identify the case: | | | |
|-----|--|---|--|--|
| | ebtor name 4 Him Food Group, LLC | | | |
| | nited States Bankruptcy Court for the: District of O | regon | | |
| С | ase number (If known): | - | C | Check if this is an |
| | Official Form 206D | | | amended filing |
| Ç | Schedule D: Creditors W | ho Have Claims Secured b | v Property | 12/15 |
| _ | e as complete and accurate as possible. | | y i iopoity | 12/10 |
| | Do any creditors have claims secured by debt No. Check this box and submit page 1 of this | cor's property? form to the court with debtor's other schedules. Debtor h | as nothing else to report | on this form. |
| | Yes. Fill in all of the information below. | d Ole in a | | |
| | rt 1: List Creditors Who Have Secure | | Column A | Column B |
| | secured claim, list the creditor separately for each | | Amount of claim Do not deduct the value | Value of collateral that supports this claim |
| 2.1 | Creditor's name 2Loris, LLC | Describe debtor's property that is subject to a lien Blanket Lien: All Goods related to Real | of collateral. | Ciaiiii |
| | | Property, Inventory, Accounts, Chattel | \$_2,387,265.00 | \$_4,000,000.00 |
| | Creditor's mailing address | Paper, General Intangibles | | |
| | Randy McPherson 1247 Crenshaw Rd, Eugene, OR 97401 | | | |
| | 1247 Crenshaw Rd, Eugene, OR 97401 | Describe the lien | | |
| | Creditor's email address, if known | Agreement you made | | |
| | | Is the creditor an insider or related party? | | |
| | Date debt was incurred 1/16/2018 | ☑ No | | |
| | Last 4 digits of account number | ☐ Yes Is anyone else liable on this claim? | | |
| | Do multiple creditors have an interest in the same property? | ✓ No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | ☑ No ☐ Yes. Specify each creditor, including this creditor, | As of the petition filing date, the claim is: Check all that apply. | | |
| | | ☐ Contingent | | |
| Į | | ☐ Unliquidated ☐ Disputed | | |
| 2.2 | Creditor's name American Pop Corn | Describe debtor's property that is subject to a lien Equipment: Cretors Flo-Thru 650 Puffer-Gas-Air-Popper and related Sifter | \$140,354.00 | \$ <u>90,000.00</u> |
| | Creditor's mailing address | l uner-das-Air-i opper and related Sinter | | |
| | One Fun Place PO Box 178, Sioux City, IA 51102 | | | |
| | | | | |
| | Creditor's email address, if known | | | |
| | Date debt was incurred 9/26/2017 | Describe the lien | | |
| | Last 4 digits of account number | Agreement you made | | |
| | Do multiple creditors have an interest in the | Is the creditor an insider or related party? | | |
| | same property? | ☑ No □ Yes | | |
| | ✓ No✓ Yes. Have you already specified the relative | Is anyone else liable on this claim? | | |
| | priority? No. Specify each creditor, including this | Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| 1 | creditor, and its relative priority. | As of the petition filing date, the claim is: Check all that apply. | | |
| | | ☐ Contingent | | |
| | Yes. The relative priority of creditors is specified on lines | ☐ Unliquidated ☐ Disputed | | |
| 3. | Total of the dollar amounts from Part 1, Colum Page, if any. | nn A, including the amounts from the Additional | \$_11,426,290.91 | |

| rt 1: Additional Page | | Column A Amount of claim | Column B |
|--|--|--|---|
| | Continue numbering the lines sequentially from the | Do not deduct the value of collateral. | Value of collatera that supports this claim |
| Creditor's name Celtic Capital Corp. | Describe debtor's property that is subject to a lien | | |
| 00.00 | All Assets | \$1,095,300.00 | \$4,000,000.00 |
| Creditor's mailing address | | Ψ_,,, | <u> </u> |
| 23622 Calabasas Rd. | | | |
| Suite 323, Calabasas, CA 91302 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 8/29/2018 | Describe the lien | | |
| Last 4 digits of account number | Agreement you made | - | |
| Do multiple creditors have an interest in the same property? | Is the creditor an insider or related party? ☑ No ☐ Yes | | |
| ☑ No | — 165 | | |
| Yes. Have you already specified the relative priority? | Is anyone else liable on this claim? ☑ No | | |
| No. Specify each creditor, including this creditor, and its relative priority. | Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors is specified on lines | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |
| Creditor's name | Describe debtor's property that is subject to a lien | | |
| Columbia State Bank | 395 East 1st Avenue, Junction City, OR | | |
| | 97448 (Manufacturing Facility, Warehouse, Shop & Vacant Land) | \$3,661,445.40 | \$ 9,435,090.00 |
| Creditor's mailing address | Chop di Vacant Zama, | | |
| 1301 A St. | | | |
| Suite 800, Tacoma, WA 98402 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 10/31/2017 Last 4 digits of account number | Describe the lien | _ | |
| Do multiple creditors have an interest in the same property? | Is the creditor an insider or related party? ☑ No ☐ Yes | | |

☐ Yes. The relative priority of creditors is specified on lines _____

lacksquare Yes. Have you already specified the relative

No. Specify each creditor, including this creditor, and its relative priority.

☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Is anyone else liable on this claim?

Check all that apply.

Contingent
Unliquidated
Disputed

As of the petition filing date, the claim is:

✓ No

priority?

| art 1: Additional Page opy this page only if more space is needed. (revious page. | Continue numbering the lines sequentially from the | Column A Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |
|--|---|---|--|
| Creditor's name Columbia State Bank | Describe debtor's property that is subject to a lien | | |
| - Columbia State Dank | 120 West 1st Avenue, Junction City, OR 97448 (Manufacturing Facility & Shop) | \$771,091.70 | _{\$} 1,576,725.00 |
| Creditor's mailing address | 57446 (Mandidataning Facility & Chop) | * | * |
| 1301 A St. | | | |
| Suite 800, Tacoma, WA 98402 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 10/31/2017 Last 4 digits of account number | Describe the lien | - | |
| Do multiple creditors have an interest in the same property? | Is the creditor an insider or related party? ☑ No ☐ Yes | | |
| Yes. Have you already specified the relative | Is anyone else liable on this claim? | | |
| priority? No. Specify each creditor, including this creditor, and its relative priority. | No✓ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors is specified on lines | Contingent Unliquidated Disputed | | |
| Creditor's name | Describe debtor's property that is subject to a lien | | |
| Columbia State Bank | All equipment and general intangibles; current and after acquired | | |
| Craditor's mailing address | | \$1,030,387.00 | \$_4,000,000.00 |
| Creditor's mailing address | | | |
| 1301 A St. | | | |
| Suite 800, Tacoma, WA 98402 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 10/3/2014 | Passilla the lieu | | |
| | Describe the lien Agreement you made | | |
| number | | - | |
| Do multiple creditors have an interest in the same property? | Is the creditor an insider or related party? | | |
| ☑ No | ☐ Yes Is anyone else liable on this claim? | | |
| Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. | No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| George, and its relative priority. | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors is specified on lines | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |

| Part 1: Additional Page Copy this page only if more space is need previous page. | eded. Continue numbering the lines sequentially from the | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|---|---|
| 2.7 Creditor's name | Describe debtor's property that is subject to a lien | | |
| De Lage Landen Financial Services, Ir | All Equipment Leased or Financed per Lease No. 100-10172916 | \$0.00 | \$0.00 |
| Creditor's mailing address 1111 Old Eagle School Rd. Wayne, PA 19087 Creditor's email address, if known | | · | |
| Date debt was incurred 4/16/2018 Last 4 digits of account number | Describe the lien | | |
| Do multiple creditors have an interest in same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including the creditor, and its relative priority. | ✓ Yes /e Is anyone else liable on this claim? ✓ No | | |
| Yes. The relative priority of creditors is specified on lines | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | | |
| Creditor's name Dominguez Family Enterprises, Inc. | Account Receivables, Inventory | \$2,000,000.00 | \$ 2,384,000.00 |
| Creditor's mailing address | | Ψ <u>,</u> | Ψ |
| 2885 Van Horn Dr. Hood River, OR 97031 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 4/30/2019 Last 4 digits of account number | Describe the lien | | |
| Do multiple creditors have an interest in same property? ☑ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including the creditor, and its relative priority. | No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| | As of the petition filing date, the claim is: Check all that apply. Contingent | | |
| Yes. The relative priority of creditors i specified on lines | S Unliquidated Disputed | | |

| Part 1: Additional Page | | Column A Amount of claim Do not deduct the value | Column B Value of collateral that supports this |
|---|--|--|---|
| Copy this page only if more space is need previous page. | eded. Continue numbering the lines sequentially from the | of collateral. | claim |
| 2.9 Creditor's name Lane County - Business Tax Warrant | Describe debtor's property that is subject to a lien | | |
| Lane County - Business Tax Warrant | Business Personal Property | \$845.96 | \$4,000,000.00 |
| Creditor's mailing address | | | <u> </u> |
| 125 E. Eighth Ave. | | | |
| Eugene, OR 97401 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 8/10/2017 | Describe the lien | | |
| Last 4 digits of account number 6530 | Statutory | _ | |
| Do multiple creditors have an interest in same property? ☑ No | Is the creditor an insider or related party? No Yes | | |
| Yes. Have you already specified the relative priority? | ☑ No | | |
| No. Specify each creditor, including the creditor, and its relative priority. | | | |
| | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors i specified on lines | Contingent Unliquidated Disputed | | |
| Creditor's name | Describe debtor's property that is subject to a lien | | |
| LANE COUNTY TAX ASSESSOR | Real & Personal Property | | |
| Creditor's mailing address | | \$ <u>79,601.85</u> | <u>\$_14,000,000.00</u> |
| 125 EAST 8TH AVENUE | | | |
| EUGENE, OR 97401 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred | Describe the lien |] | |
| Last 4 digits of account number | - | _ | |
| Do multiple creditors have an interest in same property? | the Is the creditor an insider or related party? No Yes | | |
| ☑ No☑ Yes. Have you already specified the relative | | | |
| Yes. Have you already specified the relative priority? No. Specify each creditor, including the creditor, and its relative priority. | No | | |
| | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors i specified on lines | Contingent Unliquidated Disputed | | |

Debtor

| Part 1: Additional Page Copy this page only if more space is needed. operations page. | Continue numbering the lines sequentially from the | Column A Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |
|---|--|---|--|
| 11 Creditor's name OnDeck Capital | Describe debtor's property that is subject to a lien | | |
| | All Assets | \$260,000.00 | \$4,000,000.00 |
| Creditor's mailing address | | | |
| 1400 Broadway | | | |
| 25th Floor, New York, NY 10018 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 6/6/2019 | Describe the lien | | |
| Last 4 digits of account | Agreement you made | _ | |
| Do multiple creditors have an interest in the same property? | Is the creditor an insider or related party? No Yes | | |
| ☑ No ☐ Yes. Have you already specified the relative priority? | Is anyone else liable on this claim? ☐ No | | |
| ■ No. Specify each creditor, including this creditor, and its relative priority. | Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors is specified on lines | Contingent Unliquidated Disputed | | |
| Creditor's name Wells Fargo Bank, N.A. | Describe debtor's property that is subject to a lien 2010 Yale ERP030 Forklift (Used) | | |
| Creditor's mailing address | - | \$0.00 | \$ 8,000.00 |
| 300 Tri-State International | | | |
| STE 400, Lincolnshire, IL 60069 | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 8/24/3014 | Describe the lien | | |
| Last 4 digits of account number | Agreement you made | _ | |
| Do multiple creditors have an interest in the same property? ☑ No | Is the creditor an insider or related party? ☑ No ☐ Yes | | |
| ☐ Yes. Have you already specified the relative | Is anyone else liable on this claim? | | |
| priority? No. Specify each creditor, including this creditor, and its relative priority. | No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors is specified on lines | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |

Debtor

| Part 1: Additional Page Copy this page only if more space is needed. previous page. | Continue numbering the lines sequentially from the | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|--|---|---|---|
| 2.13 Creditor's name Worldwide Capital Management, Inc. | Describe debtor's property that is subject to a lien | | |
| Creditor's mailing address 30 Wall Street 8th Floor, New York, NY 10005 Creditor's email address, if known | All Present and Future Receivables, Accounts, Chattel Paper, Deposit Accounts, Personal Property, Assets and Fixtures, General Intangibles, Instruments, Equipment, Inventory | \$0.00 | \$4,000,000.00 |
| Date debt was incurred 3/4/2019 Last 4 digits of account number | Describe the lien Agreement you made | | |
| Do multiple creditors have an interest in the same property? ☑ No ☐ Yes. Have you already specified the relative | Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? | | |
| priority? No. Specify each creditor, including this creditor, and its relative priority. | No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors is specified on lines | Contingent Unliquidated Disputed | | |
| Creditor's name | Describe debtor's property that is subject to a lien | | |
| Creditor's mailing address | _ | \$ | \$ |
| Creditor's email address, if known | | | |
| Date debt was incurred Last 4 digits of account number | Describe the lien | | |
| Do multiple creditors have an interest in the same property? | Is the creditor an insider or related party? No Yes | | |
| Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. | Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| | As of the petition filing date, the claim is: Check all that apply. | | |
| Yes. The relative priority of creditors is specified on lines | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| 2Loris, LLC 450 Country Club Road, Suite 310 Eugene, OR, 97401 | Line 2. <u>1</u> | |
| 2Loris, LLC 79 Centennial Loop Eugene, OR, 97401 | Line 2. <u>1</u> | |
| Celtic Capital Corp. Hemar, Rousso & Heald, LLP, Attn: J. Alexandra Rhim 15910 Ventura Blvd., 12th Floor Encino, CA, 91436 | Line 2. <u>3</u> | |
| Columbia State Bank 500 E Broadway Suite 300 Vancouver, WA, 98660 | Line 2. <u>5</u> | |
| Columbia State Bank Farleigh Wada Witt, Attn: Kimberley McGair and Margot Seitz Esq. 121 SW Morrison Street, Suite 600 Portland, OR, 97204 | Line 2. <u>5</u> | |
| Dominguez Family Enterprises, Inc. Motschenbacher & Blattner LLP, Attn: Nicholas J. Henderson 117 SW Taylor, #300 Portland, OR, 97204 | Line 2. <u>8</u> | |
| OnDeck Capital On Deck Capital Client Services Center 4201 Wilson Blvd, Ste 110-209 Arlington, VA, 22203 | Line 2. 11 | |
| Worldwide Capital Management, Inc. 6 Venture Suite 305 Irvine, CA, 92618 | Line 2. <u>1</u> 3 | |
| | Line 2 | |

| Fill in this information to identify the case: | | | | | |
|--|--|--|--|--|--|
| Debtor | 4 Him Food Group, LLC | | | | |
| United States | Bankruptcy Court for the: District of Oregon | | | | |
| Case numbe (If known) | r | | | | |

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

| Pa | art 1: List All Creditors with PRIORITY Un | secured Claims | | |
|-----|--|--|-------------------------|-------------------------------|
| 1. | Do any creditors have priority unsecured claims ☐ No. Go to Part 2. ☐ Yes. Go to line 2. | ? (See 11 U.S.C. § 507). | | |
| 2. | List in alphabetical order all creditors who have a 3 creditors with priority unsecured claims, fill out and | | ity in whole or in part | . If the debtor has more than |
| | | | Total claim | Priority amount |
| | Priority creditor's name and mailing address Adair, Marcela G 131 SW Kalmia St | As of the petition filing date, the claim is: Check all that apply. Contingent | <u>\$_Unknown</u> | \$ |
| | Junction City, OR, 97448 | ☐ Unliquidated☐ Disputed | | |
| | Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| | Last 4 digits of account number | Is the claim subject to offset? ☑ No | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. \S 507(a) (4) | ☐ Yes | | |
| 2.2 | B : '' 1'' 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | As of the petition filing date, the claim is: Check all that apply. Contingent | <u>\$</u> Unknown | \$ |
| | Eugene, OR, 97408 | ☐ Unliquidated ☐ Disputed | | |
| | Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| | Last 4 digits of account number | Is the claim subject to offset? | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| | Barber, etopriori | As of the petition filing date, the claim is: Check all that apply. | \$ <u>Unknown</u> | \$ |
| | 684 Oakdale Avenue Springfield, OR, 97477 | ☐ Contingent☐ Unliquidated☐ Disputed | | |
| | Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| | Last 4 digits of account number | Is the claim subject to offset? | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☑ Yes | | |

| Debtor | 4 Him Food Group, LLC |
|--------|-----------------------|
| | |

| ase number (if k | nown) |
|------------------|-------|
|------------------|-------|

Part 1.

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors e | · · · · · · · · · · · · · · · · · · · | Total claim | Priority amount |
|--|---|-----------------------|-----------------|
| 2.4 Priority creditor's name and mailing address Bedolla, Mary B 1304 Chambers Apt 3 Eugene, OR, 97402 | As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Wages, Salaries, Commissions Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § $507(a) \left(\begin{array}{c} 4 \\ \end{array} \right)$ | ☑ No ☐ Yes | | |
| 2. Priority creditor's name and mailing address Bivens II, Kelly R 411 Alder Street Junction City, OR, 97448 | As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § $507(a)$ (4) | ☑ No □ Yes | | |
| 2. Priority creditor's name and mailing address Blasengame, Dominic J 92599 Prairie Road Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>§ Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☑ Yes | | |
| 2. Priority creditor's name and mailing address Buck, Kenyon E 1340 C Street Springfield, OR, 97477 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$_Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

| Copy this page if more space is needed. Continue n previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|--|--|-----------------------|-----------------|
| 2. Priority creditor's name and mailing address Buntin, Sean L 4866 Camellia Street | As of the petition filing date, the claim is: Check all that apply. | ş Unknown | \$ |
| Springfield, OR, 97478 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Wages, Salaries, Commissions Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| 2. Priority creditor's name and mailing address Cain, Benjamin 1063 S. 34th Place Springfield, OR, 97478 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☑ Yes | | |
| 2.10 Priority creditor's name and mailing address California Franchise Tax Board PO Box 1468 Sacramento, CA, 65812 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>0.00</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | ☑ No □ Yes | | |
| 2.11 Priority creditor's name and mailing address Campbell, Marianne 820 Williams Street Eugene, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$ Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue n previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|--|---|-----------------------|-----------------|
| 2. Priority creditor's name and mailing address Chambers, Aaron R | As of the notition filling data the plaim in. | _{\$} Unknown | \$ |
| 1050 Nyssa Street | As of the petition filing date, the claim is: Check all that apply. | | |
| Junction City, OR, 97448 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Wages, Salaries, Commissions | | |
| | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2. 13 Priority creditor's name and mailing address | | _{\$} Unknown | \$ |
| Conklin Jr, William 3255 Gateway Street #8 | As of the petition filing date, the claim is: Check all that apply. | | |
| Springfield, OR, 97477 | Contingent Unliquidated Disputed | | |
| Bata and data debtarantina in anima | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2. ¹⁴ Priority creditor's name and mailing address | | s Unknown | \$ |
| Davis, Seth M 245 Crona Street | As of the petition filing date, the claim is: Check all that apply. | Ψ | Ψ |
| Junction City, OR, 97448 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Bata and data debtarantina in anima | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2. ¹⁵ Priority creditor's name and mailing address | | \$ Unknown | \$ |
| De Castro, Jheorgie 28611 Cox Butte Road | As of the petition filing date, the claim is: Check all that apply. Contingent | <u> </u> | Ψ |
| Junction City, OR, 97448 | ☐ Unliquidated☐ Disputed | | |
| | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

| ebtor | 4 Him Food Group, L | .LC |
|-------|---------------------|-----|
| | | |

Dart 1

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors e | | Total claim | Priority amount |
|--|--|-------------------|-----------------|
| Priority creditor's name and mailing address Drago, Caitlyn 643 Kalmia Street Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Wages, Salaries, Commissions Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2.17 Priority creditor's name and mailing address Dunigan, John D 475 Lindale Apt 28 Springfield, OR, 97477 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| 2.18 Priority creditor's name and mailing address Dunn, Robert K 740 65th Street Springfield, OR, 97478 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2.19 Priority creditor's name and mailing address Fultz, David L 92599 Prairie Road Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |

| ebtor | 4 Him Food Group, L | .LC |
|-------|---------------------|-----|
| | | |

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors e | · · · · · · · · · · · · · · · · · · · | Total claim | Priority amount |
|--|---|-----------------------|-----------------|
| 2Priority creditor's name and mailing address | | _{\$} Unknown | \$ |
| Garcia, Anthony 1326 Oak Patch Road #45 | As of the petition filling date, the claim is: Check all that apply. Contingent | | |
| Eugene, OR, 97402 | Unliquidated Disputed | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account | Wages, Salaries, Commissions | | |
| number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2.21 Priority creditor's name and mailing address | | _{\$} Unknown | \$ |
| Głbson, Amelia 2681 Janelle Way | As of the petition filing date, the claim is: Check all that apply. | | · |
| Eugene, OR, 97404 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2.22 Priority creditor's name and mailing address | | _{\$} Unknown | \$ |
| Gonzales, Robert 788 Elm Street | As of the petition filing date, the claim is: Check all that apply. | | |
| Junction City, OR, 97448 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| 2. ²³ Priority creditor's name and mailing address | As of the petition filing date, the claim is: | \$ Unknown | \$ |
| Harris, Kirby M 440 E 2nd Avenue | Check all that apply. | | · |
| Junction City, OR, 97448 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors e | · · · · · · · · · · · · · · · · · · · | Total claim | Priority amount |
|--|--|------------------------|-----------------|
| 2. Priority creditor's name and mailing address Hayes, Steven R 2844 Martinique Ave Eugene, OR, 97408 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☐ Yes | | |
| 2. Priority creditor's name and mailing address Henderson, Scott M 17056 Cougar La Pine, OR, 97739 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☐ Yes | | |
| 2.26 Priority creditor's name and mailing address Hogan, Matthew O 2620 Ross Lane Eugene, OR, 97404 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} _Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☐ Yes | | |
| 2.27 Priority creditor's name and mailing address IRS PO Box 7346 Philadelphia, PA, 19101-7346 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$_0.00</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Is the claim subject to offset? ☑ No | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | Yes | | |

| ebtor | 4 Him Food Group, | LL(|
|-------|-------------------|-----|
| | | |
| | | |

Him Food Group, LLC

Case number (if known)_____

Part 1.

| Copy this page if more space is needed. Continue n previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|--|--|-----------------------|-----------------|
| 2. Priority creditor's name and mailing address Judd, Jeffrey Tab | As of the petition filing date, the claim is: | <u>\$</u> Unknown | \$ |
| 1425 South Lindsay Road #32 Mesa, AZ, 85204 | Check all that apply. Contingent Unliquidated Disputed | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Wages, Salaries, Commissions Is the claim subject to offset? ☑ No ☐ Yes | | |
| 2. Priority creditor's name and mailing address Kerns, David D 27451 Bud Vaughn Rd Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☑ Yes | | |
| Priority creditor's name and mailing address Kerns, Michelle L 27451 Bud Vaughn Rd Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>§ Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. \S 507(a) (4) | ☑ No ☐ Yes | | |
| Priority creditor's name and mailing address Korte, Bryian A 1825 G Street Springfield, OR, 97477 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors e | | Total claim | Priority amount |
|--|--|-----------------------|-----------------|
| 2. Priority creditor's name and mailing address Krueger, Jett 3376 Chevy Chase Street Eugene, OR, 97401 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Wages, Salaries, Commissions Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ✓ No ☐ Yes | | |
| 2. Priority creditor's name and mailing address Kuhn, James M 93520 Highway 99 #6 Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § $507(a)$ (4) | ☑ No □ Yes | | |
| 2. Priority creditor's name and mailing address LaFontaine, Hanna Darlene Lane Apt 144 Eugene, OR, 97401 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| 2. Priority creditor's name and mailing address Malecha, Bryan C 4415 Avalon Street Eugene, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$_Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|--|---|------------------------|-----------------|
| 2.36 Priority creditor's name and mailing address McBride, Ricky Lee 2380 Roosevelt Blvd. #5 | As of the petition filing date, the claim is: | <u>\$Unknown</u> | \$ |
| Eugene, OR, 97402 | Check all that apply. Contingent Unliquidated Disputed | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured | Wages, Salaries, Commissions Is the claim subject to offset? | | |
| claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2. Priority creditor's name and mailing address McKinney, Jr, Terry 2005 Marcola Road Springfield, OR, 97477 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} _Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☑ Yes | | |
| 2. 38 Priority creditor's name and mailing address Merrill, Jennifer L 576 Taney Street Eugene, OR, 97402 | As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| Priority creditor's name and mailing address Mogstad, Dean W 6617 Main St Springfield, OR, 97478 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$ Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|---|--|-----------------------|-----------------|
| 2.40 Priority creditor's name and mailing address Mogstad, Kristen | As of the petition filing date, the claim is: | <u>\$Unknown</u> | \$ |
| 6615 Main Street | Check all that apply. Contingent | | |
| Springfield, OR, 97478 | Unliquidated Disputed | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account | Wages, Salaries, Commissions | | |
| number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2. ⁴¹ Priority creditor's name and mailing address Moody, Jahi J | | _{\$} Unknown | \$ |
| 310 Mill Street Apt 23 | As of the petition filing date, the claim is: Check all that apply. | | |
| Springfield, OR, 97477 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2. ⁴² Priority creditor's name and mailing address | | s Unknown | \$ |
| Moosbrugger, Kacie M 1747 Elkay Drive | As of the petition filing date, the claim is: Check all that apply. | | · |
| Eugene, OR, 97404 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Date on dates dabt was insured | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. \S 507(a) (4) | ☑ No ☐ Yes | | |
| 2. ⁴³ Priority creditor's name and mailing address | | s Unknown | ¢ |
| Nelson, Casey A 1725 N. 5th Street | As of the petition filing date, the claim is: Check all that apply. | <u> </u> | Ψ |
| Springfield, OR, 97477 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue n previous page. If no additional PRIORITY creditors of | • | Total claim | Priority amount |
|--|--|-----------------------|-----------------|
| 2.44 Priority creditor's name and mailing address ODR Bankruptcy Dept. 955 Center St. NE Salem, OR, 97301 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>0.00</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | Is the claim subject to offset? No Yes | | |
| Priority creditor's name and mailing address Passmore, Bill 350 Cedar Street Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☑ Yes | | |
| Priority creditor's name and mailing address Pomeroy, Derek 834 Laurel Street Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$_Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured | Is the claim subject to offset? ☑ No | | |
| claim: 11 U.S.C. § 507(a) (4) | Yes | | |
| 2.47 Priority creditor's name and mailing address Schmid, Lori I 91175 N. Emerald Street Coburg, OR, 97408 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$ Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue n previous page. If no additional PRIORITY creditors e | | Total claim | Priority amount |
|--|--|------------------------|-----------------|
| 2.48 Priority creditor's name and mailing address Scott, Carissa J 3652 River Heights Drive | As of the petition filing date, the claim is: | <u>\$Unknown</u> | \$ |
| Springfield, OR, 97477 | Check all that apply. Contingent Unliquidated Disputed | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured | Wages, Salaries, Commissions Is the claim subject to offset? | | |
| claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2.49 Priority creditor's name and mailing address Strasheim, James B 537 NEISMITH BLVD Eugene, OR, 97404 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | § Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? ☑ No | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Yes | | |
| Priority creditor's name and mailing address Strasheim, Jerid D 852 Unity Drive Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| 2.51 Priority creditor's name and mailing address Strasheim, John P 1138 Breckenridge Drive Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} _Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|--|---|-----------------------|-----------------|
| 2. Priority creditor's name and mailing address Strasheim, Josh W | As of the petition filing date, the claim is: | <u>\$</u> Unknown | \$ |
| 111 SW Quince Street Junction City, OR, 97448 | Check all that apply. Contingent Unliquidated Disputed | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Wages, Salaries, Commissions Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☑ Yes | | |
| Priority creditor's name and mailing address Strasheim, Mary C 1138 Breckenridge Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? ☑ No ☑ Yes | | |
| 2. 54 Priority creditor's name and mailing address Strasheim, Nicole 94893 Hwy 99 W Junction City, OR, 97448 | As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> Unknown | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| Priority creditor's name and mailing address Thomas, Jacob 4330 Murname Eugene, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$ Unknown</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

Part 1.

| Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|---|--|----------------------|-----------------|
| 2. Friority creditor's name and mailing address Thomas, Rickey | As of the petition filing date, the claim is: | <u>\$Unknown</u> | \$ |
| 643 Territorial Road | Check all that apply. | | |
| Harrisburg, OR, 97446 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| 2. ⁵⁷ Priority creditor's name and mailing address | | _s Unknown | |
| VIIIa, Maria V PO Box 71663 | As of the petition filing date, the claim is: | \$_OTIKITOWIT | \$ |
| Springfield, OR, 97475 | Check all that apply. Contingent Unliquidated Disputed | | |
| | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No ☐ Yes | | |
| 2.58 Priority creditor's name and mailing address Washington Department of Revenue - BK Notice 2101 4th Avenue #1400 Seattle, WA, 98121 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>0.00</u> | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | ☑ No □ Yes | | |
| 2. ⁵⁹ Priority creditor's name and mailing address | | Linknown | |
| Wombacher, Patrick J 536 Cinderella Loop Eugene, OR, 97404 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$_Unknown</u> | \$ |
| | Basis for the claim: | | |
| Date or dates debt was incurred | Wages, Salaries, Commissions | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |

| Case number (if known |) |
|-----------------------|---|
| | |

Part 1.

| Copy this page if more space is needed. Continue n previous page. If no additional PRIORITY creditors of | | Total claim | Priority amount |
|--|--|-------------|-----------------|
| 2.60 Priority creditor's name and mailing address | | s Unknown | S |
| Woodyard, Hal A 1257 Edin Bridge Court | As of the petition filing date, the claim is: Check all that apply. | <u> </u> | <u> </u> |
| Cummming, GA, 30041 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account | Wages, Salaries, Commissions | | |
| number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | ☑ No □ Yes | | |
| 2Priority creditor's name and mailing address | | \$ | \$ |
| | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | * | |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account | Is the claim subject to offset? | | |
| specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | □ No □ Yes | | |
| 2Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | □ No □ Yes | | |
| 2Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ | \$ |
| Date or dates debt was incurred | Basis for the claim: | | |
| Last 4 digits of account number | Is the claim subject to offset? | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | ☐ No ☐ Yes | | |

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

| 3. | 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than unsecured claims, fill out and attach the Additional Page of Part 2. | | 6 creditors with nonpriority |
|-----|--|---|------------------------------|
| | | | Amount of claim |
| 3.1 | Nonpriority creditor's name and mailing address 360 MERCHANDISING SOLUTIONS 300 DAVE COWENS DRIVE 8TH FLOOR NEWPORT, KY, 41071 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_1,727.34} |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | ☑ No ☐ Yes | |
| 3.2 | Nonpriority creditor's name and mailing address ALICIA BOLLS 8473 FM 902 COLLINSVILLE, TX, 76233 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | _{\$} 3,611.82 |
| | | Suppliers or Vendors | |
| | Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No □ Yes | |
| 3.3 | Nonpriority creditor's name and mailing address ALLANN BROTHERS 1852 FESCUE ST. NE | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 2,780.00 |
| | ALBANY, OR, 97322 | Basis for the claim: | |
| | | Suppliers or Vendors | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | ☑ No ☑ Yes | |
| 3.4 | Nonpriority creditor's name and mailing address ALPINE PUMP 4040 BANNER STREET | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated | \$ <u>200.00</u> |
| | EUGENE, OR, 97404 | ☐ Disputed Basis for the claim: Suppliers or Vendors | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | ☑ No | |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | 2 604 00 |
| | AMÉRICAN BANKERS INSURANCE COM PO BOX 731178 | Check all that apply. Contingent | _{\$} 2,694.00 |
| | DALLAS, TX, 75373-1178 | ☐ Unliquidated ☐ Disputed ☐ Disputed ☐ Disputed ☐ Disputed ☐ Disputed ☐ Dispute Figure 1 | |
| | Date or dates debt was insurred | | |
| | Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? | |
| 3.6 | Nonpriority creditor's name and mailing address | Yes | 40.500.00 |
| 0.0 | AMERICAN EXPRESS CORPORATE PO BOX 650448 | As of the petition filing date, the claim is: Check all that apply. Contingent | § 46,526.39 |
| | DALLAS, TX, 75265-0448 | ☐ Unliquidated☐ Disputed☐ Disputed☐ Suppliers or Vendo☐ Disputed☐ Suppliers or Vendo☐ Disputed☐ DisputeDis | rs |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | ☑ No | |
| | | Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist | Amount of claim | |
|--|---|------------------------|
| 3.7 Nonpriority creditor's name and mailing address AMERICAN POP CORN COMPANY ATTN: GARRY SMITH ONE FUN PLACE SIOUX CITY, IA, 51108 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 5,848.28 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3.8 Nonpriority creditor's name and mailing address AMERICAN TASTE 8055 W MANCHESTER AVENUE SUITE 310 PLAYA DEL RAY, CA, 90293 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> 200.00 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ✓ No ─────────────────────────────────── | |
| 3. 9 Nonpriority creditor's name and mailing address AMERICAN VEGETARIAN ASSOCIATION PO BOX 259 EAST HANOVER, NJ, 7936 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>250.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No — Yes | |
| 3.10 Nonpriority creditor's name and mailing address ANDALUCIA NUTS 3505 BERING DR HOUSTON, TX, 77057 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>3,613.45</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? _ ☑ No _ ☑ Yes | |
| 3.11 Nonpriority creditor's name and mailing address APPLIED INDUSTRIAL TECHNOLOGIE 3150 W 5TH AVE EUGENE, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>882.54</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|---|--|------------------------|
| 3.12 Nonpriority creditor's name and mailing address ARAMARK PO BOX 101179 PASADENA, CA, 91189 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 4,828.63 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ─ ☐ Yes | |
| 3.13 Nonpriority creditor's name and mailing address ARMORY SECURITIES LLC 1230 ROSECRANS AVE SUITE 660 MANHATTAN BEACH, CA, 90266 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | _{\$} 9,312.49 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? No Yes | |
| 3. 14 Nonpriority creditor's name and mailing address ATLAS BRAND MANAGEMENT 45 ASPEN HILLS DRIVE CALGARY, AB, T3H 0P8 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 239.25 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No — □ Yes | |
| 3.15 Nonpriority creditor's name and mailing address B & I HARDWARE & RENTAL 120 W. 6TH STREET JUNCTION CITY, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 1,152.68 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ☑ No — ☑ Yes | |
| 3. 16 Nonpriority creditor's name and mailing address BARKE GROUP INC. PO BOX 44203 EDEN PRAIRIE, MN, 55344 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 150.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, d | | Amount of claim |
|---|---|-------------------------|
| 3.17 Nonpriority creditor's name and mailing address BASCOM FAMILY FARMS 56 SUGARHOUSE RD Alstead, NH, 03602 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 31,441.61 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☑ Yes | |
| 3. Nonpriority creditor's name and mailing address BATORY FOODS 1700 E HIGGINS RD SUITE 300 DES PLAINES, IL, 60018 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 80,298.32 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. 19 Nonpriority creditor's name and mailing address BEAVER SPORTS PROPERTIES C/O LEARFIELD COMMUNICATIONS PO BOX 843038 KANSAS CITY, MO, 64184-3038 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>21,218.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3.20 Nonpriority creditor's name and mailing address Betty Small 1138 Breckenridge Drive Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>554,400.00</u> |
| | Basis for the claim: Monies Loaned / Advance | eed |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3.21 Nonpriority creditor's name and mailing address BIOLOGIC RESOURCES LLC 10260 SW NIMBUS AVE SUITE M11 PORTLAND, OR, 97223 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$ 617.49</u> |
| Date or dates debt was incurred | Is the claim subject to offset? | |
| Last 4 digits of account number | No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist | | Amount of claim |
|--|---|------------------------|
| 3 Nonpriority creditor's name and mailing address BNSF LOGISTICS 75 REMITTANCE DRIVE SUITE 1767 CHICAGO, IL, 60675 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_1,857.00} |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3.23 Nonpriority creditor's name and mailing address BODTKER MACHINE 94213 RIVER ROAD JUNCTION CITY, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$_180.00 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No — Yes | |
| 3.24 Nonpriority creditor's name and mailing address BUNGE NORTH AMERICA-MILLING PO BOX 842453 Boston, MA, 02284 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>57,600.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No — ☐ Yes | |
| 3.25 Nonpriority creditor's name and mailing address BUY-LOW LOOPS LP #902 8188 RIVER WAY DELTA, BC, V4G 1K5 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 125.00 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? □ No □ Yes | |
| 3. 26 Nonpriority creditor's name and mailing address C H ROBINSON COMPANY PO BOX 9121 MINNEAPOLIS, MN, 55480-9121 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$_17,690.94 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

4 Him Food Group, LLC

Case number (if known)_

Part 2:

| Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist, | • | Amount of claim |
|--|--|-------------------------|
| 3.27 Nonpriority creditor's name and mailing address C. CRETORS AND COMPANY 176 MITTEL DRIVE WOOD DALE, IL, 60191 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 27,413.75 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No - □ Yes | |
| 3.28 Nonpriority creditor's name and mailing address CARDMEMBER SERVICES CHASE CORP VISA , | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Credit Card Debt | § 20,202.32 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? No Yes | |
| 3.29 Nonpriority creditor's name and mailing address CARQUEST 323 HATTON LANE JUNCTION CITY, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>279.11</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ─ □ Yes | |
| 3. Nonpriority creditor's name and mailing address CDB PACKAGING 2058 N MILLS AVENUE #246 CLAREMONT, CA, 91711 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 575,763.59 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3. 31 Nonpriority creditor's name and mailing address CHALLENGE DAIRY PRODUCTS PO BOX 742266 LOS ANGELES, CA, 90074-2266 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$ 26,461.60</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☐ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numbe previous page. If no additional NONPRIORITY creditors exist, or | | Amount of claim |
|---|--|------------------------|
| 3.32 Nonpriority creditor's name and mailing address CHANDLER FOOD SALES 601 NW 10TH STREET PO BOX 532607 GRAND PRAIRIE, TX, 75053 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 1,435.39 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3.333 Nonpriority creditor's name and mailing address CHEP USA 15226 COLLECTIONS CENTER DRIVE CHICAGO, IL, 60693 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 12,560.40 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. 34 Nonpriority creditor's name and mailing address CHEX FINER FOODS 71 HAMPDEN ROAD MANSFIELD, MA, 2048 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>1,310.44</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. 35 Nonpriority creditor's name and mailing address Chrono Heath Care, Inc. 395 E. 1st Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Monies Loaned / Advance | \$869,567.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No – ☑ Yes | |
| 3. 36 Nonpriority creditor's name and mailing address City of Junction City PO Box 250 Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utility Services | _{\$} Unknown |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|---|---|-------------------------|
| 3. 37 Nonpriority creditor's name and mailing address COHEN & STONE 124 Haverford Ct Falling Waters, WV, 25419 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 24,935.24 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No - ☐ Yes | |
| 3. 38 Nonpriority creditor's name and mailing address COLUMBIA CORRUGATED BOX 12777 SW TUALATIN-SHERWOOD RD TUALATIN, OR, 97062 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 87,861.87 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ✓ No — Yes | |
| 3. 39 Nonpriority creditor's name and mailing address COLUMBIA STATE BANK PO BOX 1757 TACOMA, WA, 98401-1757 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>26,292.38</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No ─ □ Yes | |
| 3.40 Nonpriority creditor's name and mailing address COMCAST 9679 PO BOX 37601 PHILADELPHIA, PA, 19101 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utility Services | _{\$} 363.91 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. 41 Nonpriority creditor's name and mailing address COMCAST-4616 PO BOX 34227 SEATTLE, WA, 98124 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utility Services | <u>\$ 1,987.06</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☑ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|---|--|--------------------|
| 3.42 Nonpriority creditor's name and mailing address COMCAST-7242 PO BOX 34227 SEATTLE, WA, 98124 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utility Services | § 637.12 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No · □ Yes | |
| 3.43 Nonpriority creditor's name and mailing address COMCAST-7798 PO BOX 34227 SEATTLE, WA, 98124 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utility Services | § 2,022.75 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — Yes | |
| 3.44 Nonpriority creditor's name and mailing address CORPORATE PAYMENT SYSTEMS PO BOX 6335 FARGO, ND, 58125-6335 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$8,017.80 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ─ ☐ Yes | |
| 3.45 Nonpriority creditor's name and mailing address COSMOS CREATIONS PAYROLL 395 E 1ST AVE JUNCTION CITY, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>1,396.20</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3.46 Nonpriority creditor's name and mailing address COYOTE LOGISTICS LLC PO BOX 742636 ATLANTA, GA, 30374-2636 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 26,665.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numbe previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|--|---|-------------------------|
| 3.47 Nonpriority creditor's name and mailing address D & B Grocers 35400 Central City Parkway Westland, MI, 48185 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 12,700.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3.48 Nonpriority creditor's name and mailing address DATA COUNCIL INC, THE PO Box 970066 Boston, MA, 02297 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 770.00 |
| | Basis for the claim: Suppliers or Vendors | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3.49 Nonpriority creditor's name and mailing address DAYMON WORLDWIDE INC PO BOX 744820 ATLANTA, GA, 30374 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$1,038.96 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No - □ Yes | |
| 3.50 Nonpriority creditor's name and mailing address DE LAGE LANDEN FINANCIAL SERVICE PO BOX 41602 PHILADELPHIA, PA, 19101 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 2,263.73 |
| | Basis for the claim: Leasor | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3. 51 Nonpriority creditor's name and mailing address DECOPAC INC SDS 12-0871 PO BOX 86 MINNEAPOLIS, MN, 55486-0871 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 6,003.20 |
| | Basis for the claim: Suppliers or Vendors | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| | | |

Part 2:

| Copy this page only if more space is needed. Continue nur previous page. If no additional NONPRIORITY creditors ex | | Amount of claim |
|--|---|----------------------|
| 3.52 Nonpriority creditor's name and mailing address DELTA IT SERVICES LLC PO BOX 1675 SANDY, OR, 97055 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 337.50 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address DEPARTMENT OF CONSUMER & BUSIN REVENUE SERVICES SECTION PO BOX 14610 SALEM, OR, 97309-0445 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$ 224.00</u> |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. 54 Nonpriority creditor's name and mailing address Dewayne Tiller 38879 Upper Camp Creek Springfield, OR, 97478 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$174,000.00</u> |
| | Basis for the claim: Monies Loaned / Advar | nced |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ——————————————————————————————————— | |
| 3. 55 Nonpriority creditor's name and mailing address DIRECT TRANSPORT PO BOX 870 WILSONVILLE, OR, 97070 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$2,252.50</u> |
| | Basis for the claim: Suppliers or Vendors | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ✓ Yes | |
| 3. 56 Nonpriority creditor's name and mailing address DOMINO FOODS INC PO BOX 79066 CITY OF INDUSTRY, CA, 91716 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>0.00</u> |
| | Basis for the claim: Suppliers or Vendors | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? V No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist. | | Amount of claim |
|--|--|-------------------------|
| 3. 57 Nonpriority creditor's name and mailing address DR JOHNSON SALES & MARKETING 3526 LAKEVIEW PARKWAY SUITE B 231 ROWLETT, TX, 75088 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 834.41 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address DW SALES LLC 938 NORTH 79TH STREET SEATTLE, WA, 98103 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_} 9,917.65 |
| Date or dates debt was incurred Last 4 digits of account number | _ ls the claim subject to offset? No Yes | |
| 3. 59 Nonpriority creditor's name and mailing address EARTH2O PO BOX 70 CULVER, OR, 97734 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>609.30</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No — □ Yes | |
| 3. Nonpriority creditor's name and mailing address ECRM 27070 MILES ROAD SUITE A SOLON, OH, 44139 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>10,725.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ ls the claim subject to offset? _ ☑ No _ ☑ Yes | |
| 3.61 Nonpriority creditor's name and mailing address ELISA TECHNOLOGIES INC 2501 NW 66TH CT GAINESVILLE, FL, 32653 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$</u> 1,076.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|---|--|--------------------|
| 3.62 Nonpriority creditor's name and mailing address EMPIRE RUBBER SUPPLY PO BOX 14950 PORTLAND, OR, 97293-0950 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 8,545.68 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3.63 Nonpriority creditor's name and mailing address EOFF ELECTRICAL SUPPLY CO. PO BOX 748177 LOS ANGELES, CA, 90074-8177 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 893.01 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3.64 Nonpriority creditor's name and mailing address ESHA RESEARCH INC 4747 SKYLINE RD S STE 100 SALEM, OR, 97306 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>2,999.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No - □ Yes | |
| 3. 65 Nonpriority creditor's name and mailing address ESHIPPING PO BOX 775332 Chicago, IL, 60677 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>4,400.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3.66 Nonpriority creditor's name and mailing address ESHIPPING LLC PO BOX 775332 CHICAGO, IL, 60677 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 20,400.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

| Case number (i | if known) |
|----------------|-----------|
|----------------|-----------|

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | • | Amount of claim |
|---|---|--------------------|
| 3.67 Nonpriority creditor's name and mailing address EUGENE FASTENER & SUPPLY COMPA PO BOX 2563 EUGENE, OR, 97402-0209 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_6.21} |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No - ☑ Yes | |
| 3.68 Nonpriority creditor's name and mailing address EUGENE PALLET ENTERPRISES PO BOX 42052 EUGENE, OR, 97404 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 2,615.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. 69 Nonpriority creditor's name and mailing address EUGENE URGENT CARE 1292 HIGH ST STE 224 EUGENE, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 315.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ─ ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address FEDEX CUSTOM CRITIAL PO Box 645123 Pittsburgh, PA, 15264 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$26,479.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No ─ □ Yes | |
| 3. 71 Nonpriority creditor's name and mailing address FEDEX FREIGHT DEPT LA PO BOX 21415 PASADENA, CA, 91185-1415 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 24,380.85 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|---|--|-----------------------|
| 3.72 Nonpriority creditor's name and mailing address FEDEX FREIGHT DEPT CH PO BOX 10306 PALATINE, IL, 60055 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 951.23 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No - ☑ Yes | |
| 3. Nonpriority creditor's name and mailing address FLAVORCHEM 1525 BROOK DRIVE DOWNERS GROVE, IL, 60515 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_} 183.15 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? _ No - ☐ Yes | |
| 3. 74 Nonpriority creditor's name and mailing address FONA INTERNATIONAL INC PO BOX 71333 CHICAGO, IL, 60694 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>9,052.94</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No ─ □ Yes | |
| 3 Nonpriority creditor's name and mailing address FOODAROM 5525 WEST 1730 SOUTH SUITE 202 SALT LAKE CITY, UT, 84104 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$46,316.71</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address FORMER FAB, INC 2101 Former Fab Dr Pearland, TX, 77581 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 3,552.11 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, d | • | Amount of claim |
|---|---|--------------------|
| 3 Nonpriority creditor's name and mailing address Frank and Linda Taylor 95796 Howard Lane Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | § 412,000.00 |
| | Basis for the claim: Monies Loaned / Advance | ed |
| Date or dates debt was incurred 6/19/17 Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. 78 Nonpriority creditor's name and mailing address FREIGHTQUOTE PO BOX 9121 MINNEAPOLIS, MN, 55480 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 2,685.83 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ∠ No □ Yes | |
| 3. 79 Nonpriority creditor's name and mailing address GENWORTH LIFE AND ANNUITY PO BOX 740118 CINCINNATI, OH, 45274 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>1,408.50</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address GLEAVES SWEARINGEN LLP PO BOX 1147 EUGENE, OR, 97440-1147 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Legal Services | \$ <u>710.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? 坦 No - □ Yes | |
| 3.81 Nonpriority creditor's name and mailing address GLORY BEE FOODS PO BOX 35142 #105 SEATTLE, WA, 98124 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 44,604.48 |
| Date or dates debt was incurred | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? | |
| Last 4 digits of account number | No Ves | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, d | • • | Amount of claim |
|--|--|-------------------------|
| 3.82 Nonpriority creditor's name and mailing address GRAIN MILLERS 1626 S JOAQUIN DR. Marion, IN, 46953 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 38,637.50 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No □ Yes | |
| 3. 83 Nonpriority creditor's name and mailing address GRAIN MILLERS, INC. 1626 S JOAQUIN DR. MARION, IN, 46953 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 17,011.50 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ∠ No □ Yes | |
| 3. Nonpriority creditor's name and mailing address GRASS ROOTS MARKETING 1514 CANAL STREET SPRINGFIELD, OR, 97477 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$822.76</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3.85 Nonpriority creditor's name and mailing address Graystone Legacy Investments, Inc. 12822 NE 43rd Circle Vancouver, WA, 98682 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Monies Loaned / Advance | \$1,660,500.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No - ☑ Yes | |
| 3. 86 Nonpriority creditor's name and mailing address GREENWOOD ASSOCIATES 6280 W HOWARD STREET NILES, IL, 60714 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 25,084.82 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? V No U Yes | |

Part 2:

| Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex | | Amount of claim |
|---|---|----------------------|
| 3. Nonpriority creditor's name and mailing address GS1 CANADA C/O TH1029 PO BOX 4283 TORONTO, ON, M5W 5W6 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 700.00 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address HOMETREE CONSULTING 27390 BARKER RD EUGENE, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | _{\$} 225.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No —— Yes | |
| 3. 89 Nonpriority creditor's name and mailing address HYGIENA ATTN: ACCOUNTS RECEIVABLE FILE 2007 PASADENA, CA, 91199 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>27,104.80</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| Nonpriority creditor's name and mailing address IDEAL SALES & SERVICE PO BOX 1173 MOLALLA, OR, 97038 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 797.50 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| Nonpriority creditor's name and mailing address MEX MANAGEMENT 4525 PARK ROAD SUITE B-103 CHARLOTTE, NC, 28209 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Suppliers or Vendors | \$ 8,645.16 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? No Yes | |

| Pа | -0 | |
|----|----|---|
| гα | ~ | н |

| Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist, | Amount of claim | |
|---|---|-------------------------|
| 3.92 Nonpriority creditor's name and mailing address IMPACT GROUP ATTN: ACCOUNTS RECEIVABLE PO BOX 24131 SEATTLE, WA, 98124 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} _1,042.51 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ─ ☑ Yes | |
| 3. 93 Nonpriority creditor's name and mailing address INDUSTRIAL SOURCE NATIONAL FIRE FIGHTER/WILDLAND PO BOX 2330 EUGENE, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 18,056.39 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ✓ No ─────────────────────────────────── | |
| 3. 94 Nonpriority creditor's name and mailing address INFORMA/EXPO WEST NATURAL PRODUCTS EXPO WEST 24654 NETWORK PLACE CHICAGO, IL, 60673 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$7,450.00 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No ─ □ Yes | |
| 3. 95 Nonpriority creditor's name and mailing address ISLER CPA 1976 GARDEN AVE EUGENE, OR, 97403 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 1,875.00 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Services Is the claim subject to offset? No Yes | |
| 3. 96 Nonpriority creditor's name and mailing address J B HUNT TRANSPORT INC PO BOX 98545 CHICAGO, IL, 60693-8545 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Suppliers or Vendors | _{\$} 58,827.71 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numbering previous page. If no additional NONPRIORITY creditors exist, do | | Amount of claim |
|---|---|------------------------|
| 3.97 Nonpriority creditor's name and mailing address JACOBSEN SALT CO 602 SE SALMON ST PORTLAND, OR, 97214 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$</u> 249.05 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☑ Yes | |
| 3. 98 Nonpriority creditor's name and mailing address Jerry Strasheim 13379 E. 49th St. Yuma, AZ, 85367 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 279,833.00 |
| | Basis for the claim: Monies Loaned / Advance | ed |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ∠ No → Yes | |
| 3. 99 Nonpriority creditor's name and mailing address John Strasheim 1138 Breckenridge Dr. Junction City, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>1,286,757.00</u> |
| | Basis for the claim: Monies Loaned / Advance | ed |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address JONES & ROTH P.O. BOX 10086 EUGENE, OR, 97440 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>9,000.00</u> |
| | Basis for the claim: Suppliers or Vendors | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☑ Yes | |
| 3 Nonpriority creditor's name and mailing address KEN SWAIN 26221 GOLADA MISSION VIEJO, CA, 92692 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 238.67 |
| | Basis for the claim: Suppliers or Vendors | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numbe previous page. If no additional NONPRIORITY creditors exist, or | | Amount of claim |
|---|---|------------------------|
| 3Nonpriority creditor's name and mailing address KOF-K 201 THE PLAZA TEANECK, NJ, 7666 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 3,700.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☑ Yes | |
| 3. 103 Nonpriority creditor's name and mailing address KS CHEMS 1360 W. CROWELL LANE HALSEY, OR, 97348 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 393.90 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ∠ No ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address LAND O'LAKES PO BOX 840897 DALLAS, TX, 75284-0897 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 19,185.10 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address LUCKY VITAMIN 555 E NORTH LANE SUITE 6050 CONSHOHOCKEN, PA, 19428 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 38.38 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No □ Yes | |
| 3.106 Nonpriority creditor's name and mailing address MADDOX METAL WORKS 4116 BRONZE WAY DALLAS, TX, 75273-1092 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 6,525.71 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☐ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. | | Amount of claim |
|---|---|-----------------------|
| 3 Nonpriority creditor's name and mailing address MARY BEDOLLA 1304 Champers Ave. Apt. #3 Eugene, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | _{\$_} 456.79 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3. 108 Nonpriority creditor's name and mailing address MATRIX PACKAGING MACHINERY LLC PO BOX 932182 CLEVELAND, OH, 44193 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 784.38 |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ∠ No — □ Yes | |
| 3. 109 Nonpriority creditor's name and mailing address MBD MARKETING BY DESIGN PO BOX 3231 BEVERLY, MA, 1915 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>9,720.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No — Yes | |
| 3.110 Nonpriority creditor's name and mailing address MCGUIRE BEARING CO. 947 SE MARKET ST. PORTLAND, OR, 97214-3574 | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Suppliers or Vendors | <u>\$46.94</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ ls the claim subject to offset? ⊔ No — Yes | |
| 3. 111 Nonpriority creditor's name and mailing address MITZEL & ASSOCIATES INC PO BOX 5759 VALLEJO, CA, 94591 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>2,</u> 149.18 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☐ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | . , | Amount of claim |
|---|--|----------------------|
| 3.112 Nonpriority creditor's name and mailing address MMI PROFESSIONAL SERVICE CONSUMER SCIENCE 4717 FLETCHER AVENUE FORT WORTH, TX, 76107 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 975.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No - ☑ Yes | |
| 3.113 Nonpriority creditor's name and mailing address MOTION INDUSTRIES PO BOX 98412 CHICAGO, IL, 60693 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 586.63 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3 Nonpriority creditor's name and mailing address MOUNTAIN CREEK MARKETING ATTN SHERWIN BECK 6565 S DAYTON ST GREENWOOD VILLAGE, CO, 80111 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>2,292.22</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3 Nonpriority creditor's name and mailing address MUELLER YURGAE ASSOCIATES INC 1055 SE 28TH STREET GRIMES, IA, 50111 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>0.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3 Nonpriority creditor's name and mailing address NATURES HEALTH CARE LLC 395 E 1ST AVE JUNCTION CITY, OR, 97448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 850.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☐ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | · · · | Amount of claim |
|---|--|------------------------|
| 3. 117 Nonpriority creditor's name and mailing address NEOGEN CORPORATION 620 LESHER PLACE LANSING, MI, 48912 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 2,161.16 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ─ ☐ Yes | |
| 3.118 Nonpriority creditor's name and mailing address NEW SEASONS MARKET - PORT 1300 SE STARK STREET SUITE 401 PORTLAND, OR, 97214 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | § 38.02 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ✓ No ✓ Yes | |
| 3. 119 Nonpriority creditor's name and mailing address NOLAN TRANSPORTATION GROUP PO BOX 931184 ATLANTA, GA, 31193 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$72,018.98</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? ✓ No ─ □ Yes | |
| 3. 120 Nonpriority creditor's name and mailing address NORTH COAST ELECTRIC COMPANY PO BOX 34399 SEATTLE, WA, 98124-1399 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 302.25 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No — Pes | |
| 3 Nonpriority creditor's name and mailing address NORTHWEST INDUSTRAIL STAFFING PO BOX 41995 EUGENE, OR, 97404 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>2,653.63</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? _ No _ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | · · · · · · · · · · · · · · · · · · · | Amount of claim |
|--|--|-------------------------|
| 3Nonpriority creditor's name and mailing address NSF INTERNATIONAL DEPT. LOCKBOX #771380 PO BOX 77000 DETROIT, MI, 48277 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} _7,133.57 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No - ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address NW NATURAL GAS PO BOX 6017 PORTLAND, OR, 97228 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utility Services | \$ 820.80 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? | |
| 3. Nonpriority creditor's name and mailing address OAK OVERSEAS LTD 112 CARBARRUS AVENUE E CONCORD, NC, 28025 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$6,628.13</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No − □ Yes | |
| 3 Nonpriority creditor's name and mailing address OMLID & SWINNEY FIRE PROTECTION & SECURITY 157 S. 47TH ST. SPRINGFIELD, OR, 97478 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$1,445.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3 Nonpriority creditor's name and mailing address OREGON PEST CONTROL 2852 WILLAMETTE STREET PMB152 EUGENE, OR, 97405 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>340.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☐ Yes | |

| Case number (if known |) |
|-----------------------|---|
| | |

Part 2:

| Copy this page only if more space is needed. Continue numbering previous page. If no additional NONPRIORITY creditors exist, do | | Amount of claim |
|---|---|------------------------|
| 3. 127 Nonpriority creditor's name and mailing address OREGON TILTH 2525 SE 3RD STREET CORVALLIS, OR, 97333 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 1,390.30 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address PACIFIC OFFICE AUTOMATION 14747 NW GREENBRIER PKWY BEAVERTON, OR, 97006 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$_2,267.02 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. PACIFIC PALLET INC. PO BOX 50909 EUGENE, OR, 97405 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$1,924.50</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address PACIFIC POWER P.O. BOX 26000 PORTLAND, OR, 97256-0001 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 6,259.53 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Utility Services Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. 131 Nonpriority creditor's name and mailing address PACIFIC SOURCE HEALTH PLAN ATTN: ASHLEY WEBER PO BOX 4210 PORTLAND, OR, 97208 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>0.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. | | Amount of claim |
|---|--|------------------------|
| 3. 132 Nonpriority creditor's name and mailing address PART SOLUTIONS LLC PO BOX 1545 VALPARAISO, IN, 46384 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | §_372.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☑ Yes | |
| 3. 133 Nonpriority creditor's name and mailing address PENINSULA TRUCK LINES PO BOX 748895 LOS ANGELES, CA, 90074 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 4,245.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. 134 Nonpriority creditor's name and mailing address PENINSULA TRUCK LINES INC PO Box 748895 Los Angeles, CA, 90074 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$27,548.80</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. 135 Nonpriority creditor's name and mailing address PERSONNEL SOURCE 555 LINCOLN STREET EUGENE, OR, 97401 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> 35,746.04 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Services Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. 136 Nonpriority creditor's name and mailing address POWDERPURE 250 STEELHEAD WAY THE DALLES, OR, 97058 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$ 10,076.23</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex | • • • | Amount of claim |
|--|--|-------------------------|
| 3. 137 Nonpriority creditor's name and mailing address QUANTEK INSTRUMENTS INC 183 MAGILL DRIVE GRAFTON, MA, 1519 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 425.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. Nonpriority creditor's name and mailing address REDWOOD MULTIMODAL 32433 COLLECTION CENTER DRIVE CHICAGO, IL, 60693-0324 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_15,559.00} |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ∠ No Yes | |
| 3. 139 Nonpriority creditor's name and mailing address REIST POPCORN CO. PO BOX 155 MOUNT JOY, PA, 17552-0155 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$1,525.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ——————————————————————————————————— | |
| 3.140 Nonpriority creditor's name and mailing address ROADRUNNER TRANSPORTATION PO BOX 74857 CHICAGO, IL, 60694 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § <u>9,873.31</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3.141 Nonpriority creditor's name and mailing address RPG CONSULTANTS 181 SOUTH FRANKLIN AVENUE SUITE 202 VALLEY STREAM, NY, 11581 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 697.59 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ——————————————————————————————————— | |

Part 2:

| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. | | Amount of claim |
|---|--|------------------------|
| 3. Nonpriority creditor's name and mailing address SAIF CORPORATION 400 HIGH STREET SE SALEM, OR, 97312 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | _{\$} 2,402.96 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☑ Yes | |
| 3. 143 Nonpriority creditor's name and mailing address SANTUCCI ASSOCIATES INC 1010 MILL CREEK DR FEASTERVILLE, PA, 19053 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 5,819.71 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address SCHNEIDER NATIONAL INC 2567 PAYSPHERE CIRCLE CHICAGO, IL, 60674 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 943.79 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No – □ Yes | |
| 3 Nonpriority creditor's name and mailing address SEIDMAN FOOD BROKERAGE 7684 WILES RD CORAL SPRINGS, FL, 33067 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | <u>\$</u> 0.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address SHOES FOR CREWS LLC FILE LOCKBOX 51151 LOS ANGELES, CA, 90074-1151 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 14.93 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|---|--|------------------------|
| 3. 147 Nonpriority creditor's name and mailing address SJ COLLECTIVE 3631 COUNTRYSIDE LN EUGENE, OR, 97404 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 1,800.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. 148 Nonpriority creditor's name and mailing address SNOTEMP COLD STORAGE P.O. BOX 2066 EUGENE, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 400.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. Nonpriority creditor's name and mailing address SOUTHSTAR FINANCIAL LLC PO Box 2323 Mount Pleasant, SC, 29465 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ 13,386.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No – □ Yes | |
| 3.150 Nonpriority creditor's name and mailing address SPECIALTY FOOD ASSOCIATION FINANCE DEPT 136 MADISON AVE 12 FLOOR NEW YORK, NY, 10016 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 4,380.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address SPRING VALLEY DAIRY PO BOX 20970 KEIZER, OR, 97307 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 350.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☐ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue nun previous page. If no additional NONPRIORITY creditors exists | | Amount of claim |
|---|---|------------------------|
| 3.152 Nonpriority creditor's name and mailing address SPS COMMERCE INC. VB BOX 3 PO BOX 9202 MINNEAPOLIS, MN, 55480-9202 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 2,882.33 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3.153 Nonpriority creditor's name and mailing address STANDARD INSURANCE COMPANY LIFE AND DISABILITY PO BOX 645311 CINCINNATI, OH, 45264 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 1,017.00 |
| Date or dates debt was incurred | Basis for the claim: Is the claim subject to offset? ∠ No | |
| Last 4 digits of account number 3. 154 Nonpriority creditor's name and mailing address THE AUTOMATION GROUP 4678 ISABELLE STREET EUGENE, OR, 97402 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>3,665.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — Yes | |
| 3 Nonpriority creditor's name and mailing address THE MILL AT KINGS RIVER 15111 E GOODFELLOW AVE SANGER, CA, 93657 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>6,840.24</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ INO □ Yes | |
| 3. 156 Nonpriority creditor's name and mailing address TIAA BANK PO BOX 911608 DENVER, CO, 80291-1608 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ 1,059.66 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue num previous page. If no additional NONPRIORITY creditors exist | | Amount of claim |
|---|---|---------------------|
| 3. 157 Nonpriority creditor's name and mailing address TOTAL QUALITY LOGISTICS PO BOX 634558 CINCINNATI, OH, 45263-4558 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 0.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3. 158 Nonpriority creditor's name and mailing address TOTEM PALLET & CRATE 87315 CEDAR FLAT RD SPRINGFIELD, OR, 97478 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$_10,006.25 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ∠ No — Yes | |
| 3 Nonpriority creditor's name and mailing address TRANSWORLD SHIPPING(USA) 3748 BAYER AVE UNIT 201 LONG BEACH, CA, 90808 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>6,985.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3.160 Nonpriority creditor's name and mailing address TRINITY SALES INC 124 SWAN RD SMITHFIELD, RI, 2917 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>5,318.44</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3 Nonpriority creditor's name and mailing address UNITEDHEALTHCARE 5 CENTERPOINTE DR STE 600 LAKE OSWEGO, OR, 97035 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Services | \$ <u>30,688.80</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist | Amount of claim | |
|---|---|--------------------------|
| 3 Nonpriority creditor's name and mailing address UNIVERSAL STUDIOS LICENSING 10 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA, 91608 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_} 31,819.16 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address UPS PO BOX 894820 LOS ANGELES, CA, 90189-4820 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$_1,058.17} |
| Date or dates debt was incurred Last 4 digits of account number | _ ls the claim subject to offset? ∠ No — ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address UPS FREIGHT 28013 NETWORK PLACE CHICAGO, IL, 60673-1280 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>31,705.61</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ ls the claim subject to offset? ✓ No — Yes | |
| 3. Nonpriority creditor's name and mailing address US BANK EQUIPMENT FINANCE PO BOX 790448 ST. LOUIS, MO, 63179-0448 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>65.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | _ ls the claim subject to offset? _ ⊔ No _ □ Yes | |
| 3 Nonpriority creditor's name and mailing address VERIZON PO BOX 660108 DALLAS, TX, 75266-0208 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>3,205.46</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — ☐ Yes | |

Part 2:

| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | Amount of claim | |
|---|--|------------------------|
| 3.167 Nonpriority creditor's name and mailing address WCP SOLUTIONS PO BOX 84145 SEATTLE, WA, 98124 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | _{\$} 7,736.25 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address WELCHS FOODS INC 300 BAKER AVE SUITE 101 Concord, MA, 01742 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | § 50,000.00 |
| Date or dates debt was incurred Last 4 digits of account number | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? ∠ No ∠ Yes | |
| Nonpriority creditor's name and mailing address WESTERN PACKAGING INC PO BOX 297 ALBANY, OR, 97321 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ <u>2,656.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No – □ Yes | |
| 3.170 Nonpriority creditor's name and mailing address WIRELESS SOURCE 1711 WILLAMETTE ST. SUITE 301 EUGENE, OR, 97401 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | § 935.95 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3 Nonpriority creditor's name and mailing address XPO LOGISTICS FREIGHT INC 29559 NETWORK PLACE CHICAGO, IL, 60673 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors | \$ 311.59 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

List Others to Be Notified About Unsecured Claims

| o others need to be notified for the debts noted in 1 dits 1 and 2, do no | ot fill out or submit this page. If additional pages are ne | eaea, copy the next |
|---|--|--------------------------------------|
| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, any |
| Foodarom, c/o Euler Hermes Canada Euler Hermes Canada Claims/Collections | Line 3.75 | , |
| attn: Sam Gullotti 1155, boul. René-Lévesque Ouest, bureau 2810 Montréal (Québec) H3B 2L2 | Not listed. Explain: | |
| Freightquote Timothy W. Fafinski, c/o The Greenleaf Group 3411 Brei Kessel Road Independence, MN, 55359 | Line 3.78 ☐Not listed. Explain | |
| Hop Capital 323 Sunny Isles Blvd., Suite 501 North Miami Beach, FL, 33160 | Line Mot listed. Explain Paid in full; notice purposes only | |
| Land O' Lakes, c/o D&S Global Solutions Ref #2642314, Attn: Travis 13809 Research Blvd. #800 Austin, TX, 78750 | Line 3.104 ☐Not listed. Explain | |
| Total Sweeteners dba Batory Foods c/o Louis Weinstock, Esq. 223 W. Jackson Blvd., #512 Chicago, IL, 60606 | Line 3.18 ☐Not listed. Explain | |
| Union Insurance Co. 660 E Watertower Street Meridian, ID, 83642 | Line ☑Not listed. Explain Paid in full; notice only | |
| | Line ☐Not listed. Explain | |
| | Line ☐Not listed. Explain | |
| | Line ☐Not listed. Explain | |
| | Line □Not listed. Explain | |
| | Line □Not listed. Explain | |
| | Line | |

4 Him Food Group, LLC

Name

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

| 5. Add the amounts of priority and | nonpriority unsecured claims. |
|------------------------------------|-------------------------------|
|------------------------------------|-------------------------------|

Total of claim amounts

5a. Total claims from Part 1

<u>\$_0.0</u>0 5a.

5b. Total claims from Part 2

\$ 7,329,335.87 5b.

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

\$<u>7,</u>329,335.87 5c.

| Fill in this information to identify the case: | | | |
|--|------------|--|--|
| Debtor name 4 Him Food Group, LLC | | | |
| United States Bankruptcy Court for the: District of Oregon | _ | | |
| Case number (If known): | Chapter 11 | | |
| | | | |

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

- 1. Does the debtor have any executory contracts or unexpired leases?
 - ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

| 2. L | ist all contracts and unexpi | ired leases | State the name and mailing address for all other parties with |
|------|---|---|--|
| | | | whom the debtor has an executory contract or unexpired lease |
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | Financial advisory and placement agency agreement Purchaser | Armory Securities, LLC 1230 Rosecrans Avenue, Suite 660 Manhattan Beach, CA, 90266 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | Copier - Konika Bizhub 363 Lessee | US BANK EQUIPMENT FINANCE PO BOX 790448 St. Louis, MO, 63179-0448 |
| | State the term remaining | 1/31/20 | |
| | List the contract number of any government contract | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | Copier - Konika Minolta Bizhub C654 Lessee | TIAA Bank PO BOX 911608 Denver, CO, 80291-1608 |
| | State the term remaining | 8/31/21 | |
| | List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | Copier - Konika Bizhub C454 Lessee | Pacific Office Automation PO Box 41602 Philadelphia, PA, 19101 |
| | State the term remaining | 1/22/21 | |
| | List the contract number of any government contract | | |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | Forklift - Jungheinrich Lessee | De Lage Landen Financial Services PO Box 41602 Philadelphia, PA, 19101 |
| | State the term remaining | 3/8/2021 | |
| | List the contract number of any government contract | | |

| Fill in this information to identify the case: |
|--|
| Debtor name 4 Him Food Group, LLC |
| United States Bankruptcy Court for the: District of Oregon |
| Case number (If known): |
| |

| Official | Form | 206H |
|----------|------|------|
|----------|------|------|

☐ Check if this is an amended filing

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

| 1. | Does the debtor have any codebtors? No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes | | | |
|-----|---|---|------------------------------------|---------------------------------|
| 2. | creditors, Schedules D-G. | tors all of the people or entities who are also liable for any det Include all guarantors and co-obligors. In Column 2, identify the cr for is listed. If the codebtor is liable on a debt to more than one cre | reditor to whom the debt is owed a | nd each |
| | Column 1: Codebtor | | Column 2: Creditor | |
| | Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 | John Strasheim | John Strasheim 1138 Breckenridge Drive Junction City, OR, 97448 | OnDeck Capital | D E/F G |
| 2.2 | Dewayne Tiller | Dewayne Tiller 38879 Upper Camp Creek Springfield, OR, 97478 | OnDeck Capital | ☑ D □ E/F □ G |
| 2.3 | Dewayne Tiller | Dewayne Tiller 38879 Upper Camp Creek Springfield, OR, 97478 | Columbia State Bank | ☑ D □ E/F □ G |
| 2.4 | Dewayne Tiller | Dewayne Tiller 38879 Upper Camp Creek Springfield, OR, 97478 | Columbia State Bank | ☑ D □ E/F □ G |
| 2.5 | Dewayne Tiller | Dewayne Tiller 38879 Upper Camp Creek Springfield, OR, 97478 | Columbia State Bank | ☑ D □ E/F □ G |
| 2.6 | John Strasheim | John Strasheim 1138 Breckenridge Drive Junction City, OR, 97448 | Dominguez Family Enterp | ☑ D □ E/F □ G |

Additional Page if Debtor Has More Codebtors

| | Copy this page only | if more space is needed. Continue numbering the lines sequer | ntially from the previous page. | |
|-------------|---------------------|---|---------------------------------|---------------------------------|
| | Column 1: Codebtor | | Column 2: Creditor | |
| | Name | Mailing address | Name | Check all schedules that apply: |
| 2.7 | John Strasheim | John Strasheim 1138 Breckenridge Drive Junction City, OR, 97448 | Columbia State Bank | ☑ D □ E/F □ G |
| 2.8 | John Strasheim | John Strasheim 1138 Breckenridge Drive Junction City, OR, 97448 | Columbia State Bank | ☑ D □ E/F □ G |
| 2. <u>9</u> | John Strasheim | John Strasheim 1138 Breckenridge Drive Junction City, OR, 97448 | Columbia State Bank | ☑ D □ E/F □ G |
| 2 | · | | | □ D □ E/F □ G |
| 2 | - | | | □ D □ E/F □ G |
| 2 | - | | | □ D □ E/F □ G |
| 2 | - | | | D D E/F |
| 2 | - | | | D D E/F |

| Fill in this information to identify the case and this filing: | | |
|--|--|--|
| Debtor Name 4 Him Food Group, LLC | | |
| United States Bankruptcy Court for the: District of Oregon | | |
| Case number (If known): | | |
| | | |

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

| | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | | |
|-----------|---|---|--|--|
| V | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | | | |
| V | Schedule E/F: Creditors Who Have Unsecured | Claims (Official Form 206E/F) | | |
| V | Schedule G: Executory Contracts and Unexpire | ed Leases (Official Form 206G) | | |
| V | Schedule H: Codebtors (Official Form 206H) | | | |
| \square | Summary of Assets and Liabilities for Non-India | viduals (Official Form 206Sum) | | |
| | Amended Schedule | | | |
| V | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204 | | | |
| | Other document that requires a declaration | | | |
| | | | | |
| | | | | |
| I ded | clare under penalty of perjury that the foregoing i | is true and correct. | | |
| Exe | cuted on 07/02/2019 | /s/ John Strasheim | | |
| | MM / DD / YYYY | Signature of individual signing on behalf of debtor | | |
| | | | | |
| | | John Strasheim | | |
| | | Printed name | | |
| | | President | | |
| | | Position or relationship to debtor | | |

| Fill in this information to identify the case: | | |
|--|--|--|
| Debtor name 4 Him Food Group, LLC | | |
| United States Bankruptcy Court for the: District of Oregon | | |
| Case number (If known): | | |

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

| | Income | | | | | |
|-------|--|--|---------|------------------------------|---|--|
| . Gro | oss revenue from business | | | | | |
| | None | | | | | |
| | Identify the beginning and end may be a calendar year | ding dates of the debtor's | s fisca | l year, which | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
| | From the beginning of the fiscal year to filing date: | From 01/01/2019 MM / DD / YYYY | to | Filing date | Operating a businessOther | \$3,300,000.00 |
| | For prior year: | From 01/01/2018 MM / DD / YYYY | to | 12/31/2018 MM / DD / YYYY | Operating a businessOther | \$7,915,665.64 |
| | For the year before that: | From $\frac{01/01/2017}{MM / DD / YYYY}$ | to | 01/01/2018 MM / DD / YYYY | Operating a businessOther | \$10,005,776.00 |
| . Nor | n-business revenue | | | | | |
| Incl | ude revenue regardless of whe | | | | <i>me</i> may include interest, dividends, mo rately. Do not include revenue listed in | |
| Incl | lude revenue regardless of when lawsuits, and royalties. List ea | | | | | |
| Incl | lude revenue regardless of when lawsuits, and royalties. List ea | | | | rately. Do not include revenue listed in | Gross revenue from each source (before deductions and |
| Incl | lude revenue regardless of whe n lawsuits, and royalties. List ear None From the beginning of the | ach source and the gros | ss reve | enue for each sepa | rately. Do not include revenue listed in | Gross revenue from each source (before deductions and |

| Debtor | 4 Him Food Group, LL |
|--------|----------------------|
| 20010. | |

| Case number (if known) | |
|------------------------|--|
|------------------------|--|

| List day: | ain payments or transfers to creditors within payments or transfers—including expense reimbers before filing this case unless the aggregate valuated on 4/01/22 and every 3 years after that with | ursements—to e of all proper | any creditor, other than reg ty transferred to that creditor | is less th | an \$6,825. (This amount may be |
|---|--|---|---|--|---|
| | None | | | | |
| | Creditor's name and address | Dates | Total amount or value | | ons for payment or transfer k all that apply |
| .1. | See Attached SOFA Part 2, Question 3 Creditor's name | | \$ <u>1,906,732.83</u> | | Secured debt Unsecured loan repayments Suppliers or vendors Services |
| .2. | | | \$ | | Other |
| | Creditor's name | | | | Unsecured loan repayments Suppliers or vendors Services |
| | | | | | Other |
| ist gua 66,8 Do i | ments or other transfers of property made wit payments or transfers, including expense reimbu anteed or cosigned by an insider unless the aggraph 25. (This amount may be adjusted on 4/01/22 and include any payments listed in line 3. <i>Insiders</i> | rsements, ma regate value o d every 3 yea include office | de within 1 year before filing f all property transferred to o rs after that with respect to ca rs, directors, and anyone in c | this case r for the b ases filed control of | on debts owed to an insider or enefit of the insider is less than on or after the date of adjustment.) a corporate debtor and their |
| List gua 6,8 Do r ela age | payments or transfers, including expense reimbu anteed or cosigned by an insider unless the aggi 25. (This amount may be adjusted on 4/01/22 an | rsements, ma regate value o d every 3 yea include office | de within 1 year before filing f all property transferred to o rs after that with respect to ca rs, directors, and anyone in c | this case r for the b ases filed control of | on debts owed to an insider or enefit of the insider is less than on or after the date of adjustment.) a corporate debtor and their |
| List gua \$6,8 Do r rela age | payments or transfers, including expense reimbu anteed or cosigned by an insider unless the aggr 25. (This amount may be adjusted on 4/01/22 an not include any payments listed in line 3. <i>Insiders</i> ives; general partners of a partnership debtor and at of the debtor. 11 U.S.C. § 101(31). | rsements, ma regate value o d every 3 yea include office | de within 1 year before filing f all property transferred to o rs after that with respect to ca rs, directors, and anyone in c | this case r for the b ases filed control of insiders | on debts owed to an insider or enefit of the insider is less than on or after the date of adjustment.) a corporate debtor and their |
| List gua \$6,8 Do i rela age | payments or transfers, including expense reimbu anteed or cosigned by an insider unless the aggraph 25. (This amount may be adjusted on 4/01/22 and include any payments listed in line 3. <i>Insiders</i> ives; general partners of a partnership debtor and of the debtor. 11 U.S.C. § 101(31). None | rsements, ma regate value o d every 3 yea include office d their relative | de within 1 year before filing fall property transferred to o as after that with respect to case, directors, and anyone in as; affiliates of the debtor and | this case r for the b ases filed control of insiders | on debts owed to an insider or enefit of the insider is less than on or after the date of adjustment.) a corporate debtor and their of such affiliates; and any managing |
| List gua \$6,8 Do i rela age | payments or transfers, including expense reimburanteed or cosigned by an insider unless the agging 25. (This amount may be adjusted on 4/01/22 and include any payments listed in line 3. Insiders lives; general partners of a partnership debtor and of the debtor. 11 U.S.C. § 101(31). None Insider's name and address Jerid Strasheim | rsements, ma regate value o d every 3 yea include office d their relative | de within 1 year before filing fall property transferred to o as after that with respect to cas, directors, and anyone in as; affiliates of the debtor and | this case r for the b ases filed control of insiders | on debts owed to an insider or senefit of the insider is less than on or after the date of adjustment.) a corporate debtor and their of such affiliates; and any managing ons for payment or transfer |
| List gua \$6,8 Do i rela age | payments or transfers, including expense reimburanteed or cosigned by an insider unless the aggraph 25. (This amount may be adjusted on 4/01/22 and include any payments listed in line 3. Insiders lives; general partners of a partnership debtor and tof the debtor. 11 U.S.C. § 101(31). None Insider's name and address Jerid Strasheim Insider's name Relationship to debtor | rsements, ma regate value o d every 3 yea include office d their relative | de within 1 year before filing fall property transferred to o as after that with respect to cas, directors, and anyone in as; affiliates of the debtor and | this case r for the b ases filed control of insiders Reaso | on debts owed to an insider or senefit of the insider is less than on or after the date of adjustment.) a corporate debtor and their of such affiliates; and any managing ons for payment or transfer |

| otor | 4 Him Food Group, LLC | | Case number (if known | 7) | |
|------------|--|--|---|--|-----------------------|
| | Name | | | , | |
| List | possessions, foreclosures, and returns all property of the debtor that was obtained at a foreclosure sale, transferred by a de | ed by a creditor within 1 year | - | | • |
| | None | | | | |
| 5 4 | Creditor's name and address | Description of the p | property | Date | Value of property |
| 5.1. | Worldwide Capital Management, Inc. Creditor's name 30 Wall Street 8th Floor New York, NY 10005 | Creditor Garnished late March 2019 to | l approximately \$111,000 in satisfy claim in full | 03/2019 | \$ <u>111,000.00</u> |
| 5.2. | Creditor's name | | | | \$ |
| the | offs any creditor, including a bank or financia debtor without permission or refused to n None Creditor's name and address | nake a payment at the debtor | = | ne debtor because the Date action was | - |
| | | | | taken | |
| | Creditor's name | | | | \$ |
| | | Last 4 digits of ac | count number: XXXX | _ | |
| List | Legal Actions or Assignments yal actions, administrative proceedings the legal actions, proceedings, investigat is involved in any capacity—within 1 year b None Case title | s, court actions, executions tions, arbitrations, mediations | | agencies in which the o | debtor Status of case |
| 7.1. | Challenge Dairy Products, Inc. v. 4 Him Food Group, LLC | Contract | California Superior Cour County, Hayward Hall o | rt for Alameda | Pending On appeal |
| | Case number | | 1221 Oak Street | | Concluded |
| RG | a19006999 | | Oakland, CA 94612 | | |
| 7.2. | Case title Total Sweetners, Inc. dba Batory Foods v. 4 Him Food Group, LLC dba Cosmos | | Court or agency's name Circuit Court of Cook Co | | Pending On appeal |
| | Creations Case number | Contract | 50 W Washington Chicago, IL 60602 | | ☐ Concluded |

2019L003182

| ebtor | 4 Him Food Group, LLC | Case number | (if known) | | |
|-----------------|--|--|---------------|-------------------|----------------|
| | Name | | | | |
| List han | ds of a receiver, custodian, or other court-appoi | e benefit of creditors during the 120 days before tinted officer within 1 year before filing this case. | filing this o | case and any prop | erty in the |
| | None | | | | |
| | Custodian's name and address | Description of the property | Value | | |
| | Custodian's name | | \$ | | |
| | | Case title | Court n | name and address | |
| | | Case number | Name | | |
| | | Date of order or assignment | | | |
| Part 4 | : Certain Gifts and Charitable Contri | butions | | | |
| | | tor gave to a recipient within 2 years before fil | ing this o | case unless the a | ggregate value |
| | he gifts to that recipient is less than \$1,000 None | | | | |
| | Recipient's name and address | Description of the gifts or contributions | | Dates given | Value |
| 9.1. | Local aid/mission Recipient's name | No significant financial contributions over the past two years; some small amounts of food donated to local organizations when expirate date was approaching | d | | \$ <u>0.00</u> |
| | Recipient's relationship to debtor | | | | |
| | none | | | | |
| | | | | | |
| 9.2. | Recipient's name | | | | \$ |
| | Recipient's relationship to debtor | | | | |
| | | _ | | | |
| Part 5 | : Certain Losses | | | | |
| Λ Λ ΙΙ Ι | osses from fire, theft, or other casualty with | in 1 year hefore filing this case | | | |
| | None | jour bololo lilling tillo oddo. | | | |

be

occurred

Description of the property lost and how the loss

Product became contaminated and had to be destroyed; no insurance claim was made or will

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or

List unpaid claims on Official Form 106A/B (Schedule A/B:

\$70,000.00

Value of property

lost

Date of loss

01/2019

tort liability, list the total received.

0.00

Assets - Real and Personal Property).

| 4 Him Food | Group, | LLC |
|------------|--------|-----|
|------------|--------|-----|

| Case number (if known) |
|------------------------|
|------------------------|

| art 6 | Certain Payments or Transfers | | | |
|--------------|---|---|---------------------------|-----------------------|
| List the | | perty made by the debtor or person acting on behalf of the uding attorneys, that the debtor consulted about debt cons | | |
| | None | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.1. | Address | | | \$ |
| | | | | |
| | Email or website address | | | |
| | Who made the payment, if not debtor? | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.2. | Address | | | \$ |
| | Email or website address | | | |
| | Who made the payment, if not debtor? | | | |
| Salf | settled trusts of which the debtor is a benefic | siany | | |
| List a se | | ne debtor or a person acting on behalf of the debtor within | n 10 years before th | e filing of this case |
| 2 | None | | | |
| | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
| | | | | \$ |
| | Trustee | | | |

| Debtor | 4 Him Food Group, LLC |
|--------|-----------------------|
| | Name |

| Case number (if known) | |
|------------------------|--|
|------------------------|--|

| Lis wit | hin 2 years before the filing of this case to another | e, trade, or any other means—made by the debtor or a pe person, other than property transferred in the ordinary co security. Do not include gifts or transfers previously listed | urse of business o | financial affairs. |
|------------|--|--|------------------------|-----------------------|
| ☑ | None | | | |
| | Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
| 13.1. | | | | \$ |
| | Address | | | |
| | | | | |
| | | | | |
| | Relationship to debtor | | | |
| | | | | |
| | Who received transfer? | | | \$ |
| 13.2. | | | | |
| | Address | | | |
| | | | | |
| | Relationship to debtor | | | |
| | | | | |
| Part ' | 7: Previous Locations | | | |
| | evious addresses all previous addresses used by the debtor within 3 | s years before filing this case and the dates the addresses | s were used. | |
| | Does not apply Address | Dates of | occupancy | |
| 14.1. | Addiess | From | | То |
| | | | | |
| 14.0 | | From | | То |
| 14.2. | | FIOIII | | 10 |

| 4 F | Him I | Food | Group, | LLC |
|-----|-------|------|--------|-----|
| | | | | |

Debtor

| Case number (if known) | |
|------------------------|--|
|------------------------|--|

| Part 8 | Health Care Bankruptcies | | |
|---------|--|--|---|
| | Ilth Care bankruptcies | and facilities for: | |
| | e debtor primarily engaged in offering services a diagnosing or treating injury, deformity, or diseas | | |
| | providing any surgical, psychiatric, drug treatme | | |
| | No. Go to Part 9. | , | |
| | Yes. Fill in the information below. | | |
| | Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
| 15.1. | | | , |
| | Facility name | | |
| | | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| | | | Check all that apply: |
| | | | ☐ Electronically ☐ Paper |
| | Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
| 15.2. | | | |
| | Facility name | | |
| | | Location where patient records are maintained (if different from facility | y How are records kept? |
| | | address). If electronic, identify any service provider. | |
| | | | Check all that apply: |
| | | | ☐ Electronically ☐ Paper |
| Part 9 | Personally Identifiable Information | | |
| 16. Doe | s the debtor collect and retain personally ide | ntifiable information of customers? | |
| | No. | | |
| | Yes. State the nature of the information collected | d and retained. | |
| | Does the debtor have a privacy policy abou | It that information? | |
| | □ No | | |
| | ☐ Yes | | |
| | nin 6 years before filing this case, have any e sion or profit-sharing plan made available by | mployees of the debtor been participants in any ERISA, 401(k the debtor as an employee benefit? | .), 403(b), or other |
| | No. Go to Part 10. Yes. Does the debtor serve as plan administrato | ir? | |
| | ☐ No. Go to Part 10. | | |
| | Yes. Fill in below: | | |
| | Name of plan | | ion number of the plan |
| | | EIN: | |
| | Has the plan been terminated? | | |
| | ☐ No | | |
| | ☐ Yes | | |
| | | | |

| 4 Him Food | Group, | LLC |
|------------|--------|-----|
| Name | | |

Debtor

| Case number (if known) |
|------------------------|
|------------------------|

| Part 1 | 0: Certain Financial Accounts, Safe | e Deposit Boxes, and S | torage Uni | ts | | |
|---------------------|---|---------------------------------|----------------|------------------|--|---|
| With mov Incl | sed financial accounts hin 1 year before filing this case, were any fina ved, or transferred? lude checking, savings, money market, or othe kerage houses, cooperatives, associations, ar | er financial accounts; certific | ates of depos | | | efit, closed, sold, |
| | None | | | | | |
| _ | Financial institution name and address | Last 4 digits of account number | Type of a | ccount | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
| 18.1. | Summit Bank - Business Checking (closed | XXXX-3303 | ☑ Check | kina | 7/1/2019 | |
| 10.1. | Name | XXXX= <u>3300</u> | ☐ Savin | | 7/1/2013 | \$ 0.00 |
| | | | ☐ Mone | = | | |
| | | | ☐ Broke | - | | |
| | | | Other | | _ | |
| | | | | | | |
| 18.2. | Columbia Bank - Wire Account (closed) | XXXX-1077 | Check | = | 05/01/2019 | \$ 0.00 |
| | Name 111 West 7th Ave. | | Saving | = | | |
| | Eugene, OR 97401 | | Mone | | | |
| | | | ☐ Broke | | | |
| | | | Other | | _ | |
| | Depository institution name and address | Names of anyone with acce | ss to it | Description | of the contents | Does debtor still have it? |
| | Name | | | | | ☐ No ☐ Yes |
| | | Address | | | | |
| | | | | | | |
| List a | oremises storage any property kept in storage units or warehous th the debtor does business. | ses within 1 year before filing | g this case. D | o not include fa | acilities that are in a part | t of a building in |
| 1 | None | | | | | |
| | Facility name and address | Names of anyone with acce | ss to it | Description o | of the contents | Does debtor still have it? |
| | Name | | | | | ☐ No ☐ Yes |
| | | | | | | |
| | | Address | | | | |
| | | | | | | |
| | | | | | | |

| List | perty held for another any property that the debtor holds or cor t. Do not list leased or rented property. | ntrols that another entity owns. Include any p | roperty borrowed from, being stored | for, or held in |
|---|--|--|--|--|
| | None | | | |
| | Owner's name and address | Location of the property | Description of the property | Value |
| | | | | \$ |
| | Name | | | |
| art 1 | 2: Details About Environmental | Information | | |
| | purpose of Part 12, the following definition | | | -1 |
| | <i>rironmental law</i> means any statute or gov ardless of the medium affected (air, land, | ernmental regulation that concerns pollution water, or any other medium). | , contamination, or hazardous materi | aı, |
| | | | | |
| | | including disposal sites, that the debtor now | owns, operates, or utilizes or that the | e debtor |
| form | nerly owned, operated, or utilized. | | | |
| form Haz or a | nerly owned, operated, or utilized. cardous material means anything that an a similarly harmful substance. call notices, releases, and proceedings | including disposal sites, that the debtor now environmental law defines as hazardous or the sknown, regardless of when they occurred to administrative proceeding under any | oxic, or describes as a pollutant, con | taminant, |
| form Haz or a eport . Has | nerly owned, operated, or utilized. cardous material means anything that an a similarly harmful substance. call notices, releases, and proceedings the debtor been a party in any judicia | environmental law defines as hazardous or | oxic, or describes as a pollutant, con | taminant, |
| form Haz or a eport . Has | nerly owned, operated, or utilized. sardous material means anything that an a similarly harmful substance. sall notices, releases, and proceedings the debtor been a party in any judicia | environmental law defines as hazardous or | oxic, or describes as a pollutant, con | taminant, |
| form Haz or a eport Has | nerly owned, operated, or utilized. cardous material means anything that an a similarly harmful substance. call notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. | environmental law defines as hazardous or some sknown, regardless of when they occurred to a define the second to a define | oxic, or describes as a pollutant, coned. ed. environmental law? Include settlem | taminant, nents and orders. |
| form Haz or a eport | nerly owned, operated, or utilized. rardous material means anything that an a similarly harmful substance. rall notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. Case title | environmental law defines as hazardous or some sknown, regardless of when they occurred or administrative proceeding under any court or agency name and address | oxic, or describes as a pollutant, coned. ed. environmental law? Include settlem | taminant, nents and orders. Status of case |
| form Haz or a eport ∴ Has | nerly owned, operated, or utilized. teardous material means anything that an a similarly harmful substance. tall notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. Case title Case number | environmental law defines as hazardous or is known, regardless of when they occurred or administrative proceeding under any Court or agency name and address | oxic, or describes as a pollutant, conded. environmental law? Include settlem Nature of the case | status of case Pending On appeal Concluded |
| form Haz or a eport Has | nerly owned, operated, or utilized. teardous material means anything that an a similarly harmful substance. tall notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. Case title Case number | environmental law defines as hazardous or some sknown, regardless of when they occurred or administrative proceeding under any court or agency name and address | oxic, or describes as a pollutant, conded. environmental law? Include settlem Nature of the case | status of case Pending On appeal Concluded |
| form Haz or a eport . Has | nerly owned, operated, or utilized. reardous material means anything that an a similarly harmful substance. real notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. Case title Case number any governmental unit otherwise notivironmental law? No | environmental law defines as hazardous or is known, regardless of when they occurred or administrative proceeding under any Court or agency name and address | oxic, or describes as a pollutant, conded. environmental law? Include settlem Nature of the case | status of case Pending On appeal Concluded |
| form Haz or a eport . Has | nerly owned, operated, or utilized. rardous material means anything that an a similarly harmful substance. rall notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. Case title Case number any governmental unit otherwise notivironmental law? | environmental law defines as hazardous or is known, regardless of when they occurred or administrative proceeding under any Court or agency name and address | oxic, or describes as a pollutant, conded. environmental law? Include settlem Nature of the case | status of case Pending On appeal Concluded |
| form Haz or a eport Has Has Has Has Has | nerly owned, operated, or utilized. reardous material means anything that an a similarly harmful substance. real notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. Case title Case number any governmental unit otherwise notivironmental law? No | environmental law defines as hazardous or is known, regardless of when they occurred or administrative proceeding under any Court or agency name and address | oxic, or describes as a pollutant, conded. environmental law? Include settlem Nature of the case | status of case Pending On appeal Concluded |
| form Haz or a eport Label Has A B A B B B B B B B B B B B B B B B B | nerly owned, operated, or utilized. rardous material means anything that an a similarly harmful substance. rall notices, releases, and proceedings the debtor been a party in any judicia No Yes. Provide details below. Case title Case number any governmental unit otherwise notivironmental law? No Yes. Provide details below. | environmental law defines as hazardous or its known, regardless of when they occurred or administrative proceeding under any Court or agency name and address Name | oxic, or describes as a pollutant, conded. environmental law? Include settlem Nature of the case | Status of case Pending On appeal Concluded |

| Debtor | 4 Him Food Group, LLC | Case number (if known) |
|--------|-----------------------|------------------------|
| | Name | |

| | | init of any release of hazardous material? | |
|--------|--|---|---|
| | Site name and address | Governmental unit name and address | Environmental law, if known Date of notice |
| | Name | Name | |
| | | | |
| Part 1 | 3: Details About the Debtor's B | usiness or Connections to Any Busir | ness |
| List | er businesses in which the debtor has of any business for which the debtor was an aude this information even if already listed i | owner, partner, member, or otherwise a pers | son in control within 6 years before filing this case. |
| | None | | |
| | Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
| 25.1. | Name | | EIN: |
| | | | From To |
| 25.2. | Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
| | Name | | EIN: Dates business existed |
| | | | From To |
| | Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
| 25.3. | Nome | | EIN: |
| | Name | | Dates business existed |
| | | | From To |
| | | | |

| Case number (if known) | |
|------------------------|--|
|------------------------|--|

| Name and address Dates of service | | s, records, and financial statements st all accountants and bookkeepers who maintained the debtor's books and records within 2 y | ears before filing this case. | | |
|--|--------|---|---|--|--|
| Name and address Dates of service | | | | | |
| Name and address Name and address Dates of service | | | Dates of service | | |
| Name and address Name and address Dates of service | 26a.1. | | From | | |
| Kyle Dixon, CPA From From | | | То | | |
| Kyle Dixon, CPA From From | | | | | |
| Name 28093 Crossley Lane, Eugene, OR 97478 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None Name and address Dates of service | | Name and address | Dates of service | | |
| 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None Name and address Dates of service From To Name Name and address Dates of service From To Name Name and address Dates of service From To 10 Name Name and address Dates of service From To 10 In 11 12 12 12 13 14 15 | 26a.2. | | From | | |
| statement within 2 years before filing this case. None Name and address Dates of service From To Name PO Box 10086, Eugene OR 97440 Name and address Dates of service From To Prom To 26b.2. Name To Same 1 to Same 1 to Same Same Name and address Same Same Same Same Same Same Same Sa | | 28093 Crossley Lane, Eugene, OR 97478 | To | | |
| Jones & Roth, PC Name PO Box 10086, Eugene OR 97440 Name and address Dates of service From To Name To 26b.2. Prom To From To From To Isler CPA Name Isler CPA Name | 5 | statement within 2 years before filing this case. | | | |
| Name PO Box 10086, Eugene OR 97440 Name and address Dates of service From To Name 26b.2. Name To If any books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why | | Name and address | Dates of service | | |
| Name PO Box 10086, Eugene OR 97440 Name and address Dates of service From To Name 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 16c.1. Isler CPA Name | 26h | Jones & Roth, PC | From | | |
| Name and address Dates of service From To 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 18er CPA Name | 200. | Name | To | | |
| Name To 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 18ler CPA Name | | Name and address | | | |
| 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 18ler CPA Name | 26b. | | | | |
| None Name and address If any books of account and records are unavailable, explain why Isler CPA Name | | Name | 10 | | |
| Name and address If any books of account and records are unavailable, explain why 26c.1. Isler CPA Name | | | s when this case is filed. | | |
| 26c.1. Isler CPA Name unavailable, explain why | Į. | | If any books of account and records are | | |
| Name | | Name and address | | | |
| | 26c. | 1. | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| Debtor | 4 Him Food Group, LLC |
|--------|-----------------------|
| Debtoi | |

Nan

Case number (if known)_____

| | Name and address | If any books of account and records are unavailable, explain why |
|------------|---|--|
| 26 | | |
| | Name PO Box 10086, Eugene OR 97440 | |
| | List all financial institutions, creditors, and other parties, including mercantile and within 2 years before filing this case. | I trade agencies, to whom the debtor issued a financial statement |
| | □ None | |
| | Name and address | |
| 260 | I.1. Columbia Bank | |
| | Kane | |
| | | |
| | Name and address | |
| 260 | Celtic Capital Name | |
| | | |
| | | |
| | | |
| 27. Inve | ntories any inventories of the debtor's property been taken within 2 years before filing t | his case? |
| 4 N | lo | |
| U \ | es. Give the details about the two most recent inventories. | |
| | Name of the person who supervised the taking of the inventory | Date of The dollar amount and basis (cost, market, or other basis) of each inventory |
| | | \$ |
| | Name and address of the person who has possession of inventory records | |
| 27.1. | Name | |
| | | |
| | | |
| | | |
| | | |

| otor 4 Him Food Group, LLC | | Case numbe | Γ (if known) | |
|---|---|---|--|---|
| Name | | | | |
| Name of the person who su | pervised the taking of the inventory | Date of inventory | The dollar amount a other basis) of each | nd basis (cost, market, or inventory |
| Name and address of the po | erson who has possession of inventory recor | | \$ | |
| | , , | | | |
| 27.2. Name | | | | |
| | ectors, managing members, general part or at the time of the filing of this case. | ners, members in contr | ol, controlling share | holders, or other |
| Name | Address | Positi | on and nature of any in | terest % of interest, if an |
| al Woodyard | 1257 Edin Bridge Court, Cumming, | GA 30041 | | 1.33% |
| etty Small Trust | 1138 Breckenridge Drive, Junction 0 | City, OR 97448 | | 4.64% |
| on Evans | 2015 NE 56th Avenue, Portland, OF | R 97213 | | 3.34% |
| ebra and Norman Magnuson | 31871 Herman Road, Eugene, OR | 97408 | | 1.33% |
| rle Dixon | 28093 Crossley Lane, Eugene, OR | 97402 | | 6.29% |
| - | g of this case, did the debtor have office eholders in control of the debtor who no | | | partners, members in |
| ☐ Yes. Identify below. | | | | |
| Name | Address | Posi inter | tion and nature of any rest | Period during which position or interest was held |
| | | | | To |
| | | | | То |
| | | | | To |
| | | | | To |
|). Payments, distributions, or w | vithdrawals credited or given to insiders | | | |
| bonuses, loans, credits on loan | case, did the debtor provide an insider with s, stock redemptions, and options exercise | | ng salary, other comp | ensation, draws, |
| ☑ No☑ Yes. Identify below. | | | | |
| Name and address of recipi | ient | Amount of money or o and value of property | | Reason for provide the value |
| Name | | | | |
| | | | | |
| | | | | <u> </u> |

4 Him Food Group, LLC

| or | 4 Him Food Group, LLC | Case number (if known) | | | |
|------|--|--|--|--|--|
| | Name | · · · · · · · · · · · · · · · · · · · | | | |
| | | | | | |
| | Name and address of recipient | | | | |
| 0.2 | | | | | |
| | Name | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | Relationship to debtor | | | | |
| | | | | | |
| | | - | | | |
| | | | | | |
| | nin 6 years before filing this case, has the debtor been a member | of any consolidated group for tax purposes? | | | |
| | No Yes. Identify below. | | | | |
| | Name of the parent corporation | Employer Identification number of the parent | | | |
| | Name of the parent corporation | corporation | | | |
| | | EIN: | | | |
| | | | | | |
| | Name of the pension fund | Employer Identification number of the pension fund EIN: | | | |
| | | | | | |
| | | | | | |
| rt 1 | 4: Signature and Declaration | | | | |
| | | | | | |
| | | atement, concealing property, or obtaining money or property by fraud in | | | |
| | connection with a bankruptcy case can result in fines up to \$500,000 18 U.S.C. §§ 152, 1341, 1519, and 3571. | or imprisonment for up to 20 years, or both. | | | |
| | 6.6.6. 33 .62, .6.1, .6.6, a 66.1. | | | | |
| | I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information | | | | |
| | is true and correct. | | | | |
| | I declare under penalty of perjury that the foregoing is true and correct | ot. | | | |
| | Executed on <u>07/02/2019</u> | | | | |
| | MM / DD / YYYY | | | | |
| • | • | | | | |
| * | /s/ John Strasheim | Printed name John Strasheim | | | |
| | Signature of individual signing on behalf of the debtor | | | | |
| | Position or relationship to debtor President | _ | | | |
| | | | | | |
| _ | | | | | |
| _ | e additional pages to Statement of Financial Affairs for Non-Indiv | Iduals Filing for Bankruptcy (Official Form 207) attached? | | | |
| | No Yes | | | | |
| | 100 | | | | |

Continuation Sheet for Official Form 207

4) Payments or other transfers of property made within 1 year before filing this case that benefited any insider

John Strasheim \$104,676.23

Jerry Strasheim 13379 E 49th St., Yuma, \$40,000.00

AZ 85367

7) Legal Actions

Freightquote.com v. 4 Him Food Group, LLC/Cosmos Creations

Alleged Breach of Contract

District Court, Fourth Judicial District, State of Minnesota, County of Hennepin

300 South 6th Street, Minneapolis, MN 55487

Pending

American Express Travel Related Services Company, Inc. v. 4 Him Food Group, LLC

652753 2019

Alleged Nonpayment for Services

Supreme Court of the State of New York County of New York

60 Centre St., New York, NY 10007

Pending

BNSF Logistics, LLC v. 4 Him Food Group, LLC dba Cosmos Creations

Suit for Alleged Nonpayment

Circuit Court for Cook County, Illinois

Pending

26c) Records keepers

Sean Bunton 4866 Camelia Street, Springfield OR 97402

26d) Creditors

D.A. Davidson 8 Third St. North, Davidson Bldg.
Great Falls, MT 59401

Debtor Name

Case number (if known)_____

Continuation Sheet for Official Form 207

Wyandot, Inc. 135 Wyandot Ave. Marion, OH 43302

Exvere Inc.

American Pop Corn Co. One Fun Place, PO Box 178, Sioux City,

IA 51102

Ouabache Investments

Consultants Group Commercial Funding

Group

2211 Michelson Dr. Suite 1110 Irvine,

Ca. 92612

Veber Partners, LLC

MB Financial Bank 800 W. Madison St. Chicago, Illinois

60607

Miniat Holdings LLC, South Chicago

Packing LLC and Ed Miniat LLC

Retail Business Services LLC 2110 Executive Dr. Salisbury, NC 28147

Steve Lee and Ryan Lee

Share Capital Partners, LLC

Austin Financial Services, Inc.

Utz Quality Foods, LLC

Idahoan foods, LLC

Snack It Forward 6080 Center Dr. 6th Floor, Las Angeles,

Ca. 90045

Liberty Bay Capital

Old Town Equity, LLC

Lesser Evil, LLC

Lewis and Clark Capital

Capital Canada Limited

Keystone Capital, Inc.

Traverse, LLC

Ramex, Inc.

Mosaic Consumer Partners, LLC

Hammond, Kennedy, Whitney and Company,

Inc.

Valhalla Financial, Inc.

Endeavour Capital VII, LLC 760 SW 9th Ave #2300, Portland, OR

97205

Continuation Sheet for Official Form 207

Snak King and Corp.

Fundos Group, LLC

Investment Exchange Corp.

Capitala Group, LLC

Holliday Fenoglio Fowler, L.P.

Gordon Brothers Asset Advisors, LLC

K. R. Abraham & Co.

Inxcorp Business Advisors

Scanlan KemperBard Companies

Mission Consumer Capital, L.P.

The Anderson Group, LLC

Summit Investment Management LLC

Great Rock Capital Partners Management, LLC

TerraMar Capital LLC

Porchlight Equity Management LLC

Firelight Capital Partners, LLC

San Francisco Equity Partners

Western Milling, LLC

AGR Partners, LLC

VMG Partners II, LLC

Canum Capital Management, L.P.

STORE Capital Corporation

GEMCAP Lending I, LLC

24955 Pacific Coast Hwy, #A202, Malibu, CA 90265

Alliance Consumer Growth, LLC

Advantage Capital Agribusiness Partners, L.P.

Arable Capital Partners, LLC

Super G Capital, LLC

ExWorks Capital

Continuation Sheet for Official Form 207

Corbel Capital Partners

Alliance Consumer Growth, LLC

Tregaron Capital

Encore Consumer Capital, L.P.

Lateral Investment Management, LLC

EMM Investments, LLC

Monogram Capital Partners I, L.P.

West-wood Benson

 $4800~\mathrm{SW}$ Meadows Rd, #300, Lake Oswego, OR 97035

28) Additional people in control of the debtor at the time of the filing of this case

| Dianne Fay Leavitt | 5250 Senger Lane, Eugene, OR 97405 | 3.31% |
|------------------------|---|--------|
| R. Derek Jaros | PO Box 1957, Sisters, OR 97559 | 3.81% |
| The Knapp Family Trust | 411 Whiskey Hill Road, Woodside, CA 94062 | 4.82% |
| Steve Hayes | 2877 Martinique Ave., Eugene, OR 97408 | 2.22% |
| Jerid Strasheim | 852 Unity Drive, Eugene, OR 97408 | 12.16% |
| Jason Goss | 39040 Upper Camp Creek, Springfield, OR 97478 | 9.32% |
| Matt Tiller | 39559 Upper Camp Creek, Springfield, OR 97478 | 9.32% |
| Dewayne Tiller | 38879 Upper Camp Creek, Springfield, OR 97478 | 11.27% |
| John Strasheim | 1138 Breckenridge Drive, Junction City, OR 97448 | 27.34% |

SOFA Question 3 Attachment - Transfers within 90 Days

| Sort Order | Date | chk# | Description | Amo | ount | rec | Deposit | Туре |
|------------|---------|------|-------------------------------|-----|-----------|-----|---------|-----------------------|
| 126 | 4/1/19 | WT | Larsen's Creamery | \$ | 24,724.15 | Х | | Raw Materials |
| 128 | 4/1/19 | WT | CH ROBINSON | \$ | 11,732.00 | Х | | Freight Expense |
| 132 | 4/1/19 | 250 | Mark Thornton | \$ | 10,000.00 | Х | | Sales & Marketing |
| 135 | 4/2/19 | WT | Glory Bee | \$ | 7,279.56 | х | | Raw Materials |
| 143 | 4/3/19 | WT | Larsen's Creamery | \$ | 28,644.00 | Х | | Raw Materials |
| 144 | 4/3/19 | WT | Infinisource (Amcheck) | \$ | 23,962.20 | Х | | Payroll |
| 162 | 4/5/19 | | Payroll Checks | \$ | 58,274.84 | Р | | Payroll |
| 169 | 4/9/19 | WT | C&H Sugar (Domino Foods) | \$ | 18,600.00 | х | | Raw Materials |
| 170 | 4/9/19 | WT | PCA | \$ | 20,620.25 | Х | | Packaging Purchase |
| 171 | 4/9/19 | WT | CH ROBINSON | \$ | 13,144.00 | Х | | Freight Expense |
| 172 | 4/9/19 | WT | Agricor (Grain Miller) | \$ | 21,600.00 | Х | | Raw Materials |
| 176 | 4/9/19 | 265 | 2 Lori's | \$ | 50,000.00 | Х | | Loan |
| 182 | 4/11/19 | 268 | John Strasheim | \$ | 8,489.37 | Х | | Raw Materials |
| 194 | 4/12/19 | 280 | Columbia Corrugated | \$ | 12,265.00 | Х | | Packaging Purchase |
| 208 | 4/17/19 | WT | CDB Packaging Purchase | \$ | 20,000.00 | Х | | Packaging Purchase |
| 209 | 4/17/19 | WT | Elite Spice | \$ | 11,205.00 | х | | Raw Materials |
| 210 | 4/17/19 | WT | Columbus Vegetable Oils | \$ | 20,372.00 | Х | | Raw Materials |
| 211 | 4/17/19 | WT | Infinisource (Amcheck) | \$ | 25,007.80 | х | | Payroll |
| 216 | 4/19/19 | | Paychecks | \$ | 59,679.36 | р | | Payroll |
| 228 | 4/22/19 | WT | Food Source | \$ | 13,125.00 | Х | | Raw Materials |
| 230 | 4/22/19 | EFT | Chase Credit Card | \$ | 7,500.00 | Х | | Other |
| 233 | 4/22/19 | 296 | Fedex Freight | \$ | 7,890.79 | х | | Freight Expense |
| 236 | 4/23/19 | WT | Leonard Law Group | \$ | 10,000.00 | Х | | Professional Services |
| 237 | 4/23/19 | WT | CDB Packaging Purchase | \$ | 35,000.00 | х | | Packaging Purchase |
| 251 | 4/23/19 | 304 | Pacific Source Health Plan | \$ | 16,834.74 | Х | | Health Insurance |
| 275 | 4/30/19 | WT | CDB Packaging Purchase | \$ | 35,000.00 | х | | Packaging Purchase |
| 281 | 5/1/19 | WT | Infinisource (Amcheck) | \$ | 25,131.99 | Х | | Payroll |
| 283 | 5/1/19 | WT | CH ROBINSON | \$ | 7,100.00 | х | | Freight Expense |
| 285 | 5/1/19 | WT | Glory Bee | \$ | 8,820.00 | Х | | Raw Materials |
| 295 | 5/3/19 | WT | South Start Financial (Tides) | \$ | 8,823.64 | х | | Raw Materials |
| 297 | 5/3/19 | WT | CDB Packaging Purchase | \$ | 15,007.99 | Х | | Packaging Purchase |
| 299 | 5/3/19 | WT | Leonard Law Group | \$ | 45,000.00 | х | | Professional Services |
| 301 | 5/3/19 | WT | Domino Foods (C&H Sugar) | \$ | 18,528.00 | Х | | Raw Materials |
| 303 | 5/3/19 | WT | Agricor (Grain Miller) | \$ | 18,562.50 | Х | | Raw Materials |
| 306 | 5/3/19 | | Payroll Checks | \$ | 64,093.51 | р | | Payroll |
| 308 | 5/6/19 | WT | CH Robinson | \$ | 11,130.00 | х | | Freight Expense |
| 311 | 5/6/19 | WT | Larsen's Creamery | \$ | 18,533.85 | Х | | Raw Materials |
| 313 | 5/6/19 | WT | Glory Bee | \$ | 10,816.40 | х | | Raw Materials |
| 317 | 5/7/19 | WT | PCA | \$ | 15,474.41 | Х | | Packaging Purchase |
| 334 | 5/8/19 | WT | CH ROBINSON | \$ | 10,502.00 | х | | Freight Expense |
| 341 | 5/10/19 | WT | TIDES (SW Financial) | \$ | 18,873.60 | х | | Raw Materials |
| 347 | 5/13/19 | WT | CH ROBINSON | \$ | 7,592.00 | х | | Freight Expense |
| 348 | 5/13/19 | WT | Packaging Purchase | \$ | 15,747.41 | х | | Packaging Purchase |
| 351 | 5/13/19 | EFT | Bank of America | \$ | 8,318.00 | Х | | Raw Materials |
| 360 | 5/15/19 | WT | Inforsource (Amcheck) | \$ | 27,002.71 | Х | | Payroll |
| 367 | 5/20/19 | WT | Grain Millers | \$ | 15,335.00 | Х | | Raw Materials |
| 373 | 5/20/19 | WT | CH Robinson | \$ | 13,475.00 | Х | | Freight Expense |
| 376 | 5/20/19 | | Payroll Checks | \$ | 66,624.18 | р | | Payroll |
| 388 | 5/22/19 | WT | Larsen's Creamery | \$ | 21,033.66 | Х | | Raw Materials |
| 390 | 5/22/19 | WT | CDB Packaging Purchase | \$ | 57,106.56 | х | | Packaging Purchase |
| 393 | 5/22/19 | EFT | Cosmos Chase CC 0050 | \$ | 12,000.00 | Х | | Other |
| 400 | 5/24/19 | WT | Columbia Corrugated | \$ | 16,222.66 | х | | Packaging Purchase |
| 402 | 5/24/19 | WT | Glory Bee | \$ | 11,782.84 | Х | | Raw Materials |
| 404 | 5/24/19 | WT | Food Source | \$ | 16,750.02 | х | | Raw Materials |
| 406 | 5/24/19 | WT | Elite Spice | \$ | 12,577.50 | Х | | Raw Materials |
| 423 | 5/30/19 | 353 | Pacific Source Health Plan | \$ | 18,309.37 | Х | | Health Insurance |
| 426 | 5/30/19 | WT | Infinisource (Amcheck) | \$ | 25,266.91 | Х | | Payroll |
| 429 | 5/31/19 | | Paychecks | \$ | 66,838.16 | р | | Payroll |
| 429 | 5/31/19 | | Paychecks | \$ | 66,838.16 | р | | Payroll |

SOFA Question 3 Attachment - Transfers within 90 Days

| 434 | 5/31/19 | WT | CH ROBINSON | \$ 20,610.00 | х | Freight Expense |
|-----|---------|-----|----------------------------|-----------------|---|-----------------------|
| 459 | 6/4/19 | WT | CH Robinson | \$ 7,530.00 | х | Freight Expense |
| 461 | 6/5/19 | WT | CDB Packaging Purchase | \$ 38,713.40 | Х | Packaging Purchase |
| 463 | 6/5/19 | WT | Celtic Capital | \$ 11,649.17 | Х | Celtic Loan |
| 465 | 6/5/19 | wt | Agricor (Grain Miller) | \$ 15,352.75 | Х | Raw Materials |
| 480 | 6/6/19 | WT | Larsen's Creamery | \$ 10,705.11 | Х | Raw Materials |
| 504 | 6/11/19 | WT | CH ROBINSON | \$ 7,000.00 | Х | Freight Expense |
| 513 | 6/12/19 | WT | Infinisource (Amcheck) | \$ 30,398.84 | | Payroll |
| 515 | 6/14/19 | | Paychecks | \$ 72,663.30 | | Payroll |
| 521 | 6/14/19 | | Paychecks | \$ 74,634.42 | Р | Payroll |
| 532 | 6/17/19 | WT | PCA | \$ 13,849.00 | Х | Packaging Purchase |
| 534 | 6/17/19 | WT | Elite Spice | \$ 13,757.50 | Х | Raw Materials |
| 536 | 6/17/19 | WT | CDB Packaging | \$ 22,000.00 | Х | Packaging Purchase |
| 543 | 6/18/19 | WT | Food Source | \$ 9,762.48 | Х | Raw Materials |
| 561 | 6/19/19 | WT | Columbia Corrugated | \$ 9,100.00 | Х | Packaging Purchase |
| 570 | 6/20/19 | WT | Agricor (Grain Millers) | \$ 19,037.50 | Х | Raw Materials |
| 572 | 6/20/19 | | JS Personal Chase 0269 | \$ 14,574.67 | Х | Raw Materials |
| 578 | 6/21/19 | WT | Larsens Creamery | \$ 16,169.21 | Х | Raw Materials |
| 586 | 6/21/19 | 395 | Pacific Source Health Plan | \$ 19,042.71 | | Health Insurance |
| 594 | 6/25/19 | EFT | JS INVESMENT CC (8677) | \$ 19,063.34 | Х | Raw Materials |
| 596 | 6/25/19 | WT | CBD | \$ 28,910.97 | Х | Packaging Purchase |
| 598 | 6/25/19 | WT | Larsen's Creamery | \$ 12,938.37 | Х | Raw Materials |
| 601 | 6/26/19 | WT | CH ROBINSON | \$ 6,985.00 | Х | Freight Expense |
| 603 | 6/26/19 | WT | Leonard Law Group | \$ 45,000.00 | Х | Professional Services |
| 605 | 6/26/19 | WT | Infinisource | \$ 27,706.11 | Х | Payroll |
| 625 | 6/28/19 | | Payroll Checks | \$ 60,249.05 | р | Payroll |

\$ 1,906,732.83

2Loris, LLC 79 Centennial Loop Eugene, OR 97401

2Loris, LLC Randy McPherson 1247 Crenshaw Rd Eugene, OR 97401

2Loris, LLC 450 Country Club Road, Suite 310 Eugene, OR 97401

360 MERCHANDISING SOLUTIONS 300 DAVE COWENS DRIVE 8TH FLOOR NEWPORT, KY 41071

ALICIA BOLLS 8473 FM 902 COLLINSVILLE, TX 76233

ALLANN BROTHERS 1852 FESCUE ST. NE ALBANY, OR 97322

ALPINE PUMP 4040 BANNER STREET EUGENE, OR 97404

AMERICAN BANKERS INSURANCE COM PO BOX 731178 DALLAS, TX 75373-1178

AMERICAN EXPRESS CORPORATE PO BOX 650448 DALLAS, TX 75265-0448

AMERICAN POP CORN COMPANY ATTN: GARRY SMITH ONE FUN PLACE SIOUX CITY, IA 51108

AMERICAN TASTE 8055 W MANCHESTER AVENUE SUITE 310 PLAYA DEL RAY, CA 90293 AMERICAN VEGETARIAN ASSOCIATION PO BOX 259 EAST HANOVER, NJ 7936

ANDALUCIA NUTS 3505 BERING DR HOUSTON, TX 77057

APPLIED INDUSTRIAL TECHNOLOGIE 3150 W 5TH AVE EUGENE, OR 97402

ARAMARK PO BOX 101179 PASADENA, CA 91189

ARMORY SECURITIES LLC 1230 ROSECRANS AVE SUITE 660 MANHATTAN BEACH, CA 90266

ATLAS BRAND MANAGEMENT 45 ASPEN HILLS DRIVE CALGARY, AB T3H 0P8

Adair, Marcela G 131 SW Kalmia St Junction City, OR 97448

American Express Travel Related Services Comp c/o Zwicker & Associates, Attn. Carl Zap 100 Corporate Woods, Suite 230 Rochester, NY 14623

American Pop Corn One Fun Place PO Box 178 Sioux City, IA 51102

Armory Securities, LLC 1230 Rosecrans Avenue, Suite 660 Manhattan Beach, CA 90266

Arnold, Jason 1897 Balboa Street Eugene, OR 97408

B & I HARDWARE & RENTAL 120 W. 6TH STREET JUNCTION CITY, OR 97448 BARKE GROUP INC. PO BOX 44203 EDEN PRAIRIE, MN 55344

BASCOM FAMILY FARMS 56 SUGARHOUSE RD Alstead, NH 03602

BATORY FOODS 1700 E HIGGINS RD SUITE 300 DES PLAINES, IL 60018

BEAVER SPORTS PROPERTIES C/O LEARFIELD COMMUNICATIONS PO BOX 843038 KANSAS CITY, MO 64184-3038

BIOLOGIC RESOURCES LLC 10260 SW NIMBUS AVE SUITE M11 PORTLAND, OR 97223

BNSF LOGISTICS 75 REMITTANCE DRIVE SUITE 1767 CHICAGO, IL 60675

BNSF Logistics, LLC c/o Joseph L. Steinfeld, Jr., ASK LLP 2600 Eagen Woods Drive, Suite 400 Saint Paul, MN 55121

BODTKER MACHINE 94213 RIVER ROAD JUNCTION CITY, OR 97448

BUNGE NORTH AMERICA-MILLING PO BOX 842453 Boston, MA 02284

BUY-LOW LOOPS LP #902 8188 RIVER WAY DELTA, BC V4G 1K5

Barber, Stephen 684 Oakdale Avenue Springfield, OR 97477 Bedolla, Mary B 1304 Chambers Apt 3 Eugene, OR 97402

Betty Small 1138 Breckenridge Drive Junction City, OR 97448

Betty Small Trust 1138 Breckenridge Drive Junction City OR 97448

Bivens II, Kelly R 411 Alder Street Junction City, OR 97448

Blasengame, Dominic J 92599 Prairie Road Junction City, OR 97448

Buck, Kenyon E 1340 C Street Springfield, OR 97477

Buntin, Sean L 4866 Camellia Street Springfield, OR 97478

C H ROBINSON COMPANY PO BOX 9121 MINNEAPOLIS, MN 55480-9121

C. CRETORS AND COMPANY 176 MITTEL DRIVE WOOD DALE, IL 60191

CARDMEMBER SERVICES CHASE CORP VISA

CARQUEST 323 HATTON LANE JUNCTION CITY, OR 97448

CDB PACKAGING 2058 N MILLS AVENUE #246 CLAREMONT, CA 91711 CHALLENGE DAIRY PRODUCTS PO BOX 742266 LOS ANGELES, CA 90074-2266

CHANDLER FOOD SALES 601 NW 10TH STREET PO BOX 532607 GRAND PRAIRIE, TX 75053

CHEP USA 15226 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693

CHEX FINER FOODS 71 HAMPDEN ROAD MANSFIELD, MA 2048

COHEN & STONE 124 Haverford Ct Falling Waters, WV 25419

COLUMBIA CORRUGATED BOX 12777 SW TUALATIN-SHERWOOD RD TUALATIN, OR 97062

COLUMBIA STATE BANK PO BOX 1757 TACOMA, WA 98401-1757

COMCAST 9679 PO BOX 37601 PHILADELPHIA, PA 19101

COMCAST-4616 PO BOX 34227 SEATTLE, WA 98124

COMCAST-7242 PO BOX 34227 SEATTLE, WA 98124

COMCAST-7798 PO BOX 34227 SEATTLE, WA 98124

CORPORATE PAYMENT SYSTEMS PO BOX 6335 FARGO, ND 58125-6335 COSMOS CREATIONS PAYROLL 395 E 1ST AVE JUNCTION CITY, OR 97448

COYOTE LOGISTICS LLC PO BOX 742636 ATLANTA, GA 30374-2636

Cain, Benjamin 1063 S. 34th Place Springfield, OR 97478

California Franchise Tax Board PO Box 1468 Sacramento, CA 65812

Campbell, Marianne 820 Williams Street Eugene, OR 97402

Celtic Capital Corp. 23622 Calabasas Rd. Suite 323 Calabasas, CA 91302

Celtic Capital Corp. Hemar, Rousso & Heald, LLP, Attn: J. Al 15910 Ventura Blvd., 12th Floor Encino, CA 91436

Challenge Dairy Products, Inc.

Chambers, Aaron R 1050 Nyssa Street Junction City, OR 97448

Chrono Heath Care, Inc. 395 E. 1st Junction City, OR 97448

City of Junction City PO Box 250 Junction City, OR 97448

Columbia State Bank Farleigh Wada Witt, Attn: Kimberley McGa 121 SW Morrison Street, Suite 600 Portland, OR 97204 Columbia State Bank 500 E Broadway Suite 300 Vancouver, WA 98660

Columbia State Bank 1301 A St. Suite 800 Tacoma, WA 98402

Conklin Jr, William 3255 Gateway Street #8 Springfield, OR 97477

D & B Grocers 35400 Central City Parkway Westland, MI 48185

DATA COUNCIL INC, THE PO Box 970066 Boston, MA 02297

DAYMON WORLDWIDE INC PO BOX 744820 ATLANTA, GA 30374

DE LAGE LANDEN FINANCIAL SERVICE PO BOX 41602 PHILADELPHIA, PA 19101

DECOPAC INC SDS 12-0871 PO BOX 86 MINNEAPOLIS, MN 55486-0871

DELTA IT SERVICES LLC PO BOX 1675 SANDY, OR 97055

DEPARTMENT OF CONSUMER & BUSIN REVENUE SERVICES SECTION PO BOX 14610 SALEM, OR 97309-0445

DIRECT TRANSPORT PO BOX 870 WILSONVILLE, OR 97070

DOMINO FOODS INC PO BOX 79066 CITY OF INDUSTRY, CA 91716 DR JOHNSON SALES & MARKETING 3526 LAKEVIEW PARKWAY SUITE B 231 ROWLETT, TX 75088

DW SALES LLC 938 NORTH 79TH STREET SEATTLE, WA 98103

Davis, Seth M 245 Crona Street Junction City, OR 97448

De Castro, Jheorgie 28611 Cox Butte Road Junction City, OR 97448

De Lage Landen Financial Services PO Box 41602 Philadelphia, PA 19101

De Lage Landen Financial Services, Inc. 1111 Old Eagle School Rd. Wayne, PA 19087

Debra and Norman Magnuson 31871 Herman Road Eugene OR 97408

Dewayne Tiller 38879 Upper Camp Creek Springfield, OR 97478

Dewayne Tiller 38879 Upper Camp Creek Springfield OR 97478

Dianne Fay Leavitt 5250 Senger Lane Eugene OR 97405

Dominguez Family Enterprises, Inc. Motschenbacher & Blattner LLP, Attn: Nic 117 SW Taylor, #300 Portland, OR 97204

Dominguez Family Enterprises, Inc. 2885 Van Horn Dr. Hood River, OR 97031

Drago, Caitlyn 643 Kalmia Street Junction City, OR 97448

Dunigan, John D 475 Lindale Apt 28 Springfield, OR 97477

Dunn, Robert K 740 65th Street Springfield, OR 97478

EARTH2O PO BOX 70 CULVER, OR 97734

ECRM 27070 MILES ROAD SUITE A **SOLON, OH 44139**

ELISA TECHNOLOGIES INC 2501 NW 66TH CT GAINESVILLE, FL 32653

EMPIRE RUBBER SUPPLY PO BOX 14950 PORTLAND, OR 97293-0950

EOFF ELECTRICAL SUPPLY CO. PO BOX 748177 LOS ANGELES, CA 90074-8177

ESHA RESEARCH INC 4747 SKYLINE RD S **STE 100 SALEM, OR 97306**

ESHIPPING PO BOX 775332 Chicago, IL 60677

ESHIPPING LLC PO BOX 775332 CHICAGO, IL 60677 **EUGENE FASTENER & SUPPLY COMPA** PO BOX 2563 EUGENE, OR 97402-0209

EUGENE PALLET ENTERPRISES PO BOX 42052 EUGENE, OR 97404

EUGENE URGENT CARE 1292 HIGH ST STE 224 EUGENE, OR 97402

FEDEX CUSTOM CRITIAL PO Box 645123 Pittsburgh, PA 15264

FEDEX FREIGHT DEPT LA PO BOX 21415 PASADENA, CA 91185-1415

FEDEX FREIGHT **DEPT CH** PO BOX 10306 PALATINE, IL 60055

FLAVORCHEM 1525 BROOK DRIVE DOWNERS GROVE, IL 60515

FONA INTERNATIONAL INC PO BOX 71333 CHICAGO, IL 60694

FOODAROM 5525 WEST 1730 SOUTH

SUITE 202

SALT LAKE CITY, UT 84104

FORMER FAB, INC 2101 Former Fab Dr Pearland, TX 77581

FREIGHTQUOTE PO BOX 9121 MINNEAPOLIS, MN 55480

Foodarom, c/o Euler Hermes Canada Euler Herme attn: Sam Gullotti 1155, boul. René-Lévesque Ouest, bureau Montréal (Québec) H3B 2L2,

Frank and Linda Taylor 95796 Howard Lane Junction City, OR 97448

Freightquote Timothy W. Fafinski, c/o The Greenleaf G 3411 Brei Kessel Road Independence, MN 55359

Freightquote.com c/o Timothy W. Fafinski 3411 Brei Kessel Road Maple Plain, MN 55359

Fultz, David L 92599 Prairie Road Junction City, OR 97448

GENWORTH LIFE AND ANNUITY PO BOX 740118 CINCINNATI, OH 45274

GLEAVES SWEARINGEN LLP PO BOX 1147 EUGENE, OR 97440-1147

GLORY BEE FOODS PO BOX 35142 #105 SEATTLE, WA 98124

GRAIN MILLERS 1626 S JOAQUIN DR. Marion, IN 46953

GRAIN MILLERS, INC. 1626 S JOAQUIN DR. MARION, IN 46953

GRASS ROOTS MARKETING 1514 CANAL STREET SPRINGFIELD, OR 97477

GREENWOOD ASSOCIATES 6280 W HOWARD STREET NILES, IL 60714

GS1 CANADA C/O TH1029 PO BOX 4283 TORONTO, ON M5W 5W6 Garcia, Anthony 1326 Oak Patch Road #45 Eugene, OR 97402

Gibson, Amelia 2681 Janelle Way Eugene, OR 97404

Gonzales, Robert 788 Elm Street Junction City, OR 97448

Graystone Legacy Investments, Inc. 12822 NE 43rd Circle Vancouver, WA 98682

HOMETREE CONSULTING 27390 BARKER RD EUGENE, OR 97402

HYGIENA ATTN: ACCOUNTS RECEIVABLE FILE 2007 PASADENA, CA 91199

Hal Woodyard 1257 Edin Bridge Court Cumming GA 30041

Harris, Kirby M 440 E 2nd Avenue Junction City, OR 97448

Hayes, Steven R 2844 Martinique Ave Eugene, OR 97408

Henderson, Scott M 17056 Cougar La Pine, OR 97739

Hogan, Matthew O 2620 Ross Lane Eugene, OR 97404

Hop Capital 323 Sunny Isles Blvd., Suite 501 North Miami Beach, FL 33160 IDEAL SALES & SERVICE PO BOX 1173 MOLALLA, OR 97038

IMEX MANAGEMENT 4525 PARK ROAD SUITE B-103 CHARLOTTE, NC 28209

IMPACT GROUP ATTN: ACCOUNTS RECEIVABLE PO BOX 24131 SEATTLE, WA 98124

INDUSTRIAL SOURCE NATIONAL FIRE FIGHTER/WILDLAND PO BOX 2330 EUGENE, OR 97402

INFORMA/EXPO WEST NATURAL PRODUCTS EXPO WEST 24654 NETWORK PLACE CHICAGO, IL 60673

IRS PO Box 7346 Philadelphia, PA 19101-7346

ISLER CPA 1976 GARDEN AVE EUGENE, OR 97403

J B HUNT TRANSPORT INC PO BOX 98545 CHICAGO, IL 60693-8545

JACOBSEN SALT CO 602 SE SALMON ST PORTLAND, OR 97214

JONES & ROTH P.O. BOX 10086 EUGENE, OR 97440

Jason Goss 39040 Upper Camp Creek Springfield OR 97478 Jerid Strasheim 852 Unity Drive Eugene OR 97408

Jerry Strasheim 13379 E. 49th St. Yuma, AZ 85367

John Strasheim 1138 Breckenridge Drive Junction City OR 97448

John Strasheim 1138 Breckenridge Drive Junction City, OR 97448

John Strasheim 1138 Breckenridge Dr. Junction City, OR 97448

Judd, Jeffrey Tab 1425 South Lindsay Road #32 Mesa, AZ 85204

KEN SWAIN 26221 GOLADA MISSION VIEJO, CA 92692

KOF-K 201 THE PLAZA TEANECK, NJ 7666

KS CHEMS 1360 W. CROWELL LANE HALSEY, OR 97348

Kerns, David D 27451 Bud Vaughn Rd Junction City, OR 97448

Kerns, Michelle L 27451 Bud Vaughn Rd Junction City, OR 97448

Korte, Bryian A 1825 G Street Springfield, OR 97477 Krueger, Jett 3376 Chevy Chase Street Eugene, OR 97401

Kuhn, James M 93520 Highway 99 #6 Junction City, OR 97448

Kyle Dixon 28093 Crossley Lane Eugene OR 97402

LAND O'LAKES PO BOX 840897 DALLAS, TX 75284-0897

LANE COUNTY TAX ASSESSOR 125 EAST 8TH AVENUE EUGENE, OR 97401

LUCKY VITAMIN 555 E NORTH LANE SUITE 6050 CONSHOHOCKEN, PA 19428

LaFontaine, Hanna Eugene, OR 97401

Land O' Lakes, c/o D&S Global Solutions Ref #2642314, Attn: Travis 13809 Research Blvd. #800 Austin, TX 78750

Land O' Lakes, c/o D&S Global Solutions Attn: Travis, Reference #2642314 13809 Research Blvd., #800 Austin, TX 78750

Lane County - Business Tax Warrant 125 E. Eighth Ave. Eugene, OR 97401

MADDOX METAL WORKS 4116 BRONZE WAY DALLAS, TX 75273-1092

MARY BEDOLLA 1304 Champers Ave. Apt. #3 Eugene, OR 97402 MATRIX PACKAGING MACHINERY LLC PO BOX 932182 CLEVELAND, OH 44193

MBD MARKETING BY DESIGN PO BOX 3231 BEVERLY, MA 1915

MCGUIRE BEARING CO. 947 SE MARKET ST. PORTLAND, OR 97214-3574

MITZEL & ASSOCIATES INC PO BOX 5759 VALLEJO, CA 94591

MMI PROFESSIONAL SERVICE CONSUMER SCIENCE 4717 FLETCHER AVENUE FORT WORTH, TX 76107

MOTION INDUSTRIES PO BOX 98412 CHICAGO, IL 60693

MOUNTAIN CREEK MARKETING ATTN SHERWIN BECK 6565 S DAYTON ST GREENWOOD VILLAGE, CO 80111

MUELLER YURGAE ASSOCIATES INC 1055 SE 28TH STREET GRIMES, IA 50111

Malecha, Bryan C 4415 Avalon Street Eugene, OR 97402

Matt Tiller 39559 Upper Camp Creek Springfield OR 97478

McBride, Ricky Lee 2380 Roosevelt Blvd. #5 Eugene, OR 97402

McKinney, Jr, Terry 2005 Marcola Road Springfield, OR 97477 Merrill, Jennifer L 576 Taney Street Eugene, OR 97402

Mogstad, Dean W 6617 Main St Springfield, OR 97478

Mogstad, Kristen 6615 Main Street Springfield, OR 97478

Moody, Jahi J 310 Mill Street Apt 23 Springfield, OR 97477

Moosbrugger, Kacie M 1747 Elkay Drive Eugene, OR 97404

NATURES HEALTH CARE LLC 395 E 1ST AVE JUNCTION CITY, OR 97448

NEOGEN CORPORATION 620 LESHER PLACE LANSING, MI 48912

NEW SEASONS MARKET - PORT 1300 SE STARK STREET SUITE 401 PORTLAND, OR 97214

NOLAN TRANSPORTATION GROUP PO BOX 931184 ATLANTA, GA 31193

NORTH COAST ELECTRIC COMPANY PO BOX 34399 SEATTLE, WA 98124-1399

NORTHWEST INDUSTRAIL STAFFING PO BOX 41995 EUGENE, OR 97404

NSF INTERNATIONAL DEPT. LOCKBOX #771380 PO BOX 77000 DETROIT, MI 48277 NW NATURAL GAS PO BOX 6017 PORTLAND, OR 97228

Nelson, Casey A 1725 N. 5th Street Springfield, OR 97477

OAK OVERSEAS LTD 112 CARBARRUS AVENUE E CONCORD, NC 28025

ODR Bankruptcy Dept. 555 Center St. NE Salem, OR 97301

OMLID & SWINNEY FIRE PROTECTION & SECURITY 157 S. 47TH ST. SPRINGFIELD, OR 97478

OREGON PEST CONTROL 2852 WILLAMETTE STREET PMB152 EUGENE, OR 97405

OREGON TILTH 2525 SE 3RD STREET CORVALLIS, OR 97333

OnDeck Capital 1400 Broadway 25th Floor New York, NY 10018

OnDeck Capital On Deck Capital Client Services Center 4201 Wilson Blvd, Ste 110-209 Arlington, VA 22203

PACIFIC OFFICE AUTOMATION 14747 NW GREENBRIER PKWY BEAVERTON, OR 97006

PACIFIC PALLET INC. PO BOX 50909 EUGENE, OR 97405

PACIFIC POWER P.O. BOX 26000 PORTLAND, OR 97256-0001 PACIFIC SOURCE HEALTH PLAN ATTN: ASHLEY WEBER PO BOX 4210

PORTLAND, OR 97208

PART SOLUTIONS LLC PO BOX 1545 VALPARAISO, IN 46384

PENINSULA TRUCK LINES PO BOX 748895 LOS ANGELES, CA 90074

PENINSULA TRUCK LINES INC PO Box 748895 Los Angeles, CA 90074

PERSONNEL SOURCE 555 LINCOLN STREET EUGENE, OR 97401

POWDERPURE 250 STEELHEAD WAY THE DALLES, OR 97058

Pacific Office Automation PO Box 41602 Philadelphia, PA 19101

Passmore, Bill 350 Cedar Street Junction City, OR 97448

Pomeroy, Derek 834 Laurel Street Junction City, OR 97448

QUANTEK INSTRUMENTS INC 183 MAGILL DRIVE GRAFTON, MA 1519

R. Derek Jaros PO Box 1957 Sisters OR 97559

REDWOOD MULTIMODAL 32433 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0324 REIST POPCORN CO. PO BOX 155 MOUNT JOY, PA 17552-0155

ROADRUNNER TRANSPORTATION PO BOX 74857 CHICAGO, IL 60694

RPG CONSULTANTS 181 SOUTH FRANKLIN AVENUE SUITE 202 VALLEY STREAM, NY 11581

Ron Evans 2015 NE 56th Avenue Portland OR 97213

SAIF CORPORATION 400 HIGH STREET SE SALEM, OR 97312

SANTUCCI ASSOCIATES INC 1010 MILL CREEK DR FEASTERVILLE, PA 19053

SCHNEIDER NATIONAL INC 2567 PAYSPHERE CIRCLE CHICAGO, IL 60674

SEIDMAN FOOD BROKERAGE 7684 WILES RD CORAL SPRINGS, FL 33067

SHOES FOR CREWS LLC FILE LOCKBOX 51151 LOS ANGELES, CA 90074-1151

SJ COLLECTIVE 3631 COUNTRYSIDE LN EUGENE, OR 97404

SNOTEMP COLD STORAGE P.O. BOX 2066 EUGENE, OR 97402

SOUTHSTAR FINANCIAL LLC PO Box 2323 Mount Pleasant, SC 29465 SPECIALTY FOOD ASSOCIATION FINANCE DEPT 136 MADISON AVE 12 FLOOR NEW YORK, NY 10016

SPRING VALLEY DAIRY PO BOX 20970 KEIZER, OR 97307

SPS COMMERCE INC. VB BOX 3 PO BOX 9202 MINNEAPOLIS, MN 55480-9202

STANDARD INSURANCE COMPANY LIFE AND DISABILITY PO BOX 645311 CINCINNATI, OH 45264

Schmid, Lori I 91175 N. Emerald Street Coburg, OR 97408

Scott, Carissa J 3652 River Heights Drive Springfield, OR 97477

Steve Hayes 2877 Martinique Ave. Eugene OR 97408

Strasheim, James B 537 NEISMITH BLVD Eugene, OR 97404

Strasheim, Jerid D 852 Unity Drive Junction City, OR 97448

Strasheim, John P 1138 Breckenridge Drive Junction City, OR 97448

Strasheim, Josh W 111 SW Quince Street Junction City, OR 97448

Strasheim, Mary C 1138 Breckenridge Junction City, OR 97448 Strasheim, Nicole 94893 Hwy 99 W Junction City, OR 97448

THE AUTOMATION GROUP 4678 ISABELLE STREET EUGENE, OR 97402

THE MILL AT KINGS RIVER 15111 E GOODFELLOW AVE SANGER, CA 93657

TIAA BANK PO BOX 911608 DENVER, CO 80291-1608

TIAA Bank PO BOX 911608 Denver, CO 80291-1608

TOTAL QUALITY LOGISTICS PO BOX 634558 CINCINNATI, OH 45263-4558

TOTEM PALLET & CRATE 87315 CEDAR FLAT RD SPRINGFIELD, OR 97478

TRANSWORLD SHIPPING(USA) 3748 BAYER AVE UNIT 201 LONG BEACH, CA 90808

TRINITY SALES INC 124 SWAN RD SMITHFIELD, RI 2917

The Knapp Family Trust 411 Whiskey Hill Road Woodside CA 94062

Thomas, Jacob 4330 Murname Eugene, OR 97402

Thomas, Rickey 643 Territorial Road Harrisburg, OR 97446 Total Sweeteners dba Batory Foods c/o Louis Weinstock, Esq. 223 W. Jackson Blvd., #512 Chicago, IL 60606

Total Sweetners, Inc. dba Batory Foods c/o Louis Weinstock, Esq. 223 W. Jackson Blvd., #512 Chicago, IL 60606

UNITEDHEALTHCARE 5 CENTERPOINTE DR STE 600 LAKE OSWEGO, OR 97035

UNIVERSAL STUDIOS LICENSING 10 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608

UPS PO BOX 894820 LOS ANGELES, CA 90189-4820

UPS FREIGHT 28013 NETWORK PLACE CHICAGO, IL 60673-1280

US BANK EQUIPMENT FINANCE PO BOX 790448 St. Louis, MO 63179-0448

US BANK EQUIPMENT FINANCE PO BOX 790448 ST. LOUIS, MO 63179-0448

Union Insurance Co. 660 E Watertower Street Meridian, ID 83642

VERIZON PO BOX 660108 DALLAS, TX 75266-0208

Villa, Maria V PO Box 71663 Springfield, OR 97475

WCP SOLUTIONS PO BOX 84145 SEATTLE, WA 98124 WELCHS FOODS INC 300 BAKER AVE SUITE 101 Concord, MA 01742

WESTERN PACKAGING INC PO BOX 297 ALBANY, OR 97321

WIRELESS SOURCE 1711 WILLAMETTE ST. SUITE 301 EUGENE, OR 97401

Washington Department of Revenue - BK Notice 2101 4th Avenue #1400 Seattle, WA 98121

Wells Fargo Bank, N.A. 300 Tri-State International STE 400 Lincolnshire, IL 60069

Wombacher, Patrick J 536 Cinderella Loop Eugene, OR 97404

Woodyard, Hal A 1257 Edin Bridge Court Cummming, GA 30041

Worldwide Capital Management, Inc. 6 Venture Suite 305 Irvine, CA 92618

Worldwide Capital Management, Inc. 30 Wall Street 8th Floor New York, NY 10005

XPO LOGISTICS FREIGHT INC 29559 NETWORK PLACE CHICAGO, IL 60673

United States Bankruptcy Court District of Oregon

| In re: 4 Him Food Group, LLC | Case No. | | | | | |
|---|--|--|--|--|--|--|
| Debtor(s) | Chapter 11 | | | | | |
| Verification of Creditor Matrix | | | | | | |
| The above-named Debtor(s) hereby vertrue and correct to the best of their knowledge | | | | | | |
| Date:07/02/2019 | /s/ John Strasheim Signature of Individual signing on behalf of debtor | | | | | |
| | President Regition or relationship to debtor | | | | | |
| | Position or relationship to debtor | | | | | |

United States Bankruptcy Court

| IN RE: | Case No |
|-----------------------|---------|
| 4 Him Food Group, LLC | |

LIST OF EQUITY SECURITY HOLDERS

| Registered name and last known address of security holder | Shares (Or Percentage) | Security Class (or kind of interest) |
|---|---------------------------|---|
| Hal Woodyard 1257 Edin Bridge Court, Cumming, GA 30041 | 1.33% | |
| Betty Small Trust 1138 Breckenridge Drive, Junction City, OR 97448 | 4.64% | |
| Ron Evans 2015 NE 56th Avenue, Portland, OR 97213 | 3.34% | |
| Debra and Norman Magnuson 31871 Herman Road, Eugene, OR 97408 | 1.33% | |
| Kyle Dixon 28093 Crossley Lane, Eugene, OR 97402 | 6.29% | |
| Dianne Fay Leavitt 5250 Senger Lane, Eugene, OR 97405 | 3.31% | |

United States Bankruptcy Court

| United States Da | nkrupicy Court | | | | |
|---|---------------------------|---|--|--|--|
| IN RE: | Case No | · | | | |
| 4 Him Food Group, LLC | Chapter | 1 | | | |
| LIST OF EQUITY SE | SECURITY HOLDERS | | | | |
| Registered name and last known address of security holder | Shares (Or Percentage) | Security Class (or kind of interest) | | | |
| R. Derek Jaros PO Box 1957, Sisters, OR 97559 | 3.81% | | | | |
| The Knapp Family Trust 411 Whiskey Hill Road, Woodside, CA 94062 | 4.82% | | | | |
| Steve Hayes 2877 Martinique Ave., Eugene, OR 97408 | 2.22% | | | | |

Jerid Strasheim 12.16% 852 Unity Drive, Eugene, OR 97408

Jason Goss 9.32%

39040 Upper Camp Creek, Springfield, OR 97478

Matt Tiller 9.32% 39559 Upper Camp Creek, Springfield, OR 97478

United States Bankruptcy Court

| IN RE: | Case No | |
|--|---------------------------|---|
| 4 Him Food Group, LLC | Chapter | <u> </u> |
| LIST OF EQUITY SE | CCURITY HOLDER | S |
| Registered name and last known address of security holder | Shares (Or Percentage) | Security Class (or kind of interest) |
| Dewayne Tiller 38879 Upper Camp Creek, Springfield, OR 97478 | 11.27% | |
| John Strasheim 1138 Breckenridge Drive, Junction City, OR 97448 | 27.34% | Managing member |

| Fill in this information to identify the case: | |
|---|------------------------------------|
| Debtor name 4 Him Food Group, LLC | |
| United States Bankruptcy Court for the: District of Oregon Case number (If known): | Check if this is an amended filing |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | and email address of (for example, trad | services, and government | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|-----------------------------|--|--|--|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Graystone Legacy Investments, Inc. 12822 NE 43rd Circle Vancouver, WA, 98682 | | Monies Loaned / Advanced | | | | 1,660,500.00 |
| 2 | CDB PACKAGING 2058 N MILLS AVENUE #246 CLAREMONT, CA, 91711 | | Suppliers or Vendors | | | | 575,763.59 |
| 3 | Frank and Linda Taylor 95796 Howard Lane Junction City, OR, 97448 | | Monies Loaned / Advanced | | | | 412,000.00 |
| 4 | COLUMBIA CORRUGATED BOX 12777 SW TUALATIN-SHERWOOD RD TUALATIN, OR, 97062 | | Suppliers or Vendors | | | | 87,861.87 |
| 5 | BATORY FOODS 1700 E HIGGINS RD SUITE 300 DES PLAINES, IL, 60018 | | Suppliers or Vendors | | | | 80,298.32 |
| 6 | NOLAN TRANSPORTATION GROUP PO BOX 931184 ATLANTA, GA, 31193 | | Suppliers or Vendors | | | | 72,018.98 |
| 7 | J B HUNT TRANSPORT INC PO BOX 98545 CHICAGO, IL, 60693-8545 | | Suppliers or Vendors | | | | 58,827.71 |
| 8 | BUNGE NORTH AMERICA-MILLING PO BOX 842453 Boston, MA, 02284 | | Suppliers or Vendors | | | | 57,600.00 |

12/15

4 Him Food Group, LLC

Nan

Debtor

Case number (if known)_____

| | Name of creditor and complete mailing address, including zip code | creditor contact debts, bank loans, professional | | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|----|---|--|----------------------|--|--|---|--------------------|--|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| 9 | WELCHS FOODS INC 300 BAKER AVE SUITE 101 Concord, MA, 01742 | | Suppliers or Vendors | | | | 50,000.00 | |
| 10 | AMERICAN EXPRESS CORPORATE PO BOX 650448 DALLAS, TX, 75265-0448 | | Suppliers or Vendors | | | | 46,526.39 | |
| 11 | FOODAROM 5525 WEST 1730 SOUTH SUITE 202 SALT LAKE CITY, UT, 84104 | | Suppliers or Vendors | | | | 46,316.71 | |
| 12 | GLORY BEE FOODS PO BOX 35142 #105 SEATTLE, WA, 98124 | | Suppliers or Vendors | | | | 44,604.48 | |
| 13 | GRAIN MILLERS 1626 S JOAQUIN DR. Marion, IN, 46953 | | Suppliers or Vendors | | | | 38,637.50 | |
| 14 | PERSONNEL SOURCE 555 LINCOLN STREET EUGENE, OR, 97401 | | Services | | | | 35,746.04 | |
| 15 | UNIVERSAL STUDIOS LICENSING 10 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA, 91608 | | Suppliers or Vendors | | | | 31,819.16 | |
| 16 | UPS FREIGHT 28013 NETWORK PLACE CHICAGO, IL, 60673-1280 | | Suppliers or Vendors | | | | 31,705.61 | |
| 17 | BASCOM FAMILY FARMS 56 SUGARHOUSE RD Alstead, NH, 03602 | | Suppliers or Vendors | | | | 31,441.61 | |
| 18 | UNITEDHEALTHCARE 5 CENTERPOINTE DR STE 600 LAKE OSWEGO, OR, 97035 | | Services | | | | 30,688.80 | |
| 19 | PENINSULA TRUCK LINES INC PO Box 748895 Los Angeles, CA, 90074 | | Suppliers or Vendors | | | | 27,548.80 | |
| 20 | C. CRETORS AND COMPANY 176 MITTEL DRIVE WOOD DALE, IL, 60191 | | Suppliers or Vendors | | | | 27,413.75 | |

Timothy A. Solomon, OSB 072573

Direct: 971.634.0194

Email: tsolomon@LLG-LLC.com

Justin D. Leonard, OSB 033736

Direct: 971.634.0192

Email: jleonard@LLG-LLC.com

LEONARD LAW GROUP LLC 1 SW Columbia, Ste. 1010

Portland, Oregon 97258

Fax: 971.634.0250

Proposed Counsel for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF OREGON

In re

Case No.

4 Him Food Group, LLC, an Oregon corporation, dba Cosmos Creations,

CERTIFICATE OF SERVICE RE: U.S. TRUSTEE

Debtor.

I hereby certify that on July 2, 2019, I prepared a copy of the List of Creditors Holding 20 Largest Unsecured Claims and have carefully compared the same with the original thereof and it is a correct copy therefrom and the whole thereof. I further certify that this office prepared mailing labels addressed to the Debtor, Debtor's Attorney, and each creditor listed in the List of Creditors Holding 20 Largest Unsecured Claims.

I hereby certify that on <u>July 2, 2019</u>, I caused the above-described labels and List of Creditors Holding 20 Largest Unsecured Claims to be served on the <u>Office of the U.S. Trustee at</u> 405 East 8th Avenue Suite 1100, Eugene, OR 97401 by standard overnight mail (FedEx).

LEONARD LAW GROUP LLC

By: /s/ Timothy A. Solomon
Timothy A. Solomon, OSB 072573
Proposed Counsel for Debtor and
Debtor in Possession

Page 1 of 1 - CERTIFICATE OF SERVICE RE: U.S. TRUSTEE

LEONARD LAW GROUP LLC 1 SW Columbia, Ste. 1010 Portland, Oregon 97258 www.leonard-law.com